

Operating Results by Operations in QR Millions



	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026	9M 2026	9M 2025
OOREDOO GROUP								
Revenue	6,063.8	6,262.9	6,427.3	6,198.6	6,258.8	6,502.2	18,959.6	18,176.6
EBITDA	2,606.8	2,824.3	2,519.7	2,713.1	2,814.9	2,947.6	8,475.6	7,969.6
% EBITDA	43%	45%	39%	44%	45%	45%	45%	44%
NET PROFIT	1,176.1	1,383.7	924.7	1,186.5	960.3	1,290.5	3,437.2	3,687.3
Net Profit to Ooredoo shareholders	988.0	1,140.6	775.9	1,005.4	843.4	1,086.6	2,935.4	3,088.7
Capex	971.3	1,327.6	1,727.4	607.9	1,003.6	1,158.4	2,769.9	2,836.9
Capex/ Revenue (%)	16%	21%	27%	10%	16%	18%	15%	16%
Qatar operation								
Revenue	1,856.5	1,727.7	1,903.7	1,811.0	1,781.4	1,871.2	5,463.5	5,335.3
EBITDA	935.4	935.2	955.9	938.1	953.4	949.1	2,840.7	2,798.8
% EBITDA	50%	54%	50%	52%	54%	51%	52%	52%
Capex	108.8	160.5	329.5	92.3	133.5	153.3	379.1	323.0
Capex/ Revenue (%)	6%	9%	17%	5%	7%	8%	7%	6%
Iraq								
Revenue	1,379.9	1,449.3	1,442.0	1,360.5	1,415.9	1,470.1	4,246.6	4,140.6
EBITDA	625.2	704.0	643.6	608.6	645.2	660.8	1,914.6	1,920.0
% EBITDA	45%	49%	45%	45%	46%	45%	45%	46%
Capex	249.5	472.5	492.5	102.4	129.6	334.0	565.9	884.8
Capex/ Revenue (%)	18%	33%	34%	8%	9%	23%	13%	21%
Oman								
Revenue	582.8	551.6	570.6	586.0	568.8	584.0	1,738.9	1,721.1
EBITDA	261.5	248.2	93.6	278.0	268.4	274.8	821.3	768.9
% EBITDA	45%	45%	16%	47%	47%	47%	47%	45%
Capex	125.0	136.5	126.5	58.1	131.6	163.2	353.0	320.7
Capex/ Revenue (%)	21%	25%	22%	10%	23%	28%	20%	19%
WATANIYA GROUP								
Revenue	2,241.1	2,454.3	2,392.2	2,333.4	2,367.1	2,483.7	7,184.2	6,798.0
EBITDA	935.4	997.2	964.1	950.6	996.5	1,064.3	3,011.4	2,755.3
% EBITDA	42%	41%	40%	41%	42%	43%	42%	41%
Capex	338.7	488.8	725.3	284.5	534.3	398.3	1,217.1	1,072.3
Capex/ Revenue (%)	15%	20%	30%	12%	23%	16%	17%	16%
Kuwait								
Revenue	812.4	841.8	832.5	793.1	752.5	767.4	2,313.0	2,420.7
EBITDA	271.8	239.2	297.2	280.5	277.7	298.2	856.4	769.7
% EBITDA	33%	28%	36%	35%	37%	39%	37%	32%
Capex	57.6	78.5	99.2	40.7	93.3	44.9	178.8	198.2
Capex/ Revenue (%)	7%	9%	12%	5%	12%	6%	8%	8%
Tunisia								
Revenue	423.2	476.7	456.5	443.1	464.0	497.1	1,404.2	1,269.7
EBITDA	188.4	209.0	184.4	182.9	198.4	221.5	602.8	540.1
% EBITDA	45%	44%	40%	41%	43%	45%	43%	43%
Capex	122.0	92.3	105.6	98.5	154.5	94.4	347.4	305.6
Capex/ Revenue (%)	29%	19%	23%	22%	33%	19%	25%	24%
Algeria								
Revenue	787.4	906.7	863.7	863.7	910.8	975.4	2,749.9	2,437.3
EBITDA	365.6	437.7	362.3	373.9	399.2	421.1	1,194.3	1,119.1
% EBITDA	46%	48%	42%	43%	44%	43%	43%	46%
Capex	150.1	305.3	446.0	136.6	272.7	177.1	586.5	542.5
Capex/ Revenue (%)	19%	34%	52%	16%	30%	18%	21%	22%
Maldives								
Revenue	127.4	129.7	137.1	129.3	126.6	136.3	392.2	386.2
EBITDA	71.5	73.9	82.5	73.3	70.6	76.9	220.7	215.9
% EBITDA	56%	57%	60%	57%	56%	56%	56%	56%
Capex	2.9	7.2	48.7	1.2	3.6	4.0	8.8	12.0
Capex/ Revenue (%)	2%	6%	35%	1%	3%	3%	2%	3%
Palestine								
Revenue	90.7	99.4	102.4	104.2	113.2	110.8	328.2	284.2
EBITDA	37.7	37.5	38.0	40.2	51.0	46.6	137.8	110.5
% EBITDA	42%	38%	37%	39%	45%	42%	42%	39%
Capex	6.1	5.5	25.8	7.6	10.1	77.9	95.6	14.0
Capex/ Revenue (%)	7%	6%	25%	7%	9%	70%	29%	5%

Note: 1. Ooredoo Group reflects the consolidated results including share in associates, joint venture and intra-group adjustments.

Operating Results by Operations in Local Currency Millions

	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026	Q3-2026
Iraq						
Revenue	500,181	525,337	522,690	493,181	513,249	532,905
EBITDA	226,619	255,206	233,308	220,614	233,879	239,519
% EBITDA	45%	49%	45%	45%	46%	45%
Capex	90,423	171,280	178,516	37,114	46,967	121,062
Capex/ Revenue (%)	18%	33%	34%	8%	9%	23%
Kuwait						
Revenue	68.4	70.6	70.2	66.9	63.8	65.2
EBITDA	22.9	20.1	25.0	23.7	23.5	25.3
% EBITDA	33%	28%	36%	35%	37%	39%
Capex	4.8	6.6	8.4	3.4	7.9	3.8
Capex/ Revenue (%)	7%	9%	12%	5%	12%	6%
Tunisia						
Revenue	347	378	367	351	370	400
EBITDA	154	166	148	145	158	178
% EBITDA	44%	44%	40%	41%	43%	45%
Capex	98	73	84	79	124	76
Capex/ Revenue (%)	28%	19%	23%	23%	34%	19%
Algeria						
Revenue	28,543	32,235	30,818	30,948	33,212	35,672
EBITDA	13,255	15,560	12,926	13,400	14,557	15,399
% EBITDA	46%	48%	42%	43%	44%	43%
Capex	5,386	10,835	15,873	4,957	9,985	6,493
Capex/ Revenue (%)	19%	34%	52%	16%	30%	18%

Consolidated Customer Status as at 30 September 2026



	POSTPAID	PREPAID	WIRELESS BROADBAND	FIXED LINE	FIXED WIRELESS	Total Customers	Ownership	PROPORTIONAL CUSTOMERS
Qatar	914,553	1,772,036	-	291,164	-	2,977,753	100%	2,977,753
Iraq	-	20,055,665	-	-	-	20,055,665	64.1%	12,847,659
Oman	973,965	1,829,928	-	162,551	-	2,966,444	55%	1,631,544
Kuwait	527,802	1,737,170	538,225	-	-	2,803,197	92.1%	2,581,744
Tunisia	1,048,738	5,713,167	388,982	307,614	-	7,458,501	84.1%	6,272,599
Algeria	1,348,458	15,294,952	192,400	-	-	16,835,810	74.4%	12,525,843
Maldives	93,259	295,333	1,196	53,447	-	443,235	83.3%	369,392
Palestine	-	-	-	-	-	1,540,288	45.4%	698,957
Total Active Customers						55,080,893		39,905,492

Total Customers by Operation (number)



	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
QATAR						
Postpaid	853,355	865,986	877,557	888,533	896,616	914,553
Prepaid	1,795,187	1,740,986	1,806,413	1,792,733	1,792,155	1,772,036
Fixed Line	299,588	297,282	294,923	293,920	291,701	291,164
Total Customers	2,948,130	2,904,254	2,978,893	2,975,186	2,980,472	2,977,753
IRAQ						
Prepaid	19,404,970	19,751,328	20,023,632	20,047,407	20,153,048	20,055,665
OMAN						
Postpaid	881,519	884,314	921,257	951,570	961,256	973,965
Prepaid	2,027,294	1,961,667	1,839,213	1,780,768	1,770,089	1,829,928
Fixed Line	155,238	155,169	154,975	155,553	158,001	162,551
Total Customers	3,064,051	3,001,150	2,915,445	2,887,891	2,889,346	2,966,444
WATANIYA GROUP						
Postpaid	2,924,412	2,915,290	2,957,613	3,044,790	3,202,669	3,232,715
Prepaid	22,074,533	22,896,339	22,967,532	23,209,709	23,312,972	24,366,452
Wireless Broadband	1,211,501	1,201,055	1,172,708	1,163,398	1,161,481	1,120,803
Fixed Line	236,552	266,850	295,135	321,894	341,896	361,061
Total Customers	26,446,998	27,279,534	27,392,988	27,739,791	28,019,018	29,081,031
KUWAIT						
Postpaid	538,447	547,524	549,353	547,308	537,205	527,802
Prepaid	1,766,443	1,788,556	1,796,275	1,790,823	1,724,785	1,737,170
Wireless Broadband	604,799	593,264	580,593	561,518	548,363	538,225
Total Customers	2,909,689	2,929,344	2,926,221	2,899,649	2,810,353	2,803,197
TUNISIA						
Postpaid	714,982	729,744	743,395	794,249	970,251	1,048,738
Prepaid	5,720,949	6,016,811	5,833,322	5,797,706	5,655,095	5,713,167
Wireless Broadband	417,747	424,377	408,592	402,257	396,229	388,982
Fixed Line	189,929	219,528	245,686	271,534	289,809	307,614
Total Customers	7,043,607	7,390,460	7,230,995	7,265,746	7,311,384	7,458,501
ALGERIA						
Postpaid	1,406,244	1,363,168	1,378,450	1,413,997	1,398,656	1,348,458
Prepaid	12,933,330	13,446,041	13,758,976	14,001,690	14,323,793	15,294,952
Wireless Broadband	186,490	181,080	181,321	198,231	215,640	192,400
Total Customers	14,526,064	14,990,289	15,318,747	15,613,918	15,938,089	16,835,810
MALDIVES						
Postpaid	87,978	89,601	90,307	90,902	91,383	93,259
Prepaid	280,921	281,401	283,911	286,084	287,592	295,333
Wireless Broadband	2,465	2,334	2,202	1,392	1,249	1,196
Fixed Line	46,623	47,322	49,449	50,360	52,087	53,447
Total Customers	417,987	420,658	425,869	428,738	432,311	443,235
PALESTINE						
Total Customers	1,549,651	1,548,783	1,491,156	1,531,740	1,526,881	1,540,288
Total Consolidated Customers	51,864,149	52,936,266	53,310,958	53,650,275	54,041,884	55,080,893

Quarterly ARPU by Operation in Qatari Riyal

	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
QATAR						
Postpaid	247.4	250.9	249.0	242.1	239.8	243.1
Prepaid	34.8	33.2	36.8	33.9	33.2	32.1
BLENDED ARPU	102.9	104.5	106.7	102.5	101.9	103.2
Fixed Line*	385.4	384.3	390.8	386.9	390.2	388.8
IRAQ						
Prepaid	22.7	23.5	23.2	22.1	22.4	23.3
OMAN						
Postpaid	73.3	73.7	71.6	68.8	67.2	67.5
Prepaid	20.2	20.7	22.0	22.9	23.0	22.7
BLENDED ARPU	36.3	36.9	37.8	38.5	38.5	38.5
Fixed Line	306.1	310.0	305.9	308.1	308.4	302.3
KUWAIT						
Postpaid	179.6	187.5	180.4	164.0	161.5	164.5
Prepaid	35.8	36.8	37.2	34.3	34.6	35.5
Wireless Broadband	42.5	43.7	44.3	44.7	46.4	45.0
BLENDED ARPU	63.6	66.2	65.5	60.7	61.1	61.8
TUNISIA						
Postpaid	22.7	24.9	24.5	22.9	25.6	26.8
Prepaid	14.3	15.1	13.4	13.3	13.5	14.0
Wireless Broadband	35.3	40.7	39.0	38.7	38.8	43.4
BLENDED ARPU	16.5	17.6	16.1	15.8	16.4	17.5
ALGERIA						
Postpaid	32.9	34.6	35.2	33.9	33.3	33.5
Prepaid	16.4	19.0	17.3	17.1	17.8	18.5
Wireless Broadband	17.5	17.0	18.3	19.5	19.7	21.0
BLENDED ARPU	18.0	20.4	18.9	18.6	19.2	19.7
MALDIVES						
Postpaid	116.5	120.3	121.1	121.1	124.2	122.9
Prepaid	46.7	46.3	48.4	45.2	44.4	46.9
Wireless Broadband	48.0	45.4	42.2	67.8	60.3	60.9
Fixed Line	129.1	130.8	130.8	131.2	133.0	132.3
BLENDED ARPU	63.4	64.0	65.8	63.5	63.6	65.1
PALESTINE						
BLENDED ARPU	17.6	19.2	20.0	20.4	22.3	21.4

* Qatar Fixed ARPU was revised to include Fixed Broadband and TV services