

Operating Results by Operations in QR Millions



	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	6M 2026	6M 2025
OOREDOO GROUP								
Revenue	5,849.9	6,063.8	6,262.9	6,427.3	6,198.6	6,258.8	12,457.4	11,913.7
EBITDA	2,538.6	2,606.8	2,824.3	2,519.7	2,713.1	2,814.9	5,528.0	5,145.3
% EBITDA	43%	43%	45%	39%	44%	45%	44%	43%
NET PROFIT	1,127.6	1,176.1	1,383.7	924.7	1,186.5	960.3	2,146.8	2,303.6
Net Profit to Ooredoo shareholders	960.0	988.0	1,140.6	775.9	1,005.4	843.4	1,848.8	1,948.1
Capex	538.0	971.3	1,327.6	1,727.4	607.9	1,003.6	1,611.4	1,509.4
Capex/ Revenue (%)	9%	16%	21%	27%	10%	16%	13%	13%
Qatar operation								
Revenue	1,751.2	1,856.5	1,727.7	1,903.7	1,811.0	1,781.4	3,592.3	3,607.6
EBITDA	928.2	935.4	935.2	955.9	938.1	953.4	1,891.6	1,863.6
% EBITDA	53%	50%	54%	50%	52%	54%	53%	52%
Capex	53.7	108.8	160.5	329.5	92.3	133.5	225.8	162.5
Capex/ Revenue (%)	3%	6%	9%	17%	5%	7%	6%	5%
Iraq								
Revenue	1,311.5	1,379.9	1,449.3	1,442.0	1,360.5	1,415.9	2,776.5	2,691.4
EBITDA	590.8	625.2	704.0	643.6	608.6	645.2	1,253.8	1,216.0
% EBITDA	45%	45%	49%	45%	45%	46%	45%	45%
Capex	162.8	249.5	472.5	492.5	102.4	129.6	232.0	412.3
Capex/ Revenue (%)	12%	18%	33%	34%	8%	9%	8%	15%
Oman								
Revenue	586.7	582.8	551.6	570.6	586.0	568.8	1,154.8	1,169.5
EBITDA	259.2	261.5	248.2	93.6	278.0	268.4	546.4	520.6
% EBITDA	44%	45%	45%	16%	47%	47%	47%	45%
Capex	59.1	125.0	136.5	126.5	58.1	131.6	189.7	184.1
Capex/ Revenue (%)	10%	21%	25%	22%	10%	23%	16%	16%
WATANIYA GROUP								
Revenue	2,102.6	2,241.1	2,454.3	2,392.2	2,333.4	2,367.1	4,700.5	4,343.7
EBITDA	822.8	935.4	997.2	964.1	950.6	996.5	1,947.1	1,758.1
% EBITDA	39%	42%	41%	40%	41%	42%	41%	40%
Capex	244.8	338.7	488.8	725.3	284.5	534.3	818.8	583.5
Capex/ Revenue (%)	12%	15%	20%	30%	12%	23%	17%	13%
Kuwait								
Revenue	766.5	812.4	841.8	832.5	793.1	752.5	1,545.5	1,578.8
EBITDA	258.6	271.8	239.2	297.2	280.5	277.7	558.2	530.5
% EBITDA	34%	33%	28%	36%	35%	37%	36%	34%
Capex	62.1	57.6	78.5	99.2	40.7	93.3	133.9	119.7
Capex/ Revenue (%)	8%	7%	9%	12%	5%	12%	9%	8%
Tunisia								
Revenue	369.8	423.2	476.7	456.5	443.1	464.0	907.1	793.0
EBITDA	142.7	188.4	209.0	184.4	182.9	198.4	381.2	331.0
% EBITDA	39%	45%	44%	40%	41%	43%	42%	42%
Capex	91.3	122.0	92.3	105.6	98.5	154.5	253.0	213.3
Capex/ Revenue (%)	25%	29%	19%	23%	22%	33%	28%	27%
Algeria								
Revenue	743.2	787.4	906.7	863.7	863.7	910.8	1,774.5	1,530.6
EBITDA	315.8	365.6	437.7	362.3	373.9	399.2	773.1	681.4
% EBITDA	42%	46%	48%	42%	43%	44%	44%	45%
Capex	87.1	150.1	305.3	446.0	136.6	272.7	409.3	237.2
Capex/ Revenue (%)	12%	19%	34%	52%	16%	30%	23%	15%
Maldives								
Revenue	129.1	127.4	129.7	137.1	129.3	126.6	255.9	256.5
EBITDA	70.5	71.5	73.9	82.5	73.3	70.6	143.9	142.0
% EBITDA	55%	56%	57%	60%	57%	56%	56%	55%
Capex	1.9	2.9	7.2	48.7	1.2	3.6	4.8	4.8
Capex/ Revenue (%)	1%	2%	6%	35%	1%	3%	2%	2%
Palestine								
Revenue	94.0	90.7	99.4	102.4	104.2	113.2	217.4	184.8
EBITDA	35.3	37.7	37.5	38.0	40.2	51.0	91.2	73.0
% EBITDA	38%	42%	38%	37%	39%	45%	42%	40%
Capex	2.4	6.1	5.5	25.8	7.6	10.1	17.7	8.5
Capex/ Revenue (%)	3%	7%	6%	25%	7%	9%	8%	5%

Note: 1. Ooredoo Group reflects the consolidated results including share in associates, joint venture and intra-group adjustments.

Operating Results by Operations in Local Currency Millions

	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Iraq						
Revenue	475,409	500,181	525,337	522,690	493,181	513,249
EBITDA	214,164	226,619	255,206	233,308	220,614	233,879
% EBITDA	45%	45%	49%	45%	45%	46%
Capex	59,030	90,423	171,280	178,516	37,114	46,967
Capex/ Revenue (%)	12%	18%	33%	34%	8%	9%
Kuwait						
Revenue	64.9	68.4	70.6	70.2	66.9	63.8
EBITDA	21.9	22.9	20.1	25.0	23.7	23.5
% EBITDA	34%	33%	28%	36%	35%	37%
Capex	5.3	4.8	6.6	8.4	3.4	7.9
Capex/ Revenue (%)	8%	7%	9%	12%	5%	12%
Tunisia						
Revenue	321	347	378	367	351	370
EBITDA	124	154	166	148	145	158
% EBITDA	39%	44%	44%	40%	41%	43%
Capex	78	98	73	84	79	124
Capex/ Revenue (%)	24%	28%	19%	23%	23%	34%
Algeria						
Revenue	27,482	28,543	32,235	30,818	30,948	33,212
EBITDA	11,678	13,255	15,560	12,926	13,400	14,557
% EBITDA	42%	46%	48%	42%	43%	44%
Capex	3,197	5,386	10,835	15,873	4,957	9,985
Capex/ Revenue (%)	12%	19%	34%	52%	16%	30%

Total Customers by Operation (number)



	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026
QATAR						
Postpaid	848,524	853,355	865,986	877,557	888,533	896,616
Prepaid	1,818,027	1,795,187	1,740,986	1,806,413	1,792,733	1,792,155
Fixed Line	303,290	299,588	297,282	294,923	293,920	291,701
Total Customers	2,969,841	2,948,130	2,904,254	2,978,893	2,975,186	2,980,472
IRAQ						
Prepaid	19,679,337	19,404,970	19,751,328	20,023,632	20,047,407	20,153,048
OMAN						
Postpaid	881,086	881,519	884,314	921,257	951,570	961,256
Prepaid	1,974,959	2,027,294	1,961,667	1,839,213	1,780,768	1,770,089
Fixed Line	156,774	155,238	155,169	154,975	155,553	158,001
Total Customers	3,012,819	3,064,051	3,001,150	2,915,445	2,887,891	2,889,346
WATANIYA GROUP						
Postpaid	2,988,259	2,924,412	2,915,290	2,957,613	3,044,790	3,202,669
Prepaid	21,918,929	22,074,533	22,896,339	22,967,532	23,209,709	23,312,972
Wireless Broadband	1,224,562	1,211,501	1,201,055	1,172,708	1,163,398	1,161,481
Fixed Line	217,541	236,552	266,850	295,135	321,894	341,896
Total Customers	26,349,291	26,446,998	27,279,534	27,392,988	27,739,791	28,019,018
KUWAIT						
Postpaid	531,481	538,447	547,524	549,353	547,308	537,205
Prepaid	1,773,763	1,766,443	1,788,556	1,796,275	1,790,823	1,724,785
Wireless Broadband	607,112	604,799	593,264	580,593	561,518	548,363
Total Customers	2,912,356	2,909,689	2,929,344	2,926,221	2,899,649	2,810,353
TUNISIA						
Postpaid	712,559	714,982	729,744	743,395	794,249	970,251
Prepaid	5,633,730	5,720,949	6,016,811	5,833,322	5,797,706	5,655,095
Wireless Broadband	419,328	417,747	424,377	408,592	402,257	396,229
Fixed Line	170,113	189,929	219,528	245,686	271,534	289,809
Total Customers	6,935,730	7,043,607	7,390,460	7,230,995	7,265,746	7,311,384
ALGERIA						
Postpaid	1,485,552	1,406,244	1,363,168	1,378,450	1,413,997	1,398,656
Prepaid	12,844,307	12,933,330	13,446,041	13,758,976	14,001,690	14,323,793
Wireless Broadband	195,681	186,490	181,080	181,321	198,231	215,640
Total Customers	14,525,540	14,526,064	14,990,289	15,318,747	15,613,918	15,938,089
MALDIVES						
Postpaid	89,895	87,978	89,601	90,307	90,902	91,383
Prepaid	286,695	280,921	281,401	283,911	286,084	287,592
Wireless Broadband	2,441	2,465	2,334	2,202	1,392	1,249
Fixed Line	47,428	46,623	47,322	49,449	50,360	52,087
Total Customers	426,459	417,987	420,658	425,869	428,738	432,311
PALESTINE						
Total Customers	1,549,206	1,549,651	1,548,783	1,491,156	1,531,740	1,526,881
Total Consolidated Customers	52,011,288	51,864,149	52,936,266	53,310,958	53,650,275	54,041,884

Consolidated Customer Status as at 30 June 2026



	POSTPAID	PREPAID	WIRELESS BROADBAND	FIXED LINE	FIXED WIRELESS	Total Customers	Ownership	PROPORTIONAL CUSTOMERS
Qatar	896,616	1,792,155	-	291,701	-	2,980,472	100%	2,980,472
Iraq	-	20,153,048	-	-	-	20,153,048	64.1%	12,910,043
Oman	961,256	1,770,089	-	158,001	-	2,889,346	55%	1,589,140
Kuwait	537,205	1,724,785	548,363	-	-	2,810,353	92.1%	2,588,335
Tunisia	970,251	5,655,095	396,229	289,809	-	7,311,384	84.1%	6,148,874
Algeria	1,398,656	14,323,793	215,640	-	-	15,938,089	74.4%	11,857,938
Maldives	91,383	287,592	1,249	52,087	-	432,311	83.3%	360,288
Palestine	-	-	-	-	-	1,526,881	45.4%	692,873
Total Active Customers						54,041,884		39,127,963

Quarterly ARPU by Operation in Qatari Riyal

	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026
QATAR						
Postpaid	246.0	247.4	250.9	249.0	242.1	239.8
Prepaid	33.7	34.8	33.2	36.8	33.9	33.2
BLENDED ARPU	101.0	102.9	104.5	106.7	102.5	101.9
Fixed Line*	385.8	385.4	384.3	390.8	386.9	390.2
IRAQ						
Prepaid	21.6	22.7	23.5	23.2	22.1	22.4
OMAN						
Postpaid	80.7	73.3	73.7	71.6	68.8	67.2
Prepaid	20.8	20.2	20.7	22.0	22.9	23.0
BLENDED ARPU	38.5	36.3	36.9	37.8	38.5	38.5
Fixed Line	303.7	306.1	310.0	305.9	308.1	308.4
KUWAIT						
Postpaid	175.3	179.6	187.5	180.4	164.0	161.5
Prepaid	35.0	35.8	36.8	37.2	34.3	34.6
Wireless Broadband	42.0	42.5	43.7	44.3	44.7	46.4
BLENDED ARPU	62.0	63.6	66.2	65.5	60.7	61.1
TUNISIA						
Postpaid	19.6	22.7	24.9	24.5	22.9	25.6
Prepaid	12.4	14.3	15.1	13.4	13.3	13.5
Wireless Broadband	30.9	35.3	40.7	39.0	38.7	38.8
BLENDED ARPU	14.3	16.5	17.6	16.1	15.8	16.4
ALGERIA						
Postpaid	27.4	32.9	34.6	35.2	33.9	33.3
Prepaid	15.4	16.4	19.0	17.3	17.1	17.8
Wireless Broadband	16.1	17.5	17.0	18.3	19.5	19.7
BLENDED ARPU	16.8	18.0	20.4	18.9	18.6	19.2
MALDIVES						
Postpaid	112.4	116.5	120.3	121.1	121.1	124.2
Prepaid	48.5	46.7	46.3	48.4	45.2	44.4
Wireless Broadband	49.6	48.0	45.4	42.2	67.8	60.3
Fixed Line	125.6	129.1	130.8	130.8	131.2	133.0
BLENDED ARPU	64.1	63.4	64.0	65.8	63.5	63.6
PALESTINE						
BLENDED ARPU	17.5	17.6	19.2	20.0	20.4	22.3

* Qatar Fixed ARPU was revised to include Fixed Broadband and TV services