

Group Debt Profile

Strong liquidity | Investment grade rating



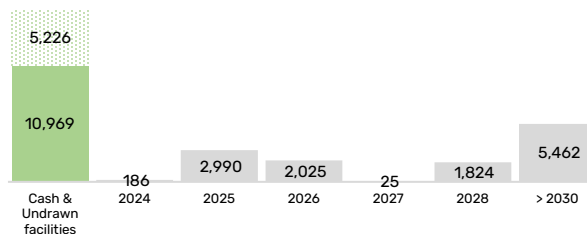
Summary

- **Net Debt/EBITDA ratio of 0.6x**, below current Board guidance of 1.5x to 2.5x
- **Strong liquidity position** (combination of cash & undrawn RCFs)
- **QAR 5 226 million undrawn RCFs available predominantly in USD** [~USD 1 435 million equivalent of which USD 950 million (Qatar) and USD 485 million (other OPCOs)]
- **Balanced and long maturity profile**
- **Very minimal interest rate risk** with high fixed-rate debt share (~97%) and Ooredoo cash balances covering the floating rate portion of debt
- **S&P and Moody's maintained investment grade rating**

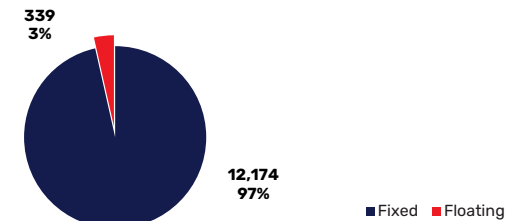
*Approx. 97% of borrowings are in US dollars

QAR'mn

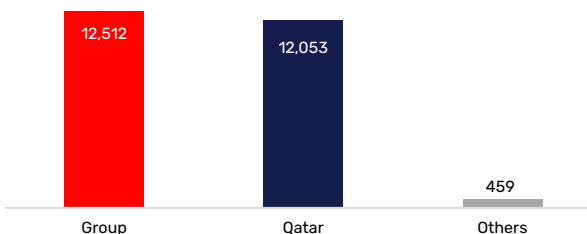
Repayment schedule



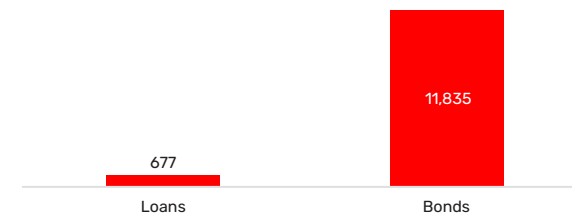
Fixed vs Floating rate debt portion



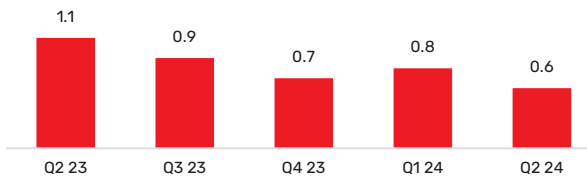
Borrowings by operations



Drawn debt by source



Net Debt/EBITDA ratio (x)

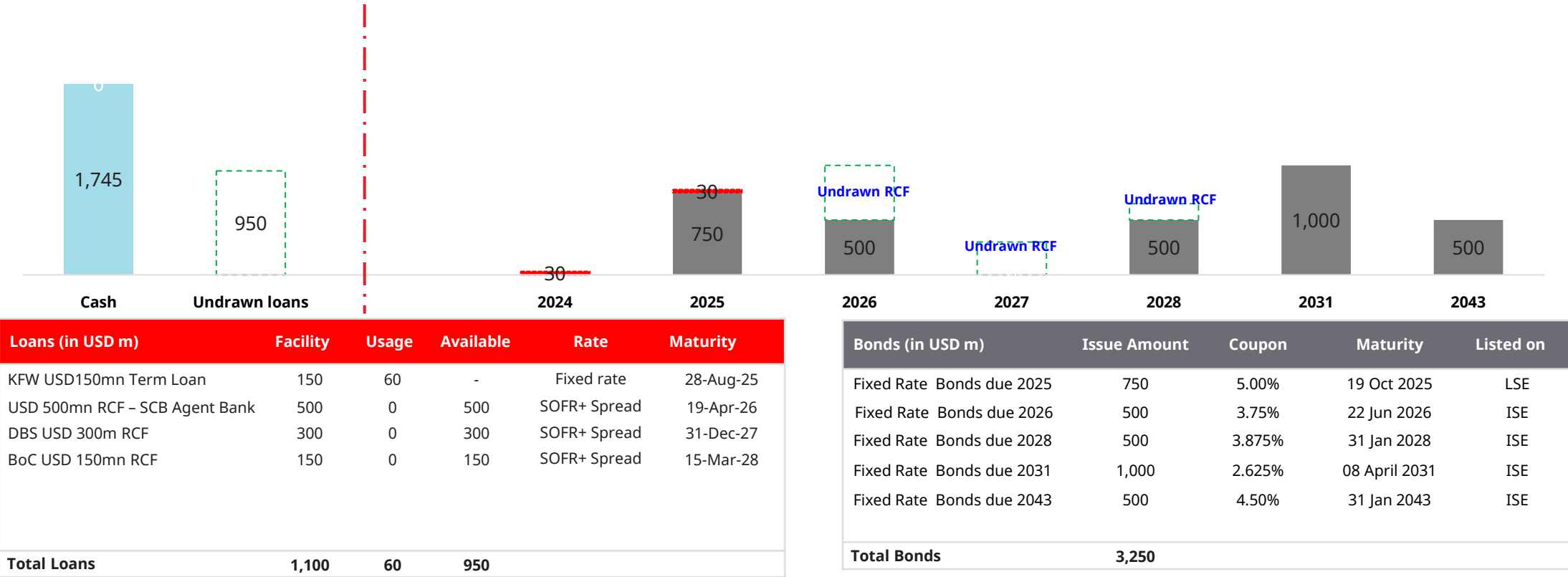


Ratings

S&P Global
A / STABLE

MOODY'S
A2 / STABLE

Ooredoo QPSC | Liquidity & Debt Profile (USD m)



Total outstanding debt as on 30 June 2024 at Ooredoo Q.P.S.C. level USD 3,310 million

Long term Debt Profile remains well balanced
Ample liquidity to cover upcoming debt maturities.

¹ Cash excluding restricted.