DEBT MANAGEMENT AND CREDITOR PRESENTATION

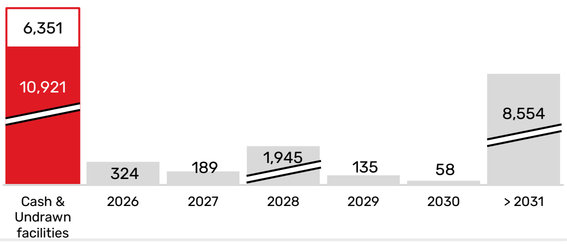
Q2 2026

Debt and Liquidity

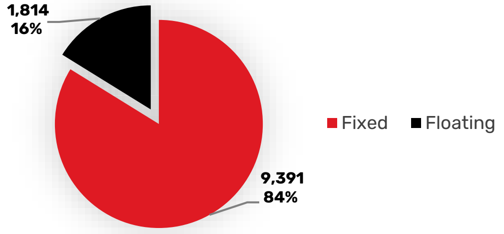
Robust liquidity and low leverage with investment-grade ratings

Liquidity & Repayment schedule

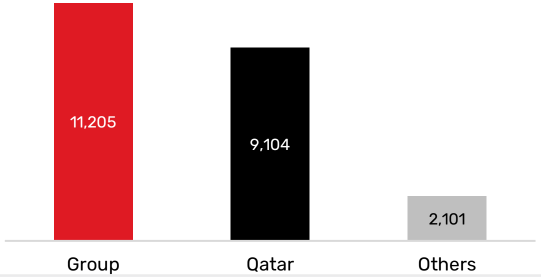
QAR mn



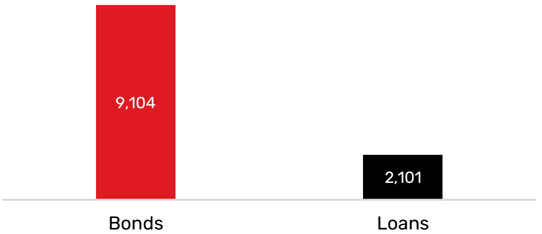
Fixed vs Floating rate portion



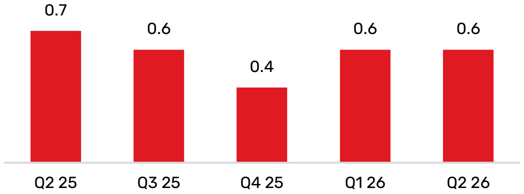
Borrowings by operations



Drawn debt by source



Net Debt/EBITDA ratio (x)



Ratings

S&P Global	Moody's
A/STABLE	A2/STABLE

Key Takeaways

- **Net Debt/EBITDA ratio of 0.6x**, below current Board guidance of 1.5x to 2.5x
- **Strong liquidity position** (combination of cash & undrawn RCFs)
- **QAR 6.4bn (~USD 1.7bn) undrawn committed facilities available** (USD 950m at Ooredoo Qatar and USD 794m equivalent at OPCOs)
- **Balanced** and **long maturity profile**
- **Minimal interest rate risk** with 84% fixed-rate debt share
- S&P and Moody's **maintains investment grade rating**

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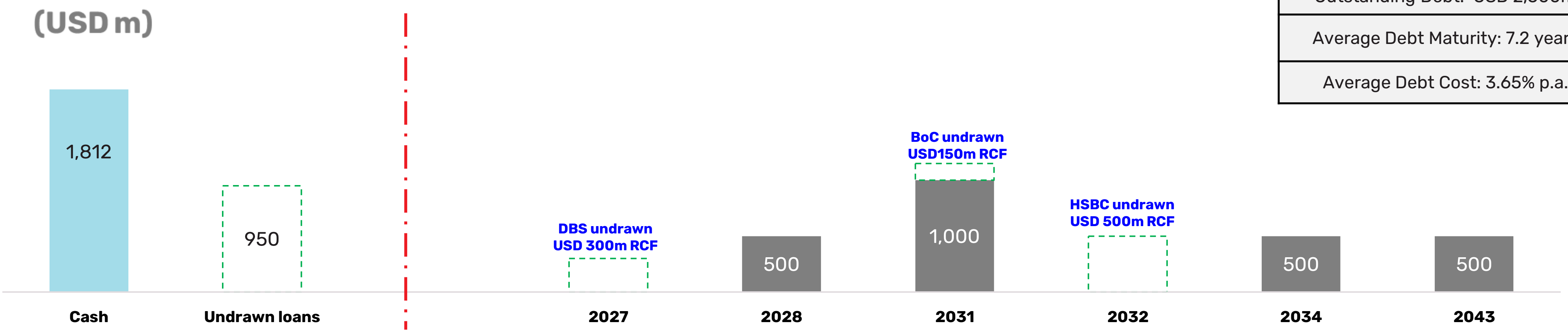
Ooredoo QPSC | Debt Profile as of Q2 2026

OOREDOO QPSC Total Borrowings
Outstanding Debt: USD 2,500m
Average Debt Maturity: 7.2 years
Average Debt Cost: 3.65% p.a.



Loans (in USD m)	Facility	Usage	Available	Rate [1]	Maturity
DBS USD 300m RCF	300	0	300	SOFR+130 bps	31-Dec-27
BoC USD 150mn RCF	150	0	150	SOFR+90 bps	06-Oct-31
USD500mn RCF–HSBC Agent Bank	500	0	500	SOFR+70bps	10-Jun-32
Total Loans	**950**	**0**	**950**		

Bonds (in USD m)	Issue Amount	Coupon	Maturity	Listed on
Fixed Rate Bonds due 2028	500	3.875%	31 Jan 2028	ISE
Fixed Rate Bonds due 2031	1,000	2.625%	08 April 2031	ISE
Fixed Rate Bonds due 2034	500	4.625%	10 Oct 2034	ISE
Fixed Rate Bonds due 2043	500	4.50%	31 Jan 2043	ISE
Total Bonds	**2,500**			

Total outstanding debt as of 30 June 2026 at Ooredoo Q.P.S.C. level — **USD 2,500 million**

Debt maturity profile remains well balanced and long-term

Sufficient liquidity to cover upcoming debt maturities

S&P and Moody's maintains investment grade ratings (A and A2)

[1] Rate assumed if facility is utilized 100%
Cash excluding restricted but includes accrued interest on deposits.

THANK YOU