

Operating Results by Operations in QR Millions



	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015	9M 2015	9M 2014
OOREDOO GROUP								
Revenue	8,400.9	8,335.3	8,368.4	8,037.1	8,004.5	8,154.5	24,196.1	24,838.8
Wireless	7,183.8	7,392.1	7,322.0	6,913.6	6,889.4	7,121.9	20,924.9	21,659.0
Wireline	1,217.1	943.1	1,046.4	1,123.5	1,115.0	1,032.7	3,271.2	3,179.8
EBITDA	3,491.9	3,364.7	2,713.5	3,204.9	3,250.8	3,555.8	10,011.6	10,234.4
% EBITDA	42%	40%	32%	40%	41%	44%	41%	41%
NET PROFIT	973.2	359.3	15.0	500.3	558.0	827.1	1,885.3	2,513.3
Net Profit to Ooredoo shareholders	817.4	375.0	55.3	501.2	501.2	755.8	1,758.1	2,079.0
Capex	2,005.2	2,257.4	2,182.0	1,628.6	2,218.6	1,799.9	5,647.0	6,209.0
Qatar operation								
Revenue	1,796.2	1,783.5	1,862.3	1,986.3	2,016.4	1,894.7	5,897.4	5,285.7
Wireless	1,134.7	1,111.6	1,187.0	1,265.7	1,294.7	1,214.2	3,774.6	3,332.2
Wireline	661.5	672.0	675.3	720.6	721.6	680.5	2,122.7	1,953.5
EBITDA	914.4	883.0	822.7	979.7	1,040.1	1,030.2	3,050.0	2,625.6
% EBITDA	51%	50%	44%	49%	52%	54%	52%	50%
NET PROFIT	583.4	582.6	425.9	481.0	551.8	580.3	1,613.1	1,492.9
Capex	193.5	498.9	397.5	58.2	237.5	245.7	541.4	789.6
Indonesia								
Revenue	1,829.4	1,892.0	1,893.5	1,732.4	1,810.4	1,830.8	5,373.5	5,501.4
Wireless	1,326.0	1,679.6	1,585.6	1,394.0	1,483.9	1,552.1	4,430.0	4,440.0
Wireline	503.4	212.4	307.9	338.4	326.4	278.7	943.6	1,061.4
EBITDA	807.9	844.8	775.3	786.4	811.8	892.3	2,490.6	2,503.9
% EBITDA	44%	45%	41%	45%	45%	49%	46%	46%
NET PROFIT	(162.0)	(473.7)	(188.5)	(121.1)	(67.3)	(113.0)	(301.4)	(375.2)
Capex	645.8	479.7	358.8	407.7	692.2	313.5	1,413.4	1,701.4
Iraq								
Revenue-Wireless	1,601.9	1,583.7	1,494.1	1,265.9	1,190.7	1,255.0	3,711.6	4,803.9
EBITDA	780.4	727.7	667.3	537.6	494.4	579.8	1,611.8	2,271.7
% EBITDA	49%	46%	45%	42%	42%	46%	43%	47%
NET PROFIT	310.6	253.1	163.8	48.9	13.6	89.9	152.4	867.6
Capex	277.3	269.0	133.1	471.8	378.9	390.8	1,241.5	1,044.8
Oman								
Revenue	546.6	570.4	595.1	581.6	612.6	639.4	1,833.6	1,636.1
Wireless	494.4	511.7	531.9	517.2	545.6	566.0	1,628.8	1,471.3
Wireline	52.2	58.7	63.3	64.4	67.0	73.5	204.8	164.8
EBITDA	286.0	294.4	276.2	319.6	328.4	339.1	987.1	838.5
% EBITDA	52%	52%	46%	55%	54%	53%	54%	51%
NET PROFIT	93.5	102.5	49.3	101.0	108.9	96.3	306.1	279.7
Capex	168.3	146.2	341.5	101.5	184.7	176.7	462.9	461.7
Myanmar								
Revenue-Wireless	-	53.9	134.8	235.6	274.5	272.0	782.1	53.9
EBITDA	(82.3)	(96.2)	(105.8)	(25.0)	7.5	(12.3)	(29.9)	(250.8)
% EBITDA	0%	-178%	-79%	-11%	3%	-5%	-4%	-45%
NET PROFIT	(95.1)	(154.5)	(208.8)	(154.1)	(148.0)	(141.7)	(443.8)	(322.5)
Capex	183.5	452.8	389.0	241.7	208.9	317.5	768.1	675.6
WATANIYA GROUP								
Revenue	2,543.3	2,383.6	2,293.2	2,142.2	2,229.0	2,272.9	6,644.0	7,285.0
EBITDA	921.4	837.4	494.1	705.9	766.0	857.2	2,329.1	2,620.8
% EBITDA	36%	35%	22%	33%	34%	38%	35%	36%
NET PROFIT	311.1	131.9	(61.6)	11.2	191.7	204.9	407.9	757.5
Capex	526.7	398.4	551.5	341.6	513.1	350.2	1,204.9	1,502.2
Kuwait								
Revenue-Wireless	551.1	523.2	534.1	544.6	566.6	575.0	1,686.2	1,615.4
EBITDA	109.0	104.9	133.8	120.5	129.3	168.3	418.1	339.6
% EBITDA	20%	20%	25%	22%	23%	29%	25%	21%
NET PROFIT	22.9	9.2	119.9	36.5	18.6	49.6	104.7	69.2
Capex	133.3	57.9	71.0	61.0	97.3	145.6	303.9	357.0
Tunisia								
Revenue-Wireless	611.5	582.5	508.2	446.4	473.2	494.4	1,414.0	1,780.1
EBITDA	273.7	291.2	218.6	186.2	225.7	213.9	625.8	853.8
% EBITDA	45%	50%	43%	42%	48%	43%	44%	48%
NET PROFIT	84.1	69.7	46.4	33.6	71.2	46.1	150.9	253.1
Capex	101.2	90.7	146.2	38.6	112.9	67.6	219.1	238.9
Algeria								
Revenue-Wireless	1,255.2	1,147.9	1,116.7	1,011.1	1,043.7	1,047.8	3,102.5	3,506.7
EBITDA	519.4	420.2	114.9	365.0	371.4	429.7	1,166.2	1,366.4
% EBITDA	41%	37%	10%	36%	36%	41%	38%	39%
NET PROFIT	225.6	64.3	(217.7)	(61.7)	101.9	147.2	187.4	445.6
Capex	247.4	229.8	310.6	218.6	274.6	104.4	597.6	826.9
Maldives								
Revenue-Wireless	47.1	49.4	60.0	70.2	68.7	70.9	209.9	146.4
EBITDA	14.1	14.3	23.0	33.7	31.6	31.4	96.7	45.2
% EBITDA	30%	29%	38%	48%	46%	44%	46%	31%
NET PROFIT	(0.1)	0.9	15.3	15.6	16.7	12.9	45.1	3.2
Capex	7.4	9.4	13.5	11.4	16.4	22.0	49.8	25.4
Palestine								
Revenue-Wireless	78.3	80.6	74.2	69.9	76.8	84.8	231.4	236.5
EBITDA	12.6	13.5	10.4	6.5	14.1	20.0	40.6	36.5
% EBITDA	16%	17%	14%	9%	18%	24%	18%	15%
NET PROFIT	(13.8)	(9.2)	(21.3)	(15.0)	(13.9)	(1.4)	(30.4)	(38.9)
Capex	37.5	10.6	10.3	12.0	11.8	10.6	34.4	54.1
WI-TRIBE GROUP								
Revenue-Wireless	39.1	33.5	29.7	28.3	29.0	25.9	83.2	110.0
EBITDA	11.0	7.8	6.1	6.3	5.9	0.5	12.7	33.1
% EBITDA	28%	23%	21%	22%	20%	2%	15%	30%
NET PROFIT	(18.3)	(37.8)	(35.1)	(23.1)	(16.8)	(35.4)	(75.3)	(32.4)
Capex	1.2	3.1	2.8	3.1	1.2	0.3	4.6	5.9

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
 2. wi-Tribe Group includes results of Pakistan and the holding company wi-tribe Limited.

Quarterly ARPU by Operation in Qatari Riyal



	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015
QATAR						
Postpaid	412.6	429.4	419.0	418.5	427.6	435.1
Prepaid	83.2	74.2	74.3	74.0	73.2	68.0
Wireless Broadband	259.5	270.1	256.2	283.3	301.6	294.9
BLENDDED ARPU	134.0	129.9	128.1	127.3	127.6	124.3
Fixed Line	102.9	96.2	94.0	91.7	87.8	81.2
INDONESIA						
Postpaid	43.3	40.9	39.7	36.7	35.9	32.1
Prepaid	7.8	8.1	7.5	6.4	6.5	6.4
BLENDDED ARPU	8.2	8.6	8.0	6.8	6.8	6.7
Fixed Line	8.0	8.4	8.0	0.0	0.0	0.0
IRAQ						
Prepaid	47.6	43.5	40.0	34.4	35.4	38.4
OMAN						
Postpaid	207.0	207.2	206.4	202.6	206.0	207.3
Prepaid	53.3	54.3	55.0	52.6	53.5	54.7
BLENDDED ARPU	65.6	66.3	66.8	63.9	64.9	66.2
Fixed Line	228.8	246.2	273.4	288.0	294.7	298.4
KUWAIT						
Postpaid	252.8	254.8	260.8	277.3	286.2	290.9
Prepaid	47.0	39.8	38.7	35.8	35.8	34.7
Wireless Broadband	65.0	81.5	84.3	80.6	80.2	85.2
BLENDDED ARPU	74.8	67.4	65.6	65.1	67.4	68.3
TUNISIA						
Postpaid	65.7	58.0	54.7	48.2	54.3	53.3
Prepaid	24.2	22.4	19.3	16.8	17.5	17.2
BLENDDED ARPU	25.8	23.8	20.7	18.2	19.0	18.8
ALGERIA						
Postpaid	86.3	86.0	77.4	78.3	68.0	67.1
Prepaid	34.2	31.9	29.4	26.1	25.0	24.8
Wireless Broadband	18.6	12.0	9.9	7.2	5.5	5.9
BLENDDED ARPU	35.7	32.3	29.4	26.1	24.5	25.1
MALDIVES						
Postpaid	135.6	124.0	116.5	122.9	127.5	126.6
Prepaid	37.9	38.1	41.3	41.1	42.7	44.8
Wireless Broadband	38.1	38.8	42.4	43.6	41.8	43.4
BLENDDED ARPU	43.4	43.1	46.0	46.5	47.9	49.8
PALESTINE						
Postpaid	122.5	119.0	112.9	102.5	101.1	106.8
Prepaid	26.8	26.5	26.9	25.5	27.7	29.2
BLENDDED ARPU	32.6	31.7	32.3	30.5	32.7	34.5
PAKISTAN						
Wimax	45.8	45.4	44.7	44.0	44.2	42.6
MYANMAR						
Prepaid	0.0	33.8	27.2	26.9	23.6	23.6

Revenue Breakdown (QAR)



Amounts in QR '000	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015
WIRELESS REVENUE						
Qatar						
Post paid	517	557	546	572	606	631
Prepaid	539	497	505	531	550	524
Other Revenue	79	58	137	163	139	59
Total	1,135	1,112	1,187	1,266	1,295	1,214
Oman						
Post paid	124	119	120	121	128	128
Prepaid	360	381	395	380	398	422
Other Revenue	10	12	17	16	20	16
Total	494	512	532	517	546	566
Others						
Wataniya (Consolidated)	2,543	2,384	2,293	2,142	2,229	2,273
Indosat	1,326	1,680	1,586	1,394	1,484	1,552
Asiacell	1,602	1,584	1,494	1,266	1,191	1,255
Wi-tribe	39	34	30	28	29	26
Starlink	90	81	106	166	187	128
Fanoos	31	22	26	17	15	16
Myanmar	-	53.94	134.77	235.58	274.49	272.04
Total	5,631	5,838	5,670	5,249	5,409	5,522
Elimination on consolidation	(77)	(69)	(67)	(119)	(360)	(181)
Total Wireless	7,184	7,392	7,322	6,914	6,889	7,122
WIRELINE REVENUE						
Qatar						
Fixed Line	245	257	251	255	262	239
Internet	218	216	227	245	241	245
Triple Play	91	103	104	108	113	111
Other Revenue	107	96	93	113	105	85
	662	672	675	721	722	681
Oman						
Fixed Line	45	46	48	50	57	60
Other Revenue	7	13	15	14	10	14
	52	59	63	64	67	73
Indonesia						
	503	212	308	338	326	279
Total Wireline	1,217	943	1,046	1,123	1,115	1,033
TOTAL GROUP REVENUE	8,401	8,335	8,368	8,037	8,004	8,155

Total Customers by Operation (number)



	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015
QATAR						
Postpaid	366,413	376,099	386,349	398,531	412,158	418,953
Prepaid	2,193,324	2,230,140	2,324,601	2,451,870	2,560,672	2,597,587
Wireless Broadband	85,722	86,184	86,440	86,721	89,051	95,479
Fixed Line	350,229	354,851	357,698	363,140	367,455	369,099
Total Customers	2,995,688	3,047,274	3,155,088	3,300,262	3,429,336	3,481,118
INDONESIA						
Postpaid	796,876	804,702	813,257	804,722	803,794	784,757
Prepaid	54,114,559	53,393,523	62,407,561	65,744,571	67,673,854	68,193,839
Fixed Line	93,029	85,770	77,162	-	-	-
Total Customers	55,004,464	54,283,995	63,297,980	66,549,293	68,477,648	68,978,596
IRAQ						
Prepaid	11,643,735	12,327,653	12,301,895	11,187,176	10,968,261	10,631,010
OMAN						
Postpaid	190,531	192,427	196,142	199,206	202,026	204,852
Prepaid	2,217,774	2,262,174	2,347,908	2,457,075	2,488,704	2,494,657
Fixed Line	64,192	59,630	57,654	58,435	62,410	66,886
Total Customers	2,472,497	2,514,231	2,601,704	2,714,716	2,753,140	2,766,395
MYANMAR						
Prepaid	-	1,013,483	2,236,194	3,444,587	3,951,566	4,766,983
FANOOS						
Total Customers	445,700	351,200	278,900	135,278	122,397	116,401
WATANIYA GROUP						
Postpaid	1,288,506	1,267,884	1,310,453	1,335,197	1,359,127	1,361,143
Prepaid	18,716,096	19,334,131	19,865,349	19,965,100	20,861,346	21,108,523
Wireless Broadband	1,556,021	1,665,066	2,006,833	2,135,301	1,791,219	1,475,190
Fixed Line	25,641	23,560	28,996	35,253	38,428	42,664
Total Customers	21,586,264	22,290,641	23,211,631	23,470,851	24,050,120	23,987,520
KUWAIT						
Postpaid	294,102	278,826	273,670	274,181	278,620	275,832
Prepaid	1,954,638	2,042,553	2,103,461	1,999,538	1,990,188	1,842,841
Wireless Broadband	77,979	97,363	138,000	193,167	240,291	263,181
Total Customers	2,326,719	2,418,742	2,515,131	2,466,886	2,509,099	2,381,854
TUNISIA						
Postpaid	292,628	297,366	308,072	316,836	320,553	331,092
Prepaid	7,057,116	7,171,582	7,215,366	7,076,290	6,940,641	7,135,698
Fixed Line	25,641	23,560	28,996	35,253	38,428	42,664
Total Customers	7,375,385	7,492,508	7,552,434	7,428,379	7,299,622	7,509,454
ALGERIA						
Postpaid	647,467	635,520	671,371	682,652	693,842	686,571
Prepaid	8,841,556	9,280,800	9,717,144	10,038,305	11,035,703	11,192,401
Wireless Broadband	1,444,283	1,533,132	1,836,019	1,909,314	1,519,869	1,182,497
Total Customers	10,933,306	11,449,452	12,224,534	12,630,271	13,249,414	13,061,469
MALDIVES						
Postpaid	15,297	16,989	18,709	19,668	21,132	21,269
Prepaid	222,892	235,575	247,235	264,374	278,842	288,857
Wireless Broadband	33,759	34,571	32,814	32,820	31,059	29,512
Total Customers	271,948	287,135	298,758	316,862	331,033	339,638
PALESTINE						
Postpaid	39,012	39,183	38,631	41,860	44,980	46,379
Prepaid	639,894	603,621	582,143	586,593	615,972	648,726
Total Customers	678,906	642,804	620,774	628,453	660,952	695,105
PAKISTAN						
Fixed Wireless	182,854	176,457	170,536	166,676	160,880	151,512
Total Consolidated Customers	94,331,202	96,004,934	107,253,928	110,968,839	113,913,348	114,879,535

Consolidated Customer Status as at 30th September 2015

	POSTPAID	PREPAID	WIRELESS BROADBAND	FIXED LINE	FIXED WIRELESS	Total Customers	Ownership	PROPORTIONAL CUSTOMERS
Qatar	418,953	2,597,587	95,479	369,099	-	3,481,118	100%	3,481,118
Indonesia	784,757	68,193,839	-	-	-	68,978,596	65%	44,836,087.40
Iraq	-	10,631,010	-	-	-	10,631,010	64.1%	6,814,477
Oman	204,852	2,494,657	-	66,886	-	2,766,395	55%	1,521,517.25
Myanmar	-	4,766,983	-	-	-	4,766,983	100.0%	4,766,983
Kuwait	275,832	1,842,841	263,181	-	-	2,381,854	92.1%	2,193,688
Tunisia	331,092	7,135,698	-	42,664	-	7,509,454	84.1%	6,315,451
Algeria	686,571	11,192,401	1,182,497	-	-	13,061,469	74.4%	9,717,733
Maldives	21,269	288,857	29,512	-	-	339,638	92.1%	312,807
Palestine	46,379	648,726	-	-	-	695,105	45.8%	318,358
Fanoos	-	-	-	-	116,401	116,401	49.0%	57,036
Pakistan	-	-	-	-	151,512	151,512	86.1%	130,452
Total Active Customers	2,769,705	109,792,599	1,570,669	478,649	267,913	114,879,535		80,465,707

Operating Results by Operations in USD Millions



	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015	9M 2015	9M 2014
OOREDOO GROUP								
Revenue	2,307.0	2,289.0	2,298.1	2,207.1	2,198.1	2,239.3	6,644.5	6,821.0
Wireless	1,972.8	2,030.0	2,010.7	1,898.6	1,891.9	1,955.8	5,746.2	5,947.8
Wireline	334.2	259.0	287.4	308.5	306.2	283.6	898.3	873.2
EBITDA	958.9	924.0	745.1	880.1	892.7	976.5	2,749.3	2,810.5
% EBITDA	42%	40%	32%	40%	41%	44%	41%	41%
NET PROFIT	267.2	98.7	4.1	137.4	153.2	227.1	517.7	690.2
Net Profit to Ooredoo shareholders	224.5	103.0	15.2	137.6	137.6	207.5	482.8	570.9
Capex	550.6	619.9	599.2	447.2	609.2	494.3	1,550.7	1,705.1
Qatar operation								
Revenue	493.3	489.8	511.4	545.5	553.7	520.3	1,619.5	1,451.5
Wireless	311.6	305.2	326.0	347.6	355.6	333.4	1,036.6	915.1
Wireline	181.7	184.5	185.4	197.9	198.2	186.9	582.9	536.5
EBITDA	251.1	242.5	225.9	269.0	285.6	282.9	837.6	721.0
% EBITDA	51%	50%	44%	49%	52%	54%	52%	50%
NET PROFIT	160.2	160.0	117.0	132.1	151.5	159.4	443.0	410.0
Capex	53.1	137.0	109.1	16.0	65.2	67.5	148.7	216.8
Indonesia								
Revenue	502.4	519.6	520.0	475.7	497.1	502.7	1,475.6	1,510.7
Wireless	364.1	461.2	435.4	382.8	407.5	426.2	1,216.5	1,219.3
Wireline	138.2	58.3	84.5	92.9	89.6	76.5	259.1	291.5
EBITDA	221.9	232.0	212.9	216.0	222.9	245.0	683.9	687.6
% EBITDA	44%	45%	41%	45%	45%	49%	46%	46%
NET PROFIT	(44.5)	(130.1)	(51.8)	(33.3)	(18.5)	(31.0)	(82.8)	(103.0)
Capex	177.3	131.7	98.5	112.0	190.1	86.1	388.1	467.2
Iraq								
Revenue-Wireless	439.9	434.9	410.3	347.6	327.0	344.6	1,019.2	1,319.2
EBITDA	214.3	199.8	183.3	147.6	135.8	159.2	442.6	623.8
% EBITDA	49%	46%	45%	42%	42%	46%	43%	47%
NET PROFIT	85.3	69.5	45.0	13.4	3.7	24.7	41.9	238.3
Capex	76.1	73.9	36.6	129.6	104.0	107.3	340.9	286.9
Oman								
Revenue	150.1	156.7	163.4	159.7	168.2	175.6	503.5	449.3
Wireless	135.8	140.5	146.1	142.0	149.8	155.4	447.3	404.0
Wireline	14.3	16.1	17.4	17.7	18.4	20.2	56.3	45.3
EBITDA	78.5	80.9	75.9	87.8	90.2	93.1	271.1	230.3
% EBITDA	52%	52%	46%	55%	54%	53%	54%	51%
NET PROFIT	25.7	28.1	13.5	27.7	29.9	26.4	84.1	76.8
Capex	46.2	40.2	93.8	27.9	50.7	48.5	127.1	126.8
Myanmar								
Revenue-Wireless	-	14.8	37.0	64.7	75.4	74.7	214.8	14.8
EBITDA	(22.6)	(26.4)	(29.1)	(6.9)	2.1	(3.4)	(8.2)	(68.9)
% EBITDA	0%	-178%	-79%	-11%	3%	-5%	-4%	-465%
NET PROFIT	(26.1)	(42.4)	(57.3)	(42.3)	(40.6)	(38.9)	(121.9)	(88.6)
Capex	50.4	124.3	106.8	66.4	57.4	87.2	210.9	185.5
WATANIYA GROUP								
Revenue	698.4	654.6	629.7	588.3	612.1	624.2	1,824.5	2,000.6
EBITDA	253.0	229.9	135.7	193.8	210.4	235.4	639.6	719.7
% EBITDA	36%	35%	22%	33%	34%	38%	35%	36%
NET PROFIT	85.4	36.2	(16.9)	3.1	52.7	56.3	112.0	208.0
Capex	144.6	109.4	151.5	93.8	140.9	96.2	330.9	412.5
Kuwait								
Revenue-Wireless	151.3	143.7	146.7	149.5	155.6	157.9	463.1	443.6
EBITDA	29.9	28.8	36.7	33.1	35.5	46.2	114.8	93.2
% EBITDA	20%	20%	25%	22%	23%	29%	25%	21%
NET PROFIT	6.3	2.5	32.9	10.0	5.1	13.6	28.7	19.0
Capex	36.6	15.9	19.5	16.8	26.7	40.0	83.5	98.0
Tunisia								
Revenue-Wireless	167.9	160.0	139.5	122.6	129.9	135.8	388.3	488.8
EBITDA	75.2	80.0	60.0	51.1	62.0	58.7	171.9	234.5
% EBITDA	45%	50%	43%	42%	48%	43%	44%	48%
NET PROFIT	23.1	19.2	12.7	9.2	19.5	12.7	41.4	69.5
Capex	27.8	24.9	40.2	10.6	31.0	18.6	60.2	65.6
Algeria								
Revenue-Wireless	344.7	315.2	306.7	277.7	286.6	287.7	852.0	963.0
EBITDA	142.6	115.4	31.5	100.2	102.0	118.0	320.2	375.2
% EBITDA	41%	37%	10%	36%	36%	41%	38%	39%
NET PROFIT	62.0	17.7	(59.8)	(16.9)	28.0	40.4	51.5	122.4
Capex	67.9	63.1	85.3	60.0	75.4	28.7	164.1	227.1
Maldives								
Revenue-Wireless	12.9	13.6	16.5	19.3	18.9	19.5	57.6	40.2
EBITDA	3.9	3.9	6.3	9.2	8.7	8.6	26.6	12.4
% EBITDA	30%	29%	38%	48%	46%	44%	46%	31%
NET PROFIT	(0.0)	0.2	4.2	4.3	4.6	3.5	12.4	0.9
Capex	2.0	2.6	3.7	3.1	4.5	6.0	13.7	7.0
Palestine								
Revenue-Wireless	21.5	22.1	20.4	19.2	21.1	23.3	63.6	64.9
EBITDA	3.5	3.7	2.9	1.8	3.9	5.5	11.2	10.0
% EBITDA	16%	17%	14%	9%	18%	24%	18%	15%
NET PROFIT	(3.8)	(2.5)	(5.9)	(4.1)	(3.8)	(0.4)	(8.3)	(10.7)
Capex	10.3	2.9	2.8	3.3	3.2	2.9	9.5	14.9
WI-TRIBE GROUP								
Revenue-Wireless	10.7	9.2	8.2	7.8	8.0	7.1	22.9	30.2
EBITDA	3.0	2.2	1.7	1.7	1.6	0.1	3.5	9.1
% EBITDA	28%	23%	21%	22%	20%	2%	15%	30%
NET PROFIT	(5.0)	(10.4)	(9.6)	(6.3)	(4.6)	(9.7)	(20.7)	(8.9)
Capex	0.3	0.9	0.8	0.8	0.3	0.1	1.3	1.6

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
 2. wi-Tribe Group includes results of Pakistan and the holding company wi-tribe Limited.

Revenue Breakdown (USD)



Amounts in USD '000	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015
WIRELESS REVENUE						
Qatar						
Post paid	142	153	150	157	166	173
Prepaid	148	136	139	146	151	144
Other Revenue	22	16	37	45	38	16
Total	312	305	326	348	356	333
Oman						
Post paid	34	33	33	33	35	35
Prepaid	99	105	108	104	109	116
Other Revenue	3	3	5	4	5	4
Total	136	141	146	142	150	155
Others						
Wataniya (Consolidated)	698	655	630	588	612	624
Indosat	364	461	435	383	408	426
Asiacell	440	435	410	348	327	345
Wi-tribe	11	9	8	8	8	7
Starlink	25	22	29	46	51	35
Fanoos	9	6	7	5	4	4
Myanmar	-	15	37	65	75	75
Total	1,546	1,603	1,557	1,442	1,485	1,516
Elimination on consolidation	(21)	(19)	(18)	(33)	(99)	(50)
Total Wireless	1,973	2,030	2,011	1,899	1,892	1,956
WIRELINE REVENUE						
Qatar						
Fixed Line	67	70	69	70	72	66
Internet	60	59	62	67	66	67
Triple Play	25	28	29	30	31	31
Other Revenue	29	26	26	31	29	23
Total	182	185	185	198	198	187
Oman						
Fixed Line	12	13	13	14	16	16
Other Revenue	2	4	4	4	3	4
Total	14	16	17	18	18	20
Indonesia						
Total	138	58	85	93	90	77
Total Wireline	334	259	287	309	306	284
TOTAL GROUP REVENUE	2,307	2,289	2,298	2,207	2,198	2,239

Quarterly ARPU by Operation in US Dollar



	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	Q3 2015
QATAR						
Postpaid	113.3	117.9	115.0	114.9	117.4	119.5
Prepaid	22.8	20.4	20.4	20.3	20.1	18.7
Wireless Broadband	71.3	74.2	70.4	77.8	82.8	81.0
BLENDDED ARPU	36.8	35.7	35.2	35.0	35.0	34.1
Fixed Line	28.3	26.4	25.8	25.2	24.1	22.3
INDONESIA						
Postpaid	11.9	11.2	10.9	10.1	9.8	8.8
Prepaid	2.1	2.2	2.1	1.8	1.8	1.8
BLENDDED ARPU	2.3	2.3	2.2	1.9	1.9	1.8
Fixed Line	2.2	2.3	2.2	0.0	0.0	0.0
IRAQ						
Prepaid	13.1	11.9	11.0	9.4	9.7	10.5
OMAN						
Postpaid	56.9	56.9	56.7	55.6	56.6	56.9
Prepaid	14.6	14.9	15.1	14.4	14.7	15.0
BLENDDED ARPU	18.0	18.2	18.3	17.5	17.8	18.2
Fixed Line	62.8	67.6	75.1	79.1	80.9	81.9
KUWAIT						
Postpaid	69.4	70.0	71.6	76.1	78.6	79.9
Prepaid	12.9	10.9	10.6	9.8	9.8	9.5
Wireless Broadband	17.9	22.4	23.2	22.1	22.0	23.4
BLENDDED ARPU	20.5	18.5	18.0	17.9	18.5	18.8
TUNISIA						
Postpaid	18.0	15.9	15.0	13.2	14.9	14.6
Prepaid	6.6	6.2	5.3	4.6	4.8	4.7
BLENDDED ARPU	7.1	6.5	5.7	5.0	5.2	5.2
ALGERIA						
Postpaid	23.7	23.6	21.2	21.5	18.7	18.4
Prepaid	9.4	8.7	8.1	7.2	6.9	6.8
Wireless Broadband	5.1	3.3	2.7	2.0	1.5	1.6
BLENDDED ARPU	9.8	8.9	8.1	7.2	6.7	6.9
MALDIVES						
Postpaid	37.2	34.1	32.0	33.7	35.0	34.8
Prepaid	10.4	10.5	11.3	11.3	11.7	12.3
Wireless Broadband	10.5	10.7	11.6	12.0	11.5	11.9
BLENDDED ARPU	11.9	11.8	12.6	12.8	13.2	13.7
PALESTINE						
Postpaid	33.7	32.7	31.0	28.2	27.8	29.3
Prepaid	7.4	7.3	7.4	7.0	7.6	8.0
BLENDDED ARPU	9.0	8.7	8.9	8.4	9.0	9.5
PAKISTAN						
Wimax	12.6	12.5	12.3	12.1	12.1	11.7
MYANMAR						
Prepaid	0.0	9.3	7.5	7.4	6.5	6.5

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 September 2015

	<i>30 September 2015 QR'000</i>	<i>31 December 2014 QR'000</i>
ASSETS		
Non-current assets		
Property, plant and equipment	31,835,289	33,690,589
Intangible assets and goodwill	30,777,412	33,524,208
Investment property	51,185	55,112
Investment in associates	2,252,624	2,604,367
Available-for-sale investments	978,981	1,627,146
Other non-current assets	636,742	750,626
Deferred tax assets	54,068	59,884
Total non-current assets	66,586,301	72,311,932
Current assets		
Inventories	665,386	666,670
Trade and other receivables	7,333,221	7,583,319
Bank balances and cash	18,031,172	17,437,426
Assets held for distribution	-	-
Total current assets	26,029,779	25,687,415
TOTAL ASSETS	92,616,080	97,999,347
EQUITY		
Share capital	3,203,200	3,203,200
Legal reserve	12,434,282	12,434,282
Fair value reserve	536,973	892,562
Employment benefit reserve	14,921	17,659
Translation reserve	(5,630,403)	(3,503,511)
Other statutory reserve	1,057,820	1,057,820
Retained earnings	9,870,399	9,386,147
	21,487,192	23,488,159
Non-controlling interests	6,467,900	6,980,354
Total equity	27,955,092	30,468,513

Continued

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 September 2015

	<i>30 September</i> <i>2015</i> <i>QR'000</i>	<i>31 December</i> <i>2014</i> <i>QR'000</i>
Non-current liabilities		
Loans and borrowings	40,168,252	35,641,221
Employees benefits	801,912	837,458
Deferred tax liabilities	444,764	755,494
Other non-current liabilities	2,177,549	3,658,173
	<hr/>	<hr/>
Total non-current liabilities	43,592,477	40,892,346
	<hr/>	<hr/>
Current liabilities		
Loans and borrowings	2,267,649	7,155,509
Trade and other payables	16,671,750	16,998,045
Current account with State of Qatar	-	-
Deferred income	1,559,856	1,914,890
Income tax payable	569,256	570,044
Liabilities held for distribution	-	-
	<hr/>	<hr/>
Total current liabilities	21,068,511	26,638,488
	<hr/>	<hr/>
Total liabilities	64,660,988	67,530,834
	<hr/>	<hr/>
TOTAL EQUITY AND LIABILITIES	92,616,080	97,999,347
	<hr/> <hr/>	<hr/> <hr/>

Ooredoo Q.S.C.

INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the nine months ended 30 September 2015

	<i>For the three months ended</i>		<i>For the nine months ended</i>	
	<i>30 September</i>		<i>30 September</i>	
	<i>2015</i>	<i>2014</i>	<i>2015</i>	<i>2014</i>
	<i>(Reviewed)</i>		<i>(Reviewed)</i>	
	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>
Continuing operations				
Revenue	8,154,531	8,335,252	24,196,074	24,838,803
Operating expenses	(2,808,874)	(3,005,861)	(8,564,019)	(8,638,340)
Selling, general and administrative expenses	(1,793,227)	(1,978,465)	(5,629,358)	(6,027,660)
Depreciation and amortisation	(1,972,609)	(1,932,024)	(5,899,251)	(5,588,192)
Net finance cost	(553,750)	(482,949)	(1,518,709)	(1,544,103)
Impairment of financial assets	-	-	-	-
Other income (expense) / income - net	(46,254)	(354,494)	(186,662)	116,599
Share of results in associates and joint venture - net of tax	3,418	13,737	8,871	61,619
Royalties and fees	(123,248)	(88,083)	(330,776)	(280,101)
Profit before income taxes	859,987	507,113	2,076,170	2,938,625
Income tax	(32,926)	(147,838)	(190,850)	(472,011)
Profit from continuing operations	827,061	359,275	1,885,320	2,466,614
Discontinued operation				
Profit/(loss) from discontinued operation - net of tax	-	-	-	46,725
Profit for the period / year	827,061	359,275	1,885,320	2,513,339
Profit attributable to:				
Shareholders of the parent	755,750	374,958	1,758,138	2,078,988
Non-controlling interests	71,311	(15,683)	127,182	434,351
	827,061	359,275	1,885,320	2,513,339
Basic and diluted earnings per share	2.36	1.17	5.49	6.49
(Attributable to shareholders of the Parent)				
(Expressed in QR per share)				

The attached notes 1 to 21 form part of these interim condensed consolidated financial statements