

Operating Results by Operations in QR Millions



	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	6M 2015	6M 2014
OOREDOO GROUP								
Revenue	8,102.6	8,400.9	8,335.3	8,368.4	8,037.1	8,004.5	16,041.5	16,503.6
Wireless	7,083.1	7,183.8	7,392.1	7,322.0	6,913.6	6,889.4	13,803.0	14,266.9
Wireline	1,019.6	1,217.1	943.1	1,046.4	1,123.5	1,115.0	2,238.5	2,236.7
EBITDA	3,377.9	3,491.9	3,364.7	2,713.5	3,204.9	3,250.8	6,455.7	6,869.8
% EBITDA	42%	42%	40%	32%	40%	41%	40%	42%
NET PROFIT	1,180.9	973.2	359.3	15.0	500.3	558.0	1,058.3	2,154.1
Net Profit to Ooredoo shareholders	886.6	817.4	375.0	55.3	501.2	501.2	1,002.4	1,704.0
Capex	1,946.4	2,005.2	2,257.4	2,182.0	1,628.6	2,218.6	3,847.2	3,951.5
Qatar operation								
Revenue	1,706.0	1,796.2	1,783.5	1,862.3	1,986.3	2,016.4	4,002.7	3,502.2
Wireless	1,086.0	1,134.7	1,111.6	1,187.0	1,265.7	1,294.7	2,560.4	2,220.6
Wireline	620.0	661.5	672.0	675.3	720.6	721.6	1,442.2	1,281.6
EBITDA	828.2	914.4	883.0	822.7	979.7	1,040.1	2,019.8	1,742.6
% EBITDA	49%	51%	50%	44%	49%	52%	50%	50%
NET PROFIT	326.9	583.4	582.6	425.9	615.7	521.6	1,137.4	910.3
Capex	97.2	193.5	498.9	397.5	58.2	237.5	295.7	290.7
Indonesia								
Revenue	1,780.0	1,829.4	1,892.0	1,893.5	1,732.4	1,810.4	3,542.8	3,609.4
Wireless	1,434.4	1,326.0	1,679.6	1,585.6	1,394.0	1,483.9	2,877.9	2,760.4
Wireline	345.6	503.4	212.4	307.9	338.4	326.4	664.9	849.0
EBITDA	851.2	807.9	844.8	775.3	786.4	811.8	1,598.2	1,659.1
% EBITDA	48%	44%	45%	41%	45%	45%	45%	46%
NET PROFIT	260.5	(162.0)	(473.7)	(188.5)	(121.1)	(67.3)	(188.4)	98.5
Capex	575.9	645.8	479.7	358.8	407.7	692.2	1,100.0	1,221.7
Iraq								
Revenue-Wireless	1,618.3	1,601.9	1,583.7	1,494.1	1,265.9	1,190.7	2,456.6	3,220.2
EBITDA	763.5	780.4	727.7	667.3	537.6	494.4	1,032.0	1,544.0
% EBITDA	47%	49%	46%	45%	42%	42%	42%	48%
NET PROFIT	303.9	310.6	253.1	163.8	48.9	13.6	62.5	614.5
Capex	498.6	277.3	269.0	133.1	471.8	378.9	850.7	775.8
Oman								
Revenue	519.1	546.6	570.4	595.1	581.6	612.6	1,194.2	1,065.7
Wireless	465.1	494.4	511.7	531.9	517.2	545.6	1,062.8	959.6
Wireline	53.9	52.2	58.7	63.3	64.4	67.0	131.4	106.1
EBITDA	258.1	286.0	294.4	276.2	319.6	328.4	648.0	544.1
% EBITDA	50%	52%	52%	46%	55%	54%	54%	51%
NET PROFIT	83.7	93.5	102.5	49.3	101.0	108.9	209.9	177.2
Capex	147.2	168.3	146.2	341.5	101.5	184.7	286.2	315.5
Myanmar								
Revenue-Wireless	-	-	53.9	134.8	235.6	274.5	510.1	-
EBITDA	(72.3)	(82.3)	(96.2)	(105.8)	(25.0)	7.5	(17.5)	(154.6)
% EBITDA	0%	0%	-178%	-79%	-11%	3%	-3%	0%
NET PROFIT	(72.9)	(95.1)	(154.5)	(208.8)	(154.1)	(148.0)	(302.1)	(168.1)
Capex	39.3	183.5	452.8	389.0	241.7	208.9	450.6	222.8
WATANIYA GROUP								
Revenue	2,358.2	2,543.3	2,383.6	2,293.2	2,142.2	2,229.0	4,371.2	4,901.5
EBITDA	862.0	921.4	837.4	494.1	705.9	766.0	1,471.9	1,783.4
% EBITDA	37%	36%	35%	22%	33%	34%	34%	36%
NET PROFIT	314.5	311.1	131.9	(61.6)	11.2	191.7	203.0	625.6
Capex	577.1	526.7	398.4	551.5	341.6	513.1	854.7	1,103.8
Kuwait								
Revenue-Wireless	541.1	551.1	523.2	534.1	544.6	566.6	1,111.2	1,092.2
EBITDA	125.6	109.0	104.9	133.8	120.5	129.3	249.8	234.7
% EBITDA	23%	20%	20%	25%	22%	23%	22%	21%
NET PROFIT	37.2	22.9	9.2	119.9	36.5	18.6	55.1	60.1
Capex	165.8	133.3	57.9	71.0	61.0	97.3	158.3	299.1
Tunisia								
Revenue-Wireless	586.1	611.5	582.5	508.2	446.4	473.2	919.6	1,197.6
EBITDA	288.8	273.7	291.2	218.6	186.2	225.7	411.9	562.6
% EBITDA	49%	45%	50%	43%	42%	48%	45%	47%
NET PROFIT	99.2	84.1	69.7	46.4	33.6	71.2	104.7	183.4
Capex	47.0	101.2	90.7	146.2	38.6	112.9	151.5	148.2
Algeria								
Revenue-Wireless	1,103.6	1,255.2	1,147.9	1,116.7	1,011.1	1,043.7	2,054.7	2,358.8
EBITDA	426.9	519.4	420.2	114.9	365.0	371.4	736.4	946.3
% EBITDA	39%	41%	37%	10%	36%	36%	36%	40%
NET PROFIT	155.6	225.6	64.3	(217.7)	(61.7)	101.9	40.2	381.2
Capex	349.7	247.4	229.8	310.6	218.6	274.6	493.2	597.1
Maldives								
Revenue-Wireless	49.9	47.1	49.4	60.0	70.2	68.7	139.0	97.0
EBITDA	16.8	14.1	14.3	23.0	33.7	31.6	65.3	30.9
% EBITDA	34%	30%	29%	38%	48%	46%	47%	32%
NET PROFIT	2.4	(0.1)	0.9	15.3	15.6	16.7	32.2	2.3
Capex	8.6	7.4	9.4	13.5	11.4	16.4	27.8	15.9
Palestine								
Revenue-Wireless	77.5	78.3	80.6	74.2	69.9	76.8	146.7	155.9
EBITDA	10.4	12.6	13.5	10.4	6.5	14.1	20.6	23.0
% EBITDA	13%	16%	17%	14%	9%	18%	14%	15%
NET PROFIT	(15.9)	(13.8)	(9.2)	(21.3)	(15.0)	(13.9)	(28.9)	(29.7)
Capex	6.0	37.5	10.6	10.3	12.0	11.8	23.8	43.5
WI-TRIBE GROUP								
Revenue-Wireless	37.3	39.1	33.5	29.7	28.3	29.0	57.3	76.5
EBITDA	14.2	11.0	7.8	6.1	6.3	5.9	12.2	25.3
% EBITDA	38%	28%	23%	21%	22%	20%	21%	33%
NET PROFIT	23.7	(18.3)	(37.8)	(35.1)	(23.1)	(16.8)	(39.9)	5.4
Capex	1.5	1.2	3.1	2.8	3.1	1.2	4.3	2.8

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. wi-Tribe Group includes results of Pakistan, Jordan and the holding company wi-tribe Limited.

Quarterly ARPU by Operation in Qatari Riyal



	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015
QATAR						
Postpaid	399.0	412.6	429.4	419.0	418.5	427.6
Prepaid	81.6	83.2	74.2	74.3	74.0	73.2
Wireless Broadband	263.7	259.5	270.1	256.2	283.3	301.6
BLENDDED ARPU	129.2	134.0	129.9	128.1	127.3	127.6
Fixed Line	104.8	102.9	96.2	94.0	91.7	87.8
INDONESIA						
Postpaid	41.5	43.3	40.9	39.7	36.7	35.9
Prepaid	7.4	7.8	8.1	7.5	6.4	6.5
BLENDDED ARPU	7.9	8.2	8.6	8.0	6.8	6.8
Fixed Line	8.2	8.0	8.4	8.0	0.0	0.0
IRAQ						
Prepaid	50.1	47.6	43.5	40.0	34.4	35.4
OMAN						
Postpaid	199.2	207.0	207.2	206.4	202.6	206.0
Prepaid	53.1	53.3	54.3	55.0	52.6	53.5
BLENDDED ARPU	64.8	65.6	66.3	66.8	63.9	64.9
Fixed Line	211.4	228.8	246.2	273.4	288.0	294.7
KUWAIT						
Postpaid	234.9	252.8	254.8	260.8	277.3	286.2
Prepaid	49.5	47.0	39.8	38.7	35.8	35.8
Wireless Broadband	52.2	65.0	81.5	84.3	80.6	80.2
BLENDDED ARPU	76.5	74.8	67.4	65.6	65.1	67.4
TUNISIA						
Postpaid	66.6	65.7	58.0	54.7	48.2	54.3
Prepaid	23.3	24.2	22.4	19.3	16.8	17.5
BLENDDED ARPU	24.8	25.8	23.8	20.7	18.2	19.0
ALGERIA						
Postpaid	46.7	42.6	34.3	29.5	25.4	22.3
Prepaid	34.3	34.2	31.9	29.4	26.3	25.0
BLENDDED ARPU	36.3	35.7	32.3	29.4	26.1	24.5
MALDIVES						
Postpaid	132.0	135.6	124.0	116.5	122.9	127.5
Prepaid	36.1	37.9	38.1	41.3	41.1	42.7
Wireless Broadband	38.4	38.1	38.8	42.4	43.6	41.8
BLENDDED ARPU	41.9	43.4	43.1	46.0	46.5	47.9
PALESTINE						
Postpaid	114.7	122.5	119.0	112.9	102.5	101.1
Prepaid	26.7	26.8	26.5	26.9	25.5	27.7
BLENDDED ARPU	32.5	32.6	31.7	32.3	30.5	32.7
PAKISTAN						
Wimax	42.0	45.8	45.4	44.7	44.0	44.2
MYANMAR						
Prepaid	0.0	0.0	33.8	27.2	26.9	23.6

Revenue Breakdown (QAR)



Amounts in QR '000	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015
WIRELESS REVENUE						
Qatar						
Post paid	481.9	517.3	556.8	545.8	571.7	605.7
Prepaid	524.4	538.7	496.6	504.7	531.4	549.8
Other Revenue	79.7	78.7	58.2	136.5	162.6	139.3
Total	1,086.0	1,134.7	1,111.6	1,187.0	1,265.7	1,294.8
Oman						
Post paid	114.5	124.0	118.5	120.3	121.1	127.9
Prepaid	343.0	360.0	381.0	394.8	380.3	397.9
Other Revenue	7.7	10.4	12.2	16.8	15.8	19.8
Total	465.1	494.4	511.7	531.9	517.2	545.6
Others						
Wataniya (Consolidated)	2,358.2	2,543.3	2,383.6	2,293.2	2,142.2	2,229.0
Indosat	1,434.4	1,326.0	1,679.6	1,585.6	1,394.0	1,483.9
Asiacell	1,618.3	1,601.9	1,583.7	1,494.1	1,265.9	1,190.7
Wi-tribe	37.3	39.1	33.5	29.8	28.3	29.0
Starlink	120.9	89.8	81.4	106.5	165.8	187.0
Fanoos	42.7	31.1	22.3	25.9	17.5	15.1
Myanmar	0.0	0.0	53.9	134.8	235.6	274.5
Total	5,611.9	5,631.2	5,838.0	5,669.7	5,249.3	5,409.1
Elimination on consolidation	(79.9)	(76.5)	(69.1)	(66.6)	(118.5)	(360.1)
Total Wireless	7,083.1	7,183.8	7,392.2	7,322.0	6,913.6	6,889.4
WIRELINE REVENUE						
Qatar						
Fixed Line	235.1	245.3	256.6	250.9	255.0	262.1
Internet	212.7	217.8	216.4	227.0	245.4	241.5
Triple Play	84.3	91.3	103.5	104.2	107.6	113.0
Other Revenue	87.9	107.2	95.5	93.3	112.7	105.2
	620.0	661.6	672.0	675.3	720.6	721.6
Oman						
Fixed Line	41.3	44.8	45.5	48.0	50.5	56.6
Other Revenue	12.7	7.4	13.2	15.2	13.9	10.4
	53.9	52.2	58.7	63.2	64.4	67.0
Indonesia	345.6	503.4	212.4	307.9	338.4	326.4
Total Wireline	1,019.6	1,217.1	943.1	1,046.4	1,123.4	1,115.1
TOTAL GROUP REVENUE	8,102.7	8,400.9	8,335.3	8,368.4	8,037.1	8,004.5

Total Customers by Operation (number)



	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015
QATAR						
Postpaid	350,146	366,413	376,099	386,349	398,531	412,158
Prepaid	2,158,551	2,193,324	2,230,140	2,324,601	2,451,870	2,560,672
Wireless Broadband	84,630	85,722	86,184	86,440	86,721	89,051
Fixed Line	346,924	350,229	354,851	357,698	363,140	367,455
Total Customers	2,940,251	2,995,688	3,047,274	3,155,088	3,300,262	3,429,336
INDONESIA						
Postpaid	778,637	796,876	804,702	813,257	804,722	803,794
Prepaid	58,962,171	54,114,559	53,393,523	62,407,561	65,744,571	67,673,854
Fixed Line	104,902	93,029	85,770	77,162	0	0
Total Customers	59,845,710	55,004,464	54,283,995	63,297,980	66,549,293	68,477,648
IRAQ						
Prepaid	10,774,377	11,643,735	12,327,653	12,301,895	11,187,176	10,968,261
OMAN						
Postpaid	189,554	190,531	192,427	196,142	199,206	202,026
Prepaid	2,177,469	2,217,774	2,262,174	2,347,908	2,457,075	2,488,704
Fixed Line	65,728	64,192	59,630	57,654	58,435	62,410
Total Customers	2,432,751	2,472,497	2,514,231	2,601,704	2,714,716	2,753,140
MYANMAR						
Prepaid	-	-	1,013,483	2,236,194	3,329,119	4,253,420
FANOOS						
Total Customers	497,500	445,700	351,200	278,900	135,278	122,397
WATANIYA GROUP						
Postpaid	2,429,790	2,732,789	2,801,016	3,146,472	2,236,009	2,878,996
Prepaid	17,916,688	18,716,096	19,334,131	19,865,349	20,973,602	20,861,346
Wireless Broadband	98,210	111,738	131,934	170,814	225,987	271,350
Fixed Line	25,109	25,641	23,560	28,996	35,253	38,428
Total Customers	20,469,797	21,586,264	22,290,641	23,211,631	23,470,851	24,050,120
KUWAIT						
Postpaid	295,723	294,102	278,826	273,670	274,181	278,620
Prepaid	1,859,300	1,954,638	2,042,553	2,103,461	1,999,538	1,990,188
Wireless Broadband	65,018	77,979	97,363	138,000	193,167	240,291
Total Customers	2,220,041	2,326,719	2,418,742	2,515,131	2,466,886	2,509,099
TUNISIA						
Postpaid	274,615	292,628	297,366	308,072	316,836	320,553
Prepaid	7,114,495	7,057,116	7,171,582	7,215,366	7,076,290	6,940,641
Fixed Line	25,109	25,641	23,560	28,996	35,253	38,428
Total Customers	7,414,219	7,375,385	7,492,508	7,552,434	7,428,379	7,299,622
ALGERIA						
Postpaid	1,802,405	2,091,750	2,168,652	2,507,390	1,583,464	2,213,711
Prepaid	8,126,917	8,841,556	9,280,800	9,717,144	11,046,807	11,035,703
Total Customers	9,929,322	10,933,306	11,449,452	12,224,534	12,630,271	13,249,414
MALDIVES						
Postpaid	14,453	15,297	16,989	18,709	19,668	21,132
Prepaid	209,310	222,892	235,575	247,235	264,374	278,842
Wireless Broadband	33,192	33,759	34,571	32,814	32,820	31,059
Total Customers	256,955	271,948	287,135	298,758	316,862	331,033
PALESTINE						
Postpaid	42,594	39,012	39,183	38,631	41,860	44,980
Prepaid	606,666	639,894	603,621	582,143	586,593	615,972
Total Customers	649,260	678,906	642,804	620,774	628,453	660,952
PAKISTAN						
Fixed Wireless	197,283	182,854	176,457	170,536	166,676	160,880
Total Consolidated Customers	97,157,669	94,331,202	96,004,934	107,253,928	110,853,371	114,215,202

Consolidated Customer Status as at 30th June 2015

	POSTPAID	PREPAID	WIRELESS BROADBAND	FIXED LINE	FIXED WIRELESS	Total Customers	Ownership	PROPORTIONAL CUSTOMERS
Qatar	412,158	2,560,672	89,051	367,455	-	3,429,336	100%	3,429,336
Indonesia	803,794	67,673,854	-	-	-	68,477,648	65%	44,510,471.20
Iraq	-	10,968,261	-	-	-	10,968,261	64.1%	7,030,655
Oman	202,026	2,488,704	-	62,410	-	2,753,140	55%	1,514,227.00
Myanmar	-	4,253,420	-	-	-	4,253,420	100.0%	4,253,420
Kuwait	278,620	1,990,188	240,291	-	-	2,509,099	92.1%	2,310,880
Tunisia	320,553	6,940,641	-	38,428	-	7,299,622	84.1%	6,138,982
Algeria	2,213,711	11,035,703	-	-	-	13,249,414	74.4%	9,857,564
Maldives	21,132	278,842	31,059	-	-	331,033	92.1%	304,881
Palestine	44,980	615,972	-	-	-	660,952	45.8%	302,716
Fanoos	-	-	-	-	122,397	122,397	49.0%	59,975
Pakistan	-	-	-	-	160,880	160,880	86.1%	138,518
Total Active Customers	4,296,974	108,806,257	360,401	468,293	283,277	114,215,202		79,851,625

Operating Results by Operations in USD Millions



	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015	6M 2015	6M 2014
OOREDOO GROUP								
Revenue	2,225.1	2,307.0	2,289.0	2,298.1	2,207.1	2,198.1	4,405.2	4,532.1
Wireless	1,945.1	1,972.8	2,030.0	2,010.7	1,898.6	1,891.9	3,790.5	3,917.9
Wireline	280.0	334.2	259.0	287.4	308.5	306.2	614.7	614.2
EBITDA	927.6	958.9	924.0	745.1	880.1	892.7	1,772.8	1,886.5
% EBITDA	42%	42%	40%	32%	40%	41%	40%	42%
NET PROFIT	324.3	267.2	98.7	4.1	137.4	153.2	290.6	591.5
Net Profit to Ooredoo shareholders	243.5	224.5	103.0	15.2	137.6	137.6	275.3	467.9
Capex	534.5	550.6	619.9	599.2	447.2	609.2	1,056.5	1,085.1
Qatar operation								
Revenue	468.5	493.3	489.8	511.4	545.5	553.7	1,099.2	961.7
Wireless	298.2	311.6	305.2	326.0	347.6	355.6	703.1	609.8
Wireline	170.3	181.7	184.5	185.4	197.9	198.2	396.1	351.9
EBITDA	227.4	251.1	242.5	225.9	269.0	285.6	554.7	478.5
% EBITDA	49%	51%	50%	44%	49%	52%	50%	50%
NET PROFIT	89.8	160.2	160.0	117.0	169.1	143.2	312.3	250.0
Capex	26.7	53.1	137.0	109.1	16.0	65.2	81.2	79.8
Indonesia								
Revenue	488.8	502.4	519.6	520.0	475.7	497.1	972.9	991.2
Wireless	393.9	364.1	461.2	435.4	382.8	407.5	790.3	758.0
Wireline	94.9	138.2	58.3	84.5	92.9	89.6	182.6	233.1
EBITDA	233.7	221.9	232.0	212.9	216.0	222.9	438.9	455.6
% EBITDA	48%	44%	45%	41%	45%	45%	45%	46%
NET PROFIT	71.5	(44.5)	(130.1)	(51.8)	(33.3)	(18.5)	(51.7)	27.1
Capex	158.2	177.3	131.7	98.5	112.0	190.1	302.1	335.5
Iraq								
Revenue-Wireless	444.4	439.9	434.9	410.3	347.6	327.0	674.6	884.3
EBITDA	209.7	214.3	199.8	183.3	147.6	135.8	283.4	424.0
% EBITDA	47%	49%	46%	45%	42%	42%	42%	48%
NET PROFIT	83.5	85.3	69.5	45.0	13.4	3.7	17.2	168.7
Capex	136.9	76.1	73.9	36.6	129.6	104.0	233.6	213.1
Oman								
Revenue	142.5	150.1	156.7	163.4	159.7	168.2	327.9	292.7
Wireless	127.7	135.8	140.5	146.1	142.0	149.8	291.9	263.5
Wireline	14.8	14.3	16.1	17.4	17.7	18.4	36.1	29.1
EBITDA	70.9	78.5	80.9	75.9	87.8	90.2	177.9	149.4
% EBITDA	50%	52%	52%	46%	55%	54%	54%	51%
NET PROFIT	23.0	25.7	28.1	13.5	27.7	29.9	57.6	48.7
Capex	40.4	46.2	40.2	93.8	27.9	50.7	78.6	86.6
Myanmar								
Revenue-Wireless	-	-	14.8	37.0	64.7	75.4	140.1	-
EBITDA	(19.8)	(22.6)	(26.4)	(29.1)	(6.9)	2.1	(4.8)	(42.4)
% EBITDA	0%	0%	-178%	-79%	-11%	3%	-3%	0%
NET PROFIT	(20.0)	(26.1)	(42.4)	(57.3)	(42.3)	(40.6)	(83.0)	(46.2)
Capex	10.8	50.4	124.3	106.8	66.4	57.4	123.7	61.2
WATANIYA GROUP								
Revenue	647.6	698.4	654.6	629.7	588.3	612.1	1,200.4	1,346.0
EBITDA	236.7	253.0	229.9	135.7	193.8	210.4	404.2	489.8
% EBITDA	37%	36%	35%	22%	33%	34%	34%	36%
NET PROFIT	86.4	85.4	36.2	(16.9)	3.1	52.7	55.7	171.8
Capex	158.5	144.6	109.4	151.5	93.8	140.9	234.7	303.1
Kuwait								
Revenue-Wireless	148.6	151.3	143.7	146.7	149.5	155.6	305.1	299.9
EBITDA	34.5	29.9	28.8	36.7	33.1	35.5	68.6	64.4
% EBITDA	23%	20%	20%	25%	22%	23%	22%	21%
NET PROFIT	10.2	6.3	2.5	32.9	10.0	5.1	15.1	16.5
Capex	45.5	36.6	15.9	19.5	16.8	26.7	43.5	82.1
Tunisia								
Revenue-Wireless	161.0	167.9	160.0	139.5	122.6	129.9	252.5	328.9
EBITDA	79.3	75.2	80.0	60.0	51.1	62.0	113.1	154.5
% EBITDA	49%	45%	50%	43%	42%	48%	45%	47%
NET PROFIT	27.2	23.1	19.2	12.7	9.2	19.5	28.8	50.4
Capex	12.9	27.8	24.9	40.2	10.6	31.0	41.6	40.7
Algeria								
Revenue-Wireless	303.1	344.7	315.2	306.7	277.7	286.6	564.3	647.8
EBITDA	117.2	142.6	115.4	31.5	100.2	102.0	202.2	259.9
% EBITDA	39%	41%	37%	10%	36%	36%	36%	40%
NET PROFIT	42.7	62.0	17.7	(59.8)	(16.9)	28.0	11.0	104.7
Capex	96.0	67.9	63.1	85.3	60.0	75.4	135.4	164.0
Maldives								
Revenue-Wireless	13.7	12.9	13.6	16.5	19.3	18.9	38.2	26.6
EBITDA	4.6	3.9	3.9	6.3	9.2	8.7	17.9	8.5
% EBITDA	34%	30%	29%	38%	48%	46%	47%	32%
NET PROFIT	0.7	(0.0)	0.2	4.2	4.3	4.6	8.8	0.6
Capex	2.4	2.0	2.6	3.7	3.1	4.5	7.6	4.4
Palestine								
Revenue-Wireless	21.3	21.5	22.1	20.4	19.2	21.1	40.3	42.8
EBITDA	2.9	3.5	3.7	2.9	1.8	3.9	5.7	6.3
% EBITDA	13%	16%	17%	14%	9%	18%	14%	15%
NET PROFIT	(4.4)	(3.8)	(2.5)	(5.9)	(4.1)	(3.8)	(7.9)	(8.1)
Capex	1.6	10.3	2.9	2.8	3.3	3.2	6.5	11.9
WI-TRIBE GROUP								
Revenue-Wireless	10.3	10.7	9.2	8.2	7.8	8.0	15.7	21.0
EBITDA	3.9	3.0	2.2	1.7	1.7	1.6	3.3	6.9
% EBITDA	38%	28%	23%	21%	22%	20%	21%	33%
NET PROFIT	6.5	(5.0)	(10.4)	(9.6)	(6.3)	(4.6)	(11.0)	1.5
Capex	0.4	0.3	0.9	0.8	0.8	0.3	1.2	0.8

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. wi-Tribe Group includes results of Pakistan and the holding company wi-tribe Limited.

Quarterly ARPU by Operation in US Dollar



	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015
QATAR						
Postpaid	109.6	113.3	117.9	115.0	114.9	117.4
Prepaid	22.2	22.8	20.4	20.4	20.3	20.1
Wireless Broadband	72.4	71.3	74.2	70.4	77.8	82.8
BLENDED ARPU	35.3	36.8	35.7	35.2	35.0	35.0
Fixed Line	32.5	28.3	26.4	25.8	25.2	24.1
INDONESIA						
Postpaid	11.4	11.9	11.2	10.9	10.1	9.8
Prepaid	2.0	2.1	2.2	2.1	1.8	1.8
BLENDED ARPU	2.2	2.3	2.3	2.2	1.9	1.9
Fixed Line	2.3	2.2	2.3	2.2	0.0	0.0
IRAQ						
Prepaid	13.8	13.1	11.9	11.0	9.4	9.7
OMAN						
Postpaid	54.7	56.9	56.9	56.7	55.6	56.6
Prepaid	14.6	14.6	14.9	15.1	14.4	14.7
BLENDED ARPU	17.8	18.0	18.2	18.3	17.5	17.8
Fixed Line	58.0	62.8	67.6	75.1	79.1	80.9
KUWAIT						
Postpaid	64.5	69.4	70.0	71.6	76.1	78.6
Prepaid	13.6	12.9	10.9	10.6	9.8	9.8
Wireless Broadband	14.3	17.9	22.4	23.2	22.1	22.0
BLENDED ARPU	21.0	20.5	18.5	18.0	17.9	18.5
TUNISIA						
Postpaid	18.2	18.0	15.9	15.0	13.2	14.9
Prepaid	6.4	6.6	6.2	5.3	4.6	4.8
BLENDED ARPU	6.8	7.1	6.5	5.7	5.0	5.2
ALGERIA						
Postpaid	12.8	11.7	9.4	8.1	7.0	6.1
Prepaid	9.4	9.4	8.7	8.1	7.2	6.9
BLENDED ARPU	10.0	9.8	8.9	8.1	7.2	6.7
MALDIVES						
Postpaid	36.3	37.2	34.1	32.0	33.7	35.0
Prepaid	9.9	10.4	10.5	11.3	11.3	11.7
Wireless Broadband	10.5	10.5	10.7	11.6	12.0	11.5
BLENDED ARPU	11.5	11.9	11.8	12.6	12.8	13.2
PALESTINE						
Postpaid	31.5	33.7	32.7	31.0	28.2	27.8
Prepaid	7.3	7.4	7.3	7.4	7.0	7.6
BLENDED ARPU	8.9	9.0	8.7	8.9	8.4	9.0
PAKISTAN						
Wimax	11.5	12.6	12.5	12.3	12.1	12.1
MYANMAR						
Prepaid	0.0	0.0	9.3	7.5	7.4	6.5

Revenue Breakdown (USD)



<i>Amounts in USD '000</i>	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	Q2 2015
WIRELESS REVENUE						
Qatar						
Post paid	132.3	142.1	152.9	149.9	157.0	166.3
Prepaid	144.0	147.9	136.4	138.6	145.9	151.0
Other Revenue	21.9	21.6	16.0	37.5	44.7	38.2
Total	298.2	311.6	305.3	326.0	347.6	355.6
Oman						
Post paid	31.4	34.1	32.5	33.0	33.3	35.1
Prepaid	94.2	98.9	104.6	108.4	104.4	109.3
Other Revenue	2.1	2.9	3.4	4.6	4.3	5.4
Total	127.7	135.8	140.5	146.1	142.0	149.8
Others						
Wataniya (Consolidated)	647.6	698.4	654.6	629.7	588.3	612.1
Indosat	393.9	364.1	461.2	435.4	382.8	407.5
Asiacell	444.4	439.9	434.9	410.3	347.6	327.0
Wi-tribe	10.3	10.8	9.2	8.2	7.8	8.0
Starlink	33.2	24.7	22.4	29.2	45.5	51.3
Fanoos	11.7	8.6	6.1	7.1	4.8	4.2
Myanmar	-	-	14.8	37.0	64.7	75.4
Total	1,541.1	1,546.4	1,603.2	1,557.0	1,441.5	1,485.4
Elimination on consolidation	(21.9)	(21.0)	(19.0)	(18.3)	(32.5)	(98.9)
Total Wireless	1,945.1	1,972.8	2,030.0	2,010.7	1,898.6	1,891.9
WIRELINE REVENUE						
Qatar						
Fixed Line	64.6	67.4	70.5	68.9	70.0	72.0
Internet	58.4	59.8	59.4	62.3	67.4	66.3
Triple Play	23.1	25.1	28.4	28.6	29.6	31.0
Other Revenue	24.1	29.4	26.2	25.6	30.9	28.9
	170.3	181.7	184.5	185.4	197.9	198.2
Oman						
Fixed Line	11.3	12.3	12.5	13.2	13.9	15.6
Other Revenue	3.5	2.0	3.6	4.2	3.8	2.9
	14.8	14.3	16.1	17.4	17.7	18.4
Indonesia	94.9	138.2	58.3	84.5	92.9	89.6
Total Wireline	280.0	334.2	259.0	287.4	308.5	306.2
TOTAL GROUP REVENUE	2,225.1	2,307.0	2,289.0	2,298.1	2,207.1	2,198.1

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
At 30 June 2015

	<i>30 June 2015 QR'000</i>	<i>31 December 2014 QR'000</i>
ASSETS		
Non-current assets		
Property, plant and equipment	32,889,971	33,690,589
Intangible assets and goodwill	31,667,080	33,524,208
Investment property	52,508	55,112
Investment in associates	2,446,481	2,604,367
Available-for-sale investments	1,021,787	1,627,146
Other non-current assets	612,886	750,626
Deferred tax assets	50,303	59,884
Total non-current assets	68,741,016	72,311,932
Current assets		
Inventories	691,994	666,670
Trade and other receivables	7,648,539	7,583,319
Bank balances and cash	17,578,472	17,437,426
Assets held for distribution	99,481	-
Total current assets	26,018,486	25,687,415
TOTAL ASSETS	94,759,502	97,999,347
EQUITY		
Share capital	3,203,200	3,203,200
Legal reserve	12,434,282	12,434,282
Fair value reserve	587,760	892,562
Employment benefit reserve	16,356	17,659
Translation reserve	(4,906,417)	(3,503,511)
Other statutory reserve	1,057,820	1,057,820
Retained earnings	9,114,649	9,386,147
	21,507,650	23,488,159
Non-controlling interests	6,634,973	6,980,354
Total equity	28,142,623	30,468,513

Continued

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
At 30 June 2015

	<i>30 June 2015 QR'000</i>	<i>31 December 2014 QR'000</i>
Non-current liabilities		
Loans and borrowings	38,922,207	35,641,221
Employees benefits	818,782	837,458
Deferred tax liabilities	607,023	755,494
Other non-current liabilities	2,348,072	3,658,173
Total non-current liabilities	42,696,084	40,892,346
Current liabilities		
Loans and borrowings	4,701,603	7,155,509
Trade and other payables	16,977,475	16,998,045
Current account with State of Qatar	-	-
Deferred income	1,561,021	1,914,890
Income tax payable	680,696	570,044
Liabilities held for distribution	-	-
Total current liabilities	23,920,795	26,638,488
Total liabilities	66,616,879	67,530,834
TOTAL EQUITY AND LIABILITIES	94,759,502	97,999,347

Ooredoo Q.S.C.**INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

For the six months ended 30 June 2015

	<i>For the three months ended</i>		<i>For the six months ended</i>	
	<i>30 June</i>		<i>30 June</i>	
	<i>2015</i>	<i>2014</i>	<i>2015</i>	<i>2014</i>
	<i>(Reviewed)</i>		<i>(Reviewed)</i>	
	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>
Continuing operations				
Revenue	8,004,453	8,400,916	16,041,543	16,503,551
Operating expenses	(2,761,416)	(2,865,609)	(5,755,145)	(5,632,479)
Selling, general and administrative expenses	(1,940,501)	(2,072,451)	(3,836,131)	(4,049,195)
Depreciation and amortisation	(1,967,815)	(1,856,799)	(3,926,642)	(3,656,168)
Net finance cost	(478,910)	(520,615)	(964,959)	(1,061,154)
Impairment of financial assets	-	-	-	-
Other income (expense) / income - net	(51,833)	75,290	(140,408)	471,093
Share of results in associates and joint venture - net of tax	(51,711)	29,039	5,453	47,882
Royalties and fees	(112,937)	(100,179)	(207,528)	(192,018)
Profit before income taxes	639,330	1,089,592	1,216,183	2,431,512
Income tax	(81,337)	(116,432)	(157,924)	(324,173)
Profit from continuing operations	557,993	973,160	1,058,259	2,107,339
Discontinued operation				
Profit/(loss) from discontinued operation - net of tax	-	-	-	46,725
Profit for the period / year	557,993	973,160	1,058,259	2,154,064
Profit attributable to:				
Shareholders of the parent	501,224	817,387	1,002,388	1,704,030
Non-controlling interests	56,769	155,773	55,871	450,034
	557,993	973,160	1,058,259	2,154,064
Basic and diluted earnings per share	1.56	2.55	3.13	5.32
(Attributable to shareholders of the Parent)				
(Expressed in QR per share)				