

Operating Results by Operations in QR Millions



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013	6M 2013	6M 2012
OOREDOO GROUP								
Revenue	8,025.6	8,351.5	8,629.0	8,708.1	8,441.6	8,700.4	17,142.0	16,377.1
Wireless	7,110.4	7,397.4	7,664.9	7,679.6	7,414.9	7,677.0	15,091.9	14,507.8
Wireline	915.2	954.1	964.1	1,028.5	1,026.8	1,023.4	2,050.1	1,869.4
EBITDA	3,832.7	3,965.4	3,866.9	3,887.5	3,715.6	3,946.7	7,662.3	7,798.1
% EBITDA	48%	47%	45%	45%	44%	45%	45%	48%
NET PROFIT	1,256.9	1,117.1	1,623.3	657.1	1,072.4	1,193.5	2,266.0	2,374.1
Net Profit to Ooredoo shareholders	711.4	640.7	1,068.8	525.7	808.4	923.0	1,731.4	1,352.1
Capex	1,307.3	1,711.7	1,210.2	3,086.5	1,341.6	2,397.5	3,739.1	3,019.0
Qatar								
Revenue	1,501.9	1,566.9	1,575.8	1,575.5	1,575.2	1,639.3	3,214.5	3,068.8
Wireless	971.3	1,013.8	1,028.6	1,005.8	992.7	1,058.4	2,051.0	1,985.1
Wireline	530.6	553.0	547.3	569.7	582.6	580.9	1,163.5	1,083.7
EBITDA	798.0	847.7	809.9	793.8	771.0	828.8	1,599.8	1,645.7
% EBITDA	53%	54%	51%	50%	49%	51%	50%	54%
NET PROFIT	377.7	388.0	382.5	381.4	374.8	362.8	737.6	765.6
Capex	88.4	144.2	145.8	106.4	58.3	157.6	215.9	232.6
Indonesia								
Revenue	1,998.4	2,097.6	2,348.7	2,359.3	2,174.8	2,200.1	4,374.9	4,096.0
Wireless	1,636.4	1,726.6	1,962.4	1,938.8	1,774.3	1,805.3	3,579.7	3,363.0
Wireline	362.0	371.0	386.3	420.5	400.5	394.8	795.3	733.0
EBITDA	989.9	1,115.4	1,112.5	1,202.3	1,043.6	1,054.2	2,097.7	2,105.3
% EBITDA	50%	53%	47%	51%	48%	48%	48%	51%
NET PROFIT	16.2	16.6	686.1	(495.7)	17.0	(46.2)	(29.2)	32.8
Capex	480.0	816.1	423.9	1,839.4	647.2	1,129.9	1,777.1	1,296.1
Iraq								
Revenue-Wireless	1,637.9	1,689.5	1,713.1	1,837.6	1,729.7	1,772.4	3,502.1	3,327.4
EBITDA	915.4	922.4	873.5	978.1	899.7	959.8	1,859.5	1,837.8
% EBITDA	56%	55%	51%	53%	52%	54%	53%	55%
NET PROFIT	483.3	478.3	472.4	534.4	446.7	516.4	963.1	961.7
Capex	122.1	279.3	220.0	194.4	91.4	330.0	421.3	401.4
Oman								
Revenue	461.4	477.4	462.2	506.1	474.7	494.5	969.2	938.8
Wireless	438.8	447.3	431.7	467.8	431.0	446.8	877.8	886.1
Wireline	22.6	30.1	30.5	38.3	43.7	47.7	91.4	52.7
EBITDA	228.6	227.8	197.1	248.8	219.1	223.6	442.7	456.4
% EBITDA	50%	48%	43%	49%	46%	45%	46%	49%
NET PROFIT	92.8	91.6	68.6	97.1	72.4	71.1	143.6	184.4
Capex	36.7	59.3	100.0	385.8	105.0	199.2	304.2	96.0
WATANIYA GROUP								
Revenue	2,369.7	2,461.8	2,477.9	2,374.0	2,391.9	2,470.4	4,862.4	4,831.6
EBITDA	1,015.1	1,005.8	1,002.1	822.7	936.2	1,001.3	1,837.5	2,020.9
% EBITDA	43%	41%	40%	35%	39%	41%	40%	42%
NET PROFIT	428.4	277.6	264.1	144.1	350.3	378.1	728.4	706.0
Capex	561.6	396.7	304.1	539.6	423.1	567.5	990.7	958.3
Kuwait								
Revenue-Wireless	760.3	737.1	752.1	630.8	678.2	662.8	1,341.0	1,497.4
EBITDA	322.1	267.8	257.6	253.6	217.3	194.4	411.7	589.9
% EBITDA	42%	36%	34%	40%	32%	29%	31%	39%
NET PROFIT	203.9	178.4	159.1	115.2	122.3	50.8	173.1	382.2
Capex	83.7	101.8	55.9	49.1	142.3	177.6	319.9	185.5
Tunisia								
Revenue-Wireless	645.9	674.3	682.9	630.2	613.0	642.4	1,255.3	1,320.1
EBITDA	379.7	386.0	395.4	189.3	309.1	344.6	653.7	765.6
% EBITDA	59%	57%	58%	30%	50%	54%	52%	58%
NET PROFIT	184.4	183.5	188.5	(5.2)	124.7	155.4	280.0	367.9
Capex	137.6	77.7	96.5	273.8	65.0	156.5	221.5	215.3
Algeria								
Revenue-Wireless	799.6	877.4	872.4	929.5	925.8	980.9	1,906.7	1,677.0
EBITDA	318.2	345.6	348.9	360.8	371.1	426.8	797.9	663.9
% EBITDA	40%	39%	40%	39%	40%	44%	42%	40%
NET PROFIT	120.8	(14.4)	100.5	152.1	134.7	207.1	341.7	106.4
Capex	274.9	207.4	140.0	200.8	208.1	203.0	411.1	482.3
Saudi Arabia								
Revenue-Wireless	56.7	56.8	58.0	67.1	58.0	58.2	116.2	113.5
EBITDA	(9.9)	(5.1)	(4.6)	4.7	25.4	24.7	50.1	(14.9)
% EBITDA	-17%	-9%	-8%	7%	44%	42%	43%	-13%
NET PROFIT	18.0	(81.4)	(31.1)	101.6	7.2	6.3	13.5	(63.4)
Capex	0.0	0.0	0.0	0.2	0.2	0.1	0.3	0.0
Maldives								
Revenue-Wireless	34.8	38.3	33.0	40.0	42.8	39.1	81.9	73.0
EBITDA	6.7	10.1	3.9	13.0	14.3	8.4	22.7	16.8
% EBITDA	19%	26%	12%	32%	33%	22%	28%	23%
NET PROFIT	(10.4)	(5.3)	(10.6)	(2.9)	(1.5)	(8.5)	(10.0)	(15.7)
Capex	8.5	2.5	3.6	2.4	2.0	21.7	23.7	11.0
Palestine								
Revenue-Wireless	72.5	77.6	78.9	77.4	74.2	87.0	161.2	150.1
EBITDA	3.0	6.6	6.1	7.0	4.5	8.1	12.6	9.7
% EBITDA	4%	9%	8%	9%	6%	9%	8%	6%
NET PROFIT	(23.0)	(19.0)	(19.5)	(25.2)	(22.9)	(19.2)	(42.1)	(42.0)
Capex	54.9	6.0	7.7	12.9	5.6	8.5	14.2	60.9
WI-TRIBE GROUP								
Revenue-Wireless	29.8	30.9	34.2	35.8	48.1	38.9	87.0	60.8
EBITDA	(8.3)	(7.4)	4.8	4.5	20.1	10.8	30.8	(15.7)
% EBITDA	-28%	-24%	14%	13%	42%	28%	35%	-26%
NET PROFIT	(53.3)	(62.4)	(171.5)	(184.0)	(15.1)	(11.8)	(26.9)	(115.7)
Capex	10.5	10.0	7.5	20.6	1.5	5.8	7.3	20.5

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. Wi-Tribe Group includes results of Pakistan, Jordan and the holding company wi-tribe Limited.

Operating Results by Operations in USD Millions



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013	6M 2013	6M 2012
OOREDOO GROUP								
Revenue	2,203.9	2,293.4	2,369.6	2,391.3	2,318.2	2,389.2	4,707.4	4,497.3
Wireless	1,952.6	2,031.4	2,104.9	2,108.9	2,036.2	2,108.2	4,144.4	3,984.0
Wireline	251.3	262.0	264.7	282.4	282.0	281.0	563.0	513.3
EBITDA	1,052.5	1,089.0	1,061.9	1,067.6	1,020.3	1,083.8	2,104.1	2,141.5
% EBITDA	48%	47%	45%	45%	44%	45%	45%	48%
NET PROFIT	345.2	306.8	445.8	180.4	294.5	327.8	622.3	652.0
Net Profit to Ooredoo shareholders	195.4	175.9	293.5	144.4	222.0	253.5	475.5	371.3
Capex	359.0	470.1	332.3	847.6	368.4	658.4	1,026.8	829.1
Qatar								
Revenue	412.4	430.3	432.8	432.6	432.6	450.1	882.7	842.7
Wireless	266.7	278.4	282.5	276.2	272.6	290.6	563.2	545.1
Wireline	145.7	151.9	150.3	156.4	160.0	159.5	319.5	297.6
EBITDA	219.1	232.8	222.4	218.0	211.7	227.6	439.3	451.9
% EBITDA	53%	54%	51%	50%	49%	51%	50%	54%
NET PROFIT	103.7	106.5	105.0	104.7	102.9	99.6	202.5	210.2
Capex	24.3	39.6	40.0	29.2	16.0	43.3	59.3	63.9
Indonesia								
Revenue	548.8	576.0	645.0	647.9	597.3	604.2	1,201.5	1,124.8
Wireless	449.4	474.1	538.9	532.4	487.3	495.8	983.1	923.5
Wireline	99.4	101.9	106.1	115.5	110.0	108.4	218.4	201.3
EBITDA	271.8	306.3	305.5	330.2	286.6	289.5	576.1	578.1
% EBITDA	50%	53%	47%	51%	48%	48%	48%	51%
NET PROFIT	4.5	4.6	188.4	(136.1)	4.7	(12.7)	(8.0)	9.1
Capex	131.8	224.1	116.4	505.1	177.7	310.3	488.0	355.9
Iraq								
Revenue-Wireless	449.8	463.9	470.4	504.6	475.0	486.7	961.7	913.7
EBITDA	251.4	253.3	239.9	268.6	247.1	263.6	510.7	504.7
% EBITDA	56%	55%	51%	53%	52%	54%	53%	55%
NET PROFIT	132.7	131.4	129.7	146.7	122.7	141.8	264.5	264.1
Capex	33.5	76.7	60.4	53.4	25.1	90.6	115.7	110.2
Oman								
Revenue	126.7	131.1	127.0	139.0	130.4	135.8	266.2	257.8
Wireless	120.5	122.8	118.6	128.5	118.4	122.7	241.1	243.3
Wireline	6.2	8.3	8.4	10.5	12.0	13.1	25.1	14.5
EBITDA	62.8	62.6	54.1	68.3	60.2	61.4	121.6	125.3
% EBITDA	50%	48%	43%	49%	46%	45%	46%	49%
NET PROFIT	25.5	25.2	18.8	26.7	19.9	19.5	39.4	50.7
Capex	10.1	16.3	27.5	106.0	28.8	54.7	83.5	26.4
WATANIYA GROUP								
Revenue	650.8	676.1	680.5	651.9	656.9	678.4	1,335.3	1,326.9
EBITDA	278.8	276.2	275.2	225.9	257.1	275.0	532.1	555.0
% EBITDA	43%	41%	40%	35%	39%	41%	40%	42%
NET PROFIT	117.6	76.2	72.5	39.6	96.2	103.8	200.0	193.8
Capex	154.2	108.9	83.5	148.2	116.2	155.9	272.1	263.1
Kuwait								
Revenue-Wireless	208.8	202.4	206.5	173.2	186.2	182.0	368.2	411.2
EBITDA	88.4	73.5	70.7	69.6	59.7	53.4	113.1	161.9
% EBITDA	42%	36%	34%	40%	32%	29%	31%	39%
NET PROFIT	56.0	49.0	43.7	31.6	33.6	14.0	47.6	105.0
Capex	23.0	28.0	15.4	13.5	39.1	48.8	87.9	51.0
Tunisia								
Revenue-Wireless	177.4	185.2	187.5	173.0	168.3	176.4	344.7	362.6
EBITDA	104.3	106.0	108.6	52.0	84.9	94.6	179.5	210.3
% EBITDA	59%	57%	58%	30%	50%	54%	52%	58%
NET PROFIT	50.6	50.4	51.8	(1.4)	34.2	42.7	76.9	101.0
Capex	37.8	21.3	26.5	75.2	17.8	43.0	60.8	59.1
Algeria								
Revenue-Wireless	219.6	241.0	239.6	255.3	254.2	269.4	523.6	460.6
EBITDA	87.4	94.9	95.8	99.1	101.9	117.2	219.1	182.3
% EBITDA	40%	39%	40%	39%	40%	44%	42%	40%
NET PROFIT	33.2	(3.9)	27.6	41.8	37.0	56.9	93.9	29.3
Capex	75.5	57.0	38.4	55.1	57.1	55.8	112.9	132.5
Saudi Arabia								
Revenue-Wireless	15.6	15.6	15.9	18.4	15.9	16.0	31.9	31.2
EBITDA	(2.7)	(1.4)	(1.3)	1.3	7.0	6.8	13.7	(4.1)
% EBITDA	-17%	-9%	-8%	7%	44%	42%	43%	-13%
NET PROFIT	5.0	(22.4)	(8.5)	27.9	2.0	1.7	3.7	(17.4)
Capex	0.0	0.0	0.0	0.1	0.1	0.0	0.1	0.0
Maldives								
Revenue-Wireless	9.6	10.5	9.1	11.0	11.8	10.7	22.5	20.1
EBITDA	1.9	2.8	1.1	3.6	3.9	2.3	6.2	4.6
% EBITDA	19%	26%	12%	33%	33%	21%	28%	23%
NET PROFIT	(2.8)	(1.5)	(2.9)	(0.8)	(0.4)	(2.3)	(2.7)	(4.3)
Capex	2.3	0.7	1.0	0.7	0.5	6.0	6.5	3.0
Palestine								
Revenue-Wireless	19.9	21.3	21.7	21.2	20.4	23.9	44.3	41.2
EBITDA	0.8	1.8	1.7	1.9	1.2	2.2	3.3	2.5
% EBITDA	4%	8%	8%	9%	6%	9%	7%	6%
NET PROFIT	(6.3)	(5.2)	(5.4)	(6.9)	(6.3)	(5.3)	(11.6)	(11.5)
Capex	15.1	1.6	2.1	3.5	1.5	2.3	3.8	16.7
WI-TRIBE GROUP								
Revenue-Wireless	8.2	8.5	9.4	9.8	13.2	10.7	23.9	16.7
EBITDA	(2.3)	(2.0)	1.3	1.2	5.5	3.0	8.5	(4.3)
% EBITDA	-28%	-24%	14%	13%	42%	28%	35%	-26%
NET PROFIT	(14.6)	(17.1)	(47.1)	(50.5)	(4.1)	(3.3)	(7.4)	(31.7)
Capex	2.9	2.7	2.1	5.7	0.4	1.6	2.0	5.6

Notes: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. Conversion rate used: 1 USD = 3.6415 QAR

Total Customers by Operation (number)



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013
QATAR						
Postpaid	277,821	283,257	291,245	291,149	300,555	316,591
Prepaid	1,742,084	1,745,164	1,752,057	1,822,273	1,930,732	2,011,038
Wireless Broadband	80,086	87,475	92,319	92,833	91,074	84,471
Fixed Line	309,629	316,131	318,411	323,691	328,810	332,924
Total Customers	2,409,620	2,432,027	2,454,032	2,529,946	2,651,171	2,745,024
INDONESIA						
Postpaid	610,887	619,742	597,878	592,703	634,678	672,802
Prepaid	51,455,689	50,294,298	54,854,092	57,871,850	55,307,047	55,781,684
Fixed Line	197,174	211,345	202,259	174,339	142,892	129,260
Total Customers	52,263,750	51,125,385	55,654,229	58,638,892	56,084,617	56,583,746
IRAQ						
Prepaid	9,389,277	9,532,106	9,793,106	10,029,661	10,324,404	10,558,807
OMAN						
Postpaid	171,980	175,469	177,747	179,182	182,090	185,705
Prepaid	1,783,639	1,815,846	1,913,200	1,969,586	2,000,831	2,052,260
Fixed Line	32,857	36,787	38,018	44,261	51,532	56,598
Total Customers	1,988,476	2,028,102	2,128,965	2,193,029	2,234,453	2,294,563
WATANIYA GROUP						
Postpaid	1,179,192	1,228,670	1,434,289	1,733,315	1,844,272	1,982,074
Prepaid	16,792,796	16,931,140	17,303,087	17,398,759	17,531,637	17,546,597
Wireless Broadband	120,451	116,303	109,386	98,928	69,164	70,143
Total Customers	18,092,439	18,276,113	18,846,762	19,231,002	19,445,073	19,598,814
KUWAIT						
Postpaid	244,967	264,159	294,288	295,341	304,781	304,389
Prepaid	1,585,623	1,581,434	1,631,371	1,663,763	1,634,487	1,600,270
Wireless Broadband	98,701	93,066	84,800	72,639	40,721	36,644
Total Customers	1,929,291	1,938,659	2,010,459	2,031,743	1,979,989	1,941,303
TUNISIA						
Postpaid	186,257	202,605	209,403	220,075	229,142	240,238
Prepaid	6,632,986	6,684,004	6,848,281	6,969,481	7,016,548	7,067,241
Total Customers	6,819,243	6,886,609	7,057,684	7,189,556	7,245,690	7,307,479
ALGERIA						
Postpaid	527,091	532,300	712,369	992,206	1,085,039	1,212,334
Prepaid	7,989,575	8,017,371	8,151,585	8,066,944	8,161,599	8,117,693
Total Customers	8,516,666	8,549,671	8,863,954	9,059,150	9,246,638	9,330,027
SAUDI ARABIA						
Postpaid	165,580	169,658	157,110	164,324	166,000	171,000
MALDIVES						
Postpaid	8,278	9,002	9,570	10,525	11,153	11,448
Prepaid	119,666	130,487	131,856	139,182	147,512	177,003
Wireless Broadband	21,750	23,237	24,586	26,289	28,443	33,499
Total Customers	149,694	162,726	166,012	175,996	187,108	221,950
PALESTINE						
Postpaid	47,019	50,946	51,549	50,844	48,157	42,665
Prepaid	464,946	517,844	539,994	559,389	571,491	584,390
Total Customers	511,965	568,790	591,543	610,233	619,648	627,055
PAKISTAN						
Fixed Wireless	178,783	197,151	193,636	205,884	207,846	199,786
PHILIPPINES						
Fixed Wireless	78,425	85,644	82,302	78,737	73,426	63,350
Total Consolidated Customers	84,421,199	83,697,069	89,172,885	92,907,151	91,020,990	92,044,090

Consolidated Customers Status at 30 June 2013														Total Active Customers
Customers	Qatar	Indonesia	Iraq	Oman	Kuwait	Tunisia	Algeria	Saudi	Maldives	Palestine	Pakistan	Philippines		
POST-PAID	316,591	672,802	-	185,705	304,389	240,238	1,212,334	171,000	11,448	42,665	-	-	-	3,157,172
PREPAID	2,011,038	55,781,684	10,558,807	2,052,260	1,600,270	7,067,241	8,117,693	-	177,003	584,390	-	-	-	87,950,386
WIRELESS BROADBAND	84,471	-	-	-	36,644	-	-	-	33,499	-	-	-	-	154,614
FIXED LINE	332,924	129,260	-	56,598	-	-	-	-	-	-	-	-	-	518,782
FIXED WIRELESS	-	-	-	-	-	-	-	-	-	-	199,786	63,350	-	263,136
Total Customers	2,745,024	56,583,746	10,558,807	2,294,563	1,941,303	7,307,479	9,330,027	171,000	221,950	627,055	199,786	63,350	63,350	92,044,090
OWNERSHIP	100.0%	65.0%	64.1%	55.0%	92.1%	84.1%	74.4%	92.1%	92.1%	45.8%	86.1%	40.0%	-	-
PROPORTIONAL CUSTOMERS	2,745,024	36,779,435	6,763,972	1,262,010	1,788,083	6,144,168	6,941,190	157,504	204,432	287,354	172,016	25,340	-	63,270,527

Revenue Breakdown in QR Millions



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013
WIRELESS REVENUE						
Qatar						
Postpaid	427.5	448.7	470.6	446.5	440.4	471.9
Prepaid	511.2	533.9	509.3	528.1	517.1	548.7
Other Revenue	32.6	31.3	48.7	31.2	35.1	37.8
Total	971.3	1,013.8	1,028.6	1,005.8	992.7	1,058.4
Oman						
Postpaid	122.0	124.7	122.4	121.9	116.8	120.4
Prepaid	300.6	310.6	297.8	330.9	300.5	315.3
Other Revenue	16.2	12.0	11.5	15.0	13.7	11.2
Total	438.8	447.3	431.6	467.8	431.0	446.8
Others						
Wataniya (Consolidated)	2,369.7	2,461.8	2,477.9	2,374.0	2,391.9	2,470.4
Asiacell	1,637.9	1,689.5	1,713.1	1,837.6	1,729.7	1,772.4
Indosat	1,636.4	1,726.6	1,962.4	1,938.8	1,774.3	1,805.3
Others / Group elimination	60.8	63.2	55.7	41.8	95.2	123.7
Total Wireless	7,115.0	7,402.2	7,669.3	7,665.7	7,414.8	7,677.1
WIRELINE REVENUE						
Qatar						
Fixed Line	255.1	251.7	250.0	250.8	249.3	230.2
Internet	160.3	169.1	174.8	179.3	195.3	197.2
Triple Play	41.9	48.2	53.6	58.5	61.7	68.4
Other Revenue	73.3	84.1	68.9	81.1	76.2	85.2
	530.6	553.0	547.3	569.7	582.6	580.9
Oman						
Fixed Line	14.0	17.5	19.4	24.2	27.6	31.5
Other Revenue	8.6	12.6	11.1	14.1	16.2	16.2
	22.6	30.1	30.6	38.3	43.8	47.7
Indonesia	362.0	371.0	386.3	420.5	400.5	394.8
Total Wireline	915.2	954.2	964.1	1,028.5	1,026.8	1,023.3
TOTAL GROUP REVENUE	8,030.2	8,356.4	8,633.4	8,694.2	8,441.6	8,700.4

Customers - Ooredoo	31-Mar-12	30-Jun-12	30-Sep-12	31-Dec-12	31-Mar-13	30-Jun-13
GSM-Postpaid	277,821	283,257	291,245	291,149	300,555	316,591
GSM Prepaid	1,742,084	1,745,164	1,752,057	1,822,273	1,930,732	2,011,038
Wireless Broadband	80,086	87,475	92,319	92,833	91,074	84,471
Fixed Line	309,629	316,131	318,411	323,691	328,810	332,924
Internet Dial up	5,067	4,874	4,758	4,831	4,484	4,352
Internet DSL	164,824	167,262	175,242	181,210	186,683	192,245
Internet VPN/MPLS & Dedicated Acce	1,288	1,356	1,383	1,411	1,706	1,722
Triple play	59,879	66,141	70,433	75,567	79,302	84,155

Revenue Breakdown in USD Millions



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013
WIRELESS REVENUE						
Qatar						
Postpaid	117.4	123.2	129.2	122.6	120.9	129.6
Prepaid	140.4	146.6	139.9	145.0	142.0	150.7
Other Revenue	9.0	8.6	13.4	8.6	9.6	10.4
Total	266.7	278.4	282.5	276.2	272.6	290.6
Oman						
Postpaid	33.5	34.2	33.6	33.5	32.1	33.1
Prepaid	82.6	85.3	81.8	90.9	82.5	86.6
Other Revenue	4.4	3.3	3.2	4.1	3.8	3.1
Total	120.5	122.8	118.5	128.5	118.3	122.7
Others						
Wataniya (Consolidated)	650.8	676.1	680.5	651.9	656.9	678.4
Asiacell	449.8	463.9	470.4	504.6	475.0	486.7
Indosat	449.4	474.1	538.9	532.4	487.3	495.8
Others / Group elimination	16.7	17.4	15.3	11.5	26.1	34.0
Total Wireless	1,953.9	2,032.7	2,106.1	2,105.1	2,036.2	2,108.2
WIRELINE REVENUE						
Qatar						
Fixed Line	70.1	69.1	68.6	68.9	68.5	63.2
Internet	44.0	46.4	48.0	49.2	53.6	54.1
Triple Play	11.5	13.2	14.7	16.1	17.0	18.8
Other Revenue	20.1	23.1	18.9	22.3	20.9	23.4
	145.7	151.9	150.3	156.4	160.0	159.5
Oman						
Fixed Line	3.8	4.8	5.3	6.7	7.6	8.6
Other Revenue	2.4	3.5	3.1	3.9	4.4	4.4
	6.2	8.3	8.4	10.5	12.0	13.1
Indonesia	99.4	101.9	106.1	115.5	110.0	108.4
Total Wireline	251.3	262.0	264.8	282.4	282.0	281.0
TOTAL GROUP REVENUE	2,205.2	2,294.8	2,370.8	2,387.5	2,318.2	2,389.2

Customers - Ooredoo	31-Mar-12	30-Jun-12	30-Sep-12	31-Dec-12	31-Mar-13	30-Jun-13
GSM-Postpaid	277,821	283,257	291,245	291,149	300,555	316,591
GSM Prepaid	1,742,084	1,745,164	1,752,057	1,822,273	1,930,732	2,011,038
Wireless Broadband	80,086	87,475	92,319	92,833	91,074	84,471
Fixed Line	309,629	316,131	318,411	323,691	328,810	332,924
Internet Dial up	5,067	4,874	4,758	4,831	4,484	4,352
Internet DSL	164,824	167,262	175,242	181,210	186,683	192,245
Internet VPN/MPLS & Dedicated Access	1,288	1,356	1,383	1,411	1,706	1,722
Triple play	59,879	66,141	70,433	75,567	79,302	84,155

Quarterly ARPU by Operation in Qatari Riyal



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013
QATAR						
Postpaid	464.9	470.2	482.9	443.1	398.5	409.3
Prepaid	98.9	102.2	97.6	98.6	83.7	84.7
Wireless Broadband	166.2	181.7	181.8	187.6	201.9	219.8
BLENDED ARPU	149.5	154.3	153.2	148.7	129.5	132.1
Fixed Line	145.0	145.2	130.2	128.9	130.2	120.7
INDONESIA						
Postpaid	73.7	74.7	73.4	69.4	66.2	67.3
Prepaid	9.2	9.2	10.0	9.2	9.3	9.5
BLENDED ARPU	10.0	10.0	10.8	9.9	10.0	10.1
Fixed Line	19.2	10.0	7.8	7.3	7.3	8.3
IRAQ						
Prepaid	59.2	59.2	58.8	61.6	56.4	56.2
OMAN						
Postpaid	229.8	235.7	225.7	225.3	213.8	216.3
Prepaid	57.0	57.6	53.2	56.7	50.5	52.0
BLENDED ARPU	72.4	73.2	68.2	70.8	64.1	65.7
Fixed Line	142.3	159.1	161.6	184.5	189.4	194.8
KUWAIT						
Postpaid	340.5	330.5	303.2	268.3	282.4	272.1
Prepaid	79.8	75.6	68.5	66.5	63.2	62.2
Wireless Broadband	114.1	108.1	91.1	72.9	90.0	95.0
BLENDED ARPU	113.7	110.7	102.9	96.2	96.3	95.4
TUNISIA						
Postpaid	94.0	91.1	80.1	76.8	74.2	75.0
Prepaid	28.9	29.5	28.7	26.2	25.3	26.1
BLENDED ARPU	30.7	31.2	30.2	27.7	26.9	27.7
ALGERIA						
Postpaid	95.3	95.1	79.3	58.7	53.1	48.6
Prepaid	26.8	29.6	29.0	30.8	28.9	31.6
BLENDED ARPU	31.0	33.7	32.6	33.6	31.7	33.7
SAUDI ARABIA						
Postpaid	112.6	108.5	111.4	123.9	102.9	101.8
MALDIVES						
Postpaid	183.9	197.4	163.5	149.6	150.6	155.8
Prepaid	31.1	36.3	33.7	37.8	36.5	37.4
Wireless Broadband	44.1	46.9	43.0	45.9	51.1	37.3
BLENDED ARPU	41.2	46.6	42.4	45.5	45.7	44.0
PALESTINE						
Postpaid	111.3	105.2	104.3	94.4	95.7	126.0
Prepaid	33.2	32.8	30.2	29.9	28.1	30.6
BLENDED ARPU	40.3	39.3	36.6	35.4	33.5	37.4
PAKISTAN						
Wimax	33.3	34.0	36.2	37.2	36.8	40.2
PHILIPPINES						
Wimax	53.2	50.6	49.0	49.9	48.5	49.7

Quarterly ARPU by Operation in US Dollar



	Q1 2012	Q2 2012	Q3 2012	Q4 2012	Q1 2013	Q2 2013
QATAR						
Postpaid	127.7	129.1	132.6	121.7	109.4	112.4
Prepaid	27.2	28.1	26.8	27.1	23.0	23.3
Wireless Broadband	45.6	49.9	49.9	51.5	55.5	60.4
BLENDED ARPU	41.1	42.4	42.1	40.8	35.6	36.3
Fixed Line	39.8	39.9	35.8	35.4	35.8	33.1
INDONESIA						
Postpaid	20.2	20.5	20.2	19.0	18.2	18.5
Prepaid	2.5	2.5	2.8	2.5	2.6	2.6
BLENDED ARPU	2.7	2.8	3.0	2.7	2.7	2.8
Fixed Line	5.3	2.7	2.1	2.0	2.0	2.3
IRAQ						
Prepaid	16.3	16.2	16.2	16.9	15.5	15.4
OMAN						
Postpaid	63.1	64.7	62.0	61.9	58.7	59.4
Prepaid	15.7	15.8	14.6	15.6	13.9	14.3
BLENDED ARPU	19.9	20.1	18.7	19.4	17.6	18.0
Fixed Line	39.1	43.7	44.4	50.7	52.0	53.5
KUWAIT						
Postpaid	93.5	90.8	83.3	73.7	77.6	74.7
Prepaid	21.9	20.8	18.8	18.3	17.4	17.1
Wireless Broadband	31.3	29.7	25.0	20.0	24.7	26.1
BLENDED ARPU	31.2	30.4	28.3	26.4	26.4	26.2
TUNISIA						
Postpaid	25.8	25.0	22.0	21.1	20.4	20.6
Prepaid	7.9	8.1	7.9	7.2	7.0	7.2
BLENDED ARPU	8.4	8.6	8.3	7.6	7.4	7.6
ALGERIA						
Postpaid	26.2	26.1	21.8	16.1	14.6	13.4
Prepaid	7.4	8.1	8.0	8.5	7.9	8.7
BLENDED ARPU	8.5	9.3	9.0	9.2	8.7	9.3
SAUDI ARABIA						
Postpaid	30.9	29.8	30.6	34.0	28.3	28.0
MALDIVES						
Postpaid	50.5	54.2	44.9	41.1	41.4	42.8
Prepaid	8.5	10.0	9.3	10.4	10.0	10.3
Wireless Broadband	12.1	12.9	11.8	12.6	14.0	10.3
BLENDED ARPU	11.3	12.8	11.7	12.5	12.5	12.1
PALESTINE						
Postpaid	30.6	28.9	28.6	25.9	26.3	34.6
Prepaid	9.1	9.0	8.3	8.2	7.7	8.4
BLENDED ARPU	11.1	10.8	10.0	9.7	9.2	10.3
PAKISTAN						
Wimax	9.1	9.3	9.9	10.2	10.1	11.0
PHILIPPINES						
Wimax	14.6	13.9	13.4	13.7	13.3	13.6

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2013

	30 June 2013 QR'000	31 December 2012 QR'000 Restated
ASSETS		
Non-current assets		
Property, plant and equipment	32,496,309	32,436,114
Investment property	63,806	66,459
Intangible assets	33,155,738	34,746,171
Investment in associates	1,681,221	1,873,384
Available-for-sale investments	2,635,817	2,633,650
Other non-current assets	927,090	908,160
Deferred tax asset	69,103	74,581
Total non-current assets	71,029,084	72,738,519
Current assets		
Inventories	365,978	358,767
Accounts receivable and prepayments	6,586,073	6,095,508
Bank balances and cash	15,543,107	15,006,026
Assets held for sale - discontinued operation	-	6,504
Total current assets	22,495,158	21,466,805
TOTAL ASSETS	93,524,242	94,205,324
EQUITY AND LIABILITIES		
Attributable to shareholders of the parent		
Share capital	3,203,200	3,203,200
Legal reserve	12,434,282	12,434,282
Fair value reserve	1,167,928	1,084,494
Employment benefit reserve	(110,958)	(110,958)
Translation reserve	(242,745)	757,096
Other statutory reserve	825,245	825,245
Retained earnings	8,132,439	9,596,491
	25,409,391	27,789,850
Non-controlling interests	7,598,166	8,941,786
Total equity	33,007,557	36,731,636



INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2013

	30 June 2013 QR'000	31 December 2012 QR'000
Non-current liabilities		
Interest bearing loans and borrowings	33,458,585	32,018,641
Employees benefits	964,039	928,385
Deferred tax liability	1,270,057	1,370,136
Other non-current liabilities	2,541,383	2,676,470
Total non-current liabilities	38,234,064	36,993,632
Current liabilities		
Interest bearing loans and borrowings	8,073,288	7,307,914
Accounts payable and accruals	11,778,036	10,971,994
Current account with State of Qatar	-	-
Deferred income	1,754,558	1,658,471
Income tax payable	676,739	505,019
Assets held for sale - discontinued operation	-	36,658
Total current liabilities	22,282,621	20,480,056
Total liabilities	60,516,685	57,473,688
TOTAL EQUITY AND LIABILITIES	93,524,242	94,205,324

INTERIM CONDENSED CONSOLIDATED INCOME STATEMENT

For the six months ended 30 June 2013

	<i>For the three months ended 30 June</i>		<i>For the six months ended 30 June</i>	
	<i>2013 QR '000</i>	<i>2012 QR '000</i>	<i>2013 QR '000</i>	<i>2012 QR '000</i>
Continuing operation				
Revenue	8,700,401	8,351,546	17,142,013	16,377,132
Operating expenses	(2,810,131)	(2,488,913)	(5,550,900)	(4,914,311)
Selling, general and administrative expenses	(1,964,932)	(1,902,116)	(3,966,626)	(3,677,182)
Depreciation and amortisation	(1,937,517)	(1,776,425)	(3,893,398)	(3,566,131)
Finance costs (net)	(507,870)	(530,782)	(991,309)	(1,004,351)
Impairment of intangibles and available-for-sale investments	-	(1,914)	(39,913)	(2,093)
Other income (expense) - (net)	(18,011)	(169,248)	79,834	(147,377)
Share of results of associates	21,369	4,919	37,805	12,507
Royalties and fees	(89,985)	(83,576)	(175,032)	(174,835)
Net profit before income taxes	1,393,324	1,403,491	2,642,474	2,903,359
Income tax	(199,654)	(283,672)	(376,897)	(515,772)
PROFIT FROM CONTINUING OPERATION	1,193,670	1,119,819	2,265,577	2,387,587
Discontinued operation				
Profit/(loss) from discontinued operation, net of tax	(139)	(2,687)	389	(13,531)
Net profit for the period	1,193,531	1,117,132	2,265,966	2,374,056
Attributable to:				
Shareholders of the parent	922,962	640,689	1,731,392	1,352,118
Non-controlling interests	270,569	476,443	534,574	1,021,938
	1,193,531	1,117,132	2,265,966	2,374,056
Basic and diluted earnings per share	2.88	2.23	5.41	4.92
(Attributable to shareholders of the Parent)				
(Expressed in QR per share)				