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FOR USE UPON OFFER LAUNCH

1. ABOUT THE OFFERING

- **What is this secondary offering?**

The offering comprises a secondary global offering on the Qatar Stock Exchange of Ooredoo shares held by existing shareholder Abu Dhabi Investment Authority (ADIA).

ADIA currently owns approximately 10% of the Ooredoo's share capital and following the offering, will continue to own any shares not taken up by investors in this offer.

Ooredoo will not be offering any shares in the offering and will not receive any proceeds from the sale

- **How does this support the company's strategic objectives?**

The transaction is a positive step to increase Ooredoo's free-float, broaden our shareholder base, enhance liquidity on the Qatar Stock Exchange and further enable the full recognition of the Group's fundamental value creation.

- **How many shares are being offered?**

The offering comprises a secondary public offering of up to 160,480,320 existing shares in Ooredoo, offered by the Selling Shareholder representing 5.01% of Ooredoo's share capital.

- **What is the price range?**

The price range has been set between QAR 12.40 to QAR 13.00 per share. The final offer price per share will be determined through a bookbuilding process and will be announced on 19 November 2025.

- **What is the timeline?**

The transaction will be launched on 17 November following the market close.

Bookbuilding will take place on 18 and 19 November.

Pricing and allocation will happen on 19 November.

Trade date will be 20 November.

The transaction will be finalised and settled on 24 November.

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2. SHAREHOLDER BASE / FREE FLOAT

- **How will this offering expand the company's free float?**

The offering increases Ooredoo stock's free float on Qatar Stock Exchange from approximately 22% to over 27%.

- **How does this change the shareholder composition?**

The offering introduces additional sophisticated, high-quality investors into Ooredoo's shareholder base, improving governance, oversight and long-term resilience.

3. INSTITUTIONAL PARTICIPATION

- **Who can participate in this offering?**

The offering will be open to institutional investors outside of the US in reliance on Regulation S under the US Securities Act of 1933, as amended, and within the US to Qualified Institutional Buyers pursuant to Rule 144A under the U.S. Securities Act.

In Qatar, the Offering is only open to Qualified Investors as defined by the Qatar Financial Markets Authority ("QFMA") and will not be available to the public in Qatar or any other jurisdiction.

- **How will allocations be determined?**

Allocations will be determined by the Selling Shareholder and the Company, in consultation with the Joint Global Coordinators.

Factors that may be taken into account by the Company, the Selling Shareholder and the Joint Global Coordinators when determining the allocations between prospective investors in the event of oversubscription may include participation in the marketing process for the Global Offering, holding behaviour in previous offerings, holdings in similar companies, pre-funding of indication of interest and other factors that the Joint Global Coordinators, the Selling Shareholder and the Company may deem relevant.

- **Who are the Joint Global Coordinators and Bookrunners?**

Citigroup Global Markets Limited, HSBC Bank Middle East Limited and QNB Capital LLC have been appointed as Joint Global Coordinators and Joint Bookrunners.

- **How do I express interest in participating?**

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Qualified investors interested to participate should contact one of the appointed joint bookrunners or their usual institutional sales representative for further information.

Potential investors should also confirm that they have an active national investor number (“NIN”) registered with the QSE.

Investors can also refer to the Subscription and Sale section of the International Offering Memorandum for further details.

4. EXISTING SHAREHOLDERS

- **Will there be any dilution to existing shareholders?**

There will be no dilution to existing shares. There is no issuance of new shares, and for existing shareholders, their ownership percentage will remain unchanged if they do not participate in the offering

5. LEGAL / STRUCTURAL

- **Are there any lock-up periods or restrictions?**

The Offering will be subject to a customary 180-day lock-up for the Selling Shareholder (to the extent it retains any Shares after the Closing Date), subject to certain exceptions and unless waived by the Joint Global Coordinators. Additionally, the Company is restricted from issuing or transferring Shares, or entering into shares related transactions, for 90 days after the Closing Date, in accordance with Qatar regulations.

- **Will there be a prospectus or offering memorandum?**

Yes, there is an offering memorandum available on Ooredoo Investor Relations website in both English and Arabic.

6. INVESTOR RELATIONS / CONTACTS

- **I’m a retail investor – how can I get involved?**

This secondary offering is not open to retail investors. Participation is limited to institutional investors who meet specific regulatory and investment eligibility criteria.

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However, retail investors may continue to buy or sell shares of ORDS through normal market trading on Qatar Exchange, subject to usual market conditions and applicable regulations.

- **Where can I find offering documents?**

You can find more information on Ooredoo Investor Relations website -

<https://www.ooredoo.com/en/investors/>

- **What is the investor relations contact?**

For any investor relations enquiries please contact: IR@ooredoo.com

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