

Operating Results by Operations in QR Millions



	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	9M 2014	9M 2013
OOREDOO GROUP								
Revenue	8,642.2	8,451.6	8,373.9	8,102.6	8,400.9	8,335.3	24,838.8	25,477.5
Wireless	7,618.8	7,399.4	7,264.7	7,083.1	7,183.8	7,392.1	21,659.0	22,375.1
Wireline	1,023.4	1,052.2	1,109.2	1,019.6	1,217.1	943.1	3,179.8	3,102.3
EBITDA	3,922.0	3,613.0	3,414.5	3,377.9	3,491.9	3,364.7	10,234.4	11,225.2
% EBITDA	45%	43%	41%	42%	42%	40%	41%	44%
NET PROFIT	1,193.5	400.0	627.3	1,180.9	973.2	359.3	2,513.3	2,666.0
Net Profit to Ooredoo shareholders	923.0	337.3	510.0	886.6	817.4	375.0	2,079.0	2,068.7
Capex	2,397.5	2,425.6	3,133.2	1,946.4	2,005.2	2,257.4	6,209.0	6,164.8
Qatar								
Revenue	1,639.3	1,645.8	1,729.7	1,706.0	1,796.2	1,783.5	5,285.7	4,860.3
Wireless	1,058.4	1,043.4	1,068.0	1,086.0	1,134.7	1,111.6	3,332.2	3,094.4
Wireline	580.9	602.4	661.7	620.0	661.5	672.0	1,953.5	1,765.9
EBITDA	828.8	768.6	904.4	828.2	914.4	883.0	2,625.6	2,368.4
% EBITDA	51%	47%	52%	49%	51%	50%	50%	49%
NET PROFIT	362.8	277.3	358.9	326.9	583.4	582.6	1,492.9	1,014.9
Capex	157.6	204.3	310.9	97.2	193.5	498.9	789.6	420.2
Indonesia								
Revenue	2,200.1	2,083.6	1,912.5	1,780.0	1,829.4	1,892.0	5,501.4	6,458.5
Wireless	1,805.3	1,680.9	1,517.5	1,434.4	1,326.0	1,679.6	4,440.0	5,260.6
Wireline	394.8	402.7	395.0	345.6	503.4	212.4	1,061.4	1,197.9
EBITDA	1,054.2	961.9	801.9	851.2	807.9	844.8	2,503.9	3,059.6
% EBITDA	48%	46%	42%	48%	44%	45%	46%	47%
NET PROFIT	(46.2)	(507.2)	(313.3)	260.5	(162.0)	(473.7)	(375.2)	(536.4)
Capex	1,129.9	565.2	443.6	575.9	645.8	479.7	1,701.4	2,342.3
Iraq								
Revenue-Wireless	1,772.4	1,807.3	1,761.2	1,618.3	1,601.9	1,583.7	4,803.9	5,309.5
EBITDA	959.8	940.9	828.3	763.5	780.4	727.7	2,271.7	2,800.3
% EBITDA	54%	52%	47%	47%	49%	46%	47%	53%
NET PROFIT	516.4	429.3	341.3	303.9	310.6	253.1	867.6	1,392.4
Capex	330.0	401.4	517.1	498.6	277.3	269.0	1,044.8	822.7
Oman								
Revenue	494.5	500.8	520.1	519.1	546.6	570.4	1,636.1	1,470.0
Wireless	446.8	453.7	467.6	465.1	494.4	511.7	1,471.3	1,331.5
Wireline	47.7	47.1	52.5	53.9	52.2	58.7	164.8	138.5
EBITDA	223.6	232.2	258.6	258.1	286.0	294.4	838.5	674.9
% EBITDA	45%	46%	50%	50%	52%	52%	51%	46%
NET PROFIT	71.1	75.5	94.7	83.7	93.5	102.5	279.7	219.0
Capex	199.2	162.8	269.8	147.2	168.3	146.2	461.7	467.0
Myanmar								
Revenue-Wireless	-	-	-	-	-	53.9	53.9	-
EBITDA	-	(50.1)	(94.8)	(72.3)	(82.3)	(96.2)	(250.8)	(50.1)
% EBITDA	0%	0%	0%	0%	0%	-178%	-465%	0%
NET PROFIT	-	(50.1)	(94.9)	(72.9)	(95.1)	(154.5)	(322.5)	(50.1)
Capex	-	0.8	1.1	39.3	183.5	452.8	675.6	0.8
WATANIYA GROUP								
Revenue	2,412.2	2,301.0	2,331.3	2,358.2	2,543.3	2,383.6	7,285.0	7,047.1
EBITDA	976.6	872.6	848.2	862.0	921.4	837.4	2,620.8	2,760.0
% EBITDA	40%	38%	36%	37%	36%	35%	36%	39%
NET PROFIT	378.1	266.8	319.3	314.5	311.1	131.9	757.5	995.2
Capex	567.5	1,081.5	1,578.0	577.1	526.7	398.4	1,502.2	2,072.2
Kuwait								
Revenue-Wireless	662.8	575.5	583.2	541.1	551.1	523.2	1,615.4	1,916.5
EBITDA	194.4	114.6	140.8	125.6	109.0	104.9	339.6	526.3
% EBITDA	29%	20%	24%	23%	20%	20%	21%	27%
NET PROFIT	50.8	(2.5)	19.3	37.2	22.9	9.2	69.2	170.7
Capex	177.6	754.0	247.6	165.8	133.3	57.9	357.0	1,073.8
Tunisia								
Revenue-Wireless	642.4	634.9	613.9	586.1	611.5	582.5	1,780.1	1,890.3
EBITDA	344.6	345.2	311.3	288.8	273.7	291.2	853.8	999.0
% EBITDA	54%	54%	51%	49%	45%	50%	48%	53%
NET PROFIT	155.4	148.1	110.2	99.2	84.1	69.7	253.1	428.1
Capex	156.5	92.9	156.7	47.0	101.2	90.7	238.9	314.4
Algeria								
Revenue-Wireless	980.9	972.4	1,004.7	1,103.6	1,255.2	1,147.9	3,506.7	2,879.1
EBITDA	426.8	402.6	382.7	426.9	519.4	420.2	1,366.4	1,200.5
% EBITDA	44%	41%	38%	39%	41%	37%	39%	42%
NET PROFIT	207.1	166.0	225.6	155.6	225.6	64.3	445.6	507.8
Capex	203.0	226.2	1,130.6	349.7	247.4	229.8	826.9	637.3
Saudi Arabia								
Revenue-Wireless	-	-	-	-	-	-	-	-
EBITDA	-	-	-	-	-	-	-	-
% EBITDA	0%	0%	0%	0%	0%	0%	0%	0%
NET PROFIT	-	-	-	-	-	-	-	-
Capex	-	0.0	-	-	-	-	-	-
Maldives								
Revenue-Wireless	39.1	37.8	46.2	49.9	47.1	49.4	146.4	119.6
EBITDA	8.4	7.2	8.1	16.8	14.1	14.3	45.2	30.0
% EBITDA	22%	19%	17%	34%	30%	29%	31%	25%
NET PROFIT	(8.5)	(8.4)	(6.5)	2.4	(0.1)	0.9	3.2	(18.4)
Capex	21.7	3.2	17.0	8.6	7.4	9.4	25.4	27.0
Palestine								
Revenue-Wireless	87.0	80.4	83.2	77.5	78.3	80.6	236.5	241.6
EBITDA	8.1	8.6	11.3	10.4	12.6	13.5	36.5	21.3
% EBITDA	9%	11%	14%	13%	16%	17%	15%	9%
NET PROFIT	(19.2)	(21.5)	(14.0)	(15.9)	(13.8)	(9.2)	(38.9)	(63.7)
Capex	8.5	5.2	26.1	6.0	37.5	10.6	54.1	19.4
WI-TRIBE GROUP								
Revenue-Wireless	38.9	36.7	35.7	37.3	39.1	33.5	110.0	123.6
EBITDA	10.8	13.7	12.3	14.2	11.0	7.8	33.1	44.6
% EBITDA	28%	37%	34%	38%	28%	23%	30%	36%
NET PROFIT	(11.8)	(45.5)	(12.9)	23.7	(18.3)	(37.8)	(32.4)	(72.4)
Capex	5.8	(0.6)	3.5	1.5	1.2	3.1	5.9	6.8

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. wi-Tribe Group includes results of Pakistan, Jordan and the holding company wi-tribe Limited.

Revenue Breakdown in QAR Millions



Amounts in QR '000	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	9M 2014	9M 2013
WIRELESS REVENUE								
Qatar								
Post paid	471.9	479.6	471.1	481.9	517.3	556.8	1,556.0	1,391.9
Prepaid	548.7	513.6	534.3	524.4	538.7	496.6	1,559.7	1,579.5
Other Revenue	37.8	50.1	62.6	79.7	78.7	58.2	216.6	123.1
Total	1,058.4	1,043.4	1,068.0	1,086.0	1,134.7	1,111.6	3,332.2	3,094.4
Oman								
Post paid	120.4	116.8	119.0	114.5	124.0	118.5	357.0	354.0
Prepaid	315.3	327.0	334.8	343.0	360.0	381.0	1,084.0	942.7
Other Revenue	11.2	10.0	13.7	7.7	10.4	12.2	30.3	35.0
Total	446.8	453.8	467.5	465.1	494.4	511.7	1,471.3	1,331.6
Others								
Wataniya (Consolidated)	2,412.2	2,301.0	2,331.3	2,358.2	2,543.3	2,383.6	7,285.0	7,047.1
Indosat	1,805.3	1,680.9	1,517.5	1,434.4	1,326.0	1,679.6	4,440.0	5,260.6
Asiacell	1,772.4	1,807.4	1,761.2	1,618.3	1,601.9	1,583.7	4,803.9	5,309.5
Wi-tribe	38.9	36.7	35.7	37.3	39.1	33.5	110.0	123.6
Starlink	126.3	113.5	104.2	120.9	89.8	81.4	292.1	349.7
Fanoos	41.2	44.5	44.8	42.7	31.1	22.3	96.1	127.7
Myanmar	0.0	0.0	0.0	0.0	0.0	53.9	0.0	0.0
Total	6,196.3	5,983.9	5,794.7	5,611.9	5,631.2	5,838.0	17,027.2	18,218.3
Elimination on consolidation	(82.6)	(81.6)	(65.5)	(79.9)	(76.5)	(69.1)	(225.6)	(269.1)
Total Wireless	7,618.9	7,399.5	7,264.6	7,083.1	7,183.8	7,392.2	21,659.0	22,375.2
WIRELINE REVENUE								
Qatar								
Fixed Line	230.2	251.3	252.2	235.1	245.3	256.6	737.0	730.8
Internet	197.2	202.2	201.0	212.7	217.8	216.4	646.9	594.7
Triple Play	68.4	73.7	79.2	84.3	91.3	103.5	279.1	203.8
Other Revenue	85.2	75.3	129.4	87.9	107.2	95.5	290.6	236.6
Total	580.9	602.4	661.7	620.0	661.6	672.0	1,953.5	1,765.9
Oman								
Fixed Line	31.5	32.8	37.5	41.3	44.8	45.5	131.5	91.9
Other Revenue	16.2	14.3	15.1	12.7	7.4	13.2	33.3	46.6
Total	47.7	47.0	52.6	53.9	52.2	58.7	164.8	138.4
Indonesia								
Total	394.8	402.7	395.0	345.6	503.4	212.4	1,061.4	1,197.9
Total Wireline	1,023.3	1,052.1	1,109.3	1,019.6	1,217.1	943.1	3,179.8	3,102.3
TOTAL GROUP REVENUE	8,642.2	8,451.6	8,373.9	8,102.7	8,400.9	8,335.3	24,838.8	25,477.5

Quarterly ARPU by Operation in Qatari Riyal



	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014
QATAR						
Postpaid	434.8	430.9	424.5	399.0	412.6	429.4
Prepaid	92.9	83.2	85.0	82.0	83.2	74.2
Wireless Broadband	219.8	226.6	224.5	263.7	259.5	270.1
BLENDDED ARPU	142.3	133.0	133.0	129.5	134.0	129.9
Fixed Line	120.7	118.2	118.2	104.8	102.9	101.5
INDONESIA						
Postpaid	67.3	56.4	44.8	41.5	43.3	40.9
Prepaid	9.5	9.1	8.3	7.4	7.8	8.1
BLENDDED ARPU	10.1	9.7	8.8	7.9	8.2	8.6
Fixed Line	8.3	9.0	8.6	8.2	8.0	8.4
IRAQ						
Prepaid	56.2	56.7	54.8	50.1	47.6	43.5
OMAN						
Postpaid	216.3	207.3	211.6	199.2	207.0	207.2
Prepaid	52.0	52.4	51.8	53.1	53.3	54.3
BLENDDED ARPU	65.7	65.1	63.8	64.8	65.6	66.3
Fixed Line	194.8	186.1	199.2	211.4	228.8	246.2
MYANMAR						
Prepaid	0.0	0.0	0.0	0.0	0.0	33.8
KUWAIT						
Postpaid	272.1	253.1	239.7	234.9	252.8	254.8
Prepaid	62.2	55.3	56.8	49.5	47.0	39.8
Wireless Broadband	81.7	68.8	60.3	52.2	65.0	81.5
BLENDDED ARPU	95.2	86.7	86.6	76.5	74.8	67.4
TUNISIA						
Postpaid	75.0	69.4	70.5	66.2	66.0	60.5
Prepaid	26.1	25.4	24.7	23.4	23.5	22.2
BLENDDED ARPU	27.7	26.9	26.3	24.9	25.1	23.7
ALGERIA						
Postpaid	48.6	44.2	47.7	46.4	45.5	42.0
Prepaid	31.6	32.7	31.5	33.9	34.4	33.6
BLENDDED ARPU	33.7	34.2	33.9	36.0	36.4	35.2
SAUDI ARABIA						
Postpaid	101.8	100.3	105.2	0.0	0.0	0.0
MALDIVES						
Postpaid	155.8	125.5	126.2	132.0	135.6	124.0
Prepaid	37.4	35.5	36.7	36.1	37.9	38.1
Wireless Broadband	37.3	36.0	35.2	38.4	38.1	38.8
BLENDDED ARPU	44.0	40.3	41.5	41.9	43.4	43.1
PALESTINE						
Postpaid	126.0	118.3	110.7	114.7	122.5	119.0
Prepaid	30.6	28.9	29.4	26.7	26.8	26.5
BLENDDED ARPU	37.4	34.7	34.7	32.5	32.6	31.7
PAKISTAN						
Wimax	40.2	39.1	39.5	42.0	45.8	45.4

Total Customers by Operation (number)



	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014
QATAR						
Postpaid	316,591	317,533	325,704	350,146	366,413	376,099
Prepaid	2,011,038	2,087,373	2,123,419	2,158,551	2,193,324	2,230,140
Wireless Broadband	84,471	82,836	83,092	84,630	85,722	86,184
Fixed Line	332,924	333,441	333,300	346,924	350,229	354,851
Total Customers	2,745,024	2,821,183	2,865,515	2,940,251	2,995,688	3,047,274
INDONESIA						
Postpaid	672,802	742,205	794,627	778,637	796,876	804,702
Prepaid	55,781,684	53,036,738	58,785,907	58,962,171	54,114,559	53,393,523
Fixed Line	129,260	119,167	111,799	104,902	93,029	85,770
Total Customers	56,583,746	53,898,110	59,692,333	59,845,710	55,004,464	54,283,995
IRAQ						
Prepaid	10,558,807	10,602,842	10,734,096	10,774,377	11,643,735	12,327,653
OMAN						
Postpaid	185,705	187,000	186,917	189,554	190,531	192,427
Prepaid	2,052,260	2,112,000	2,145,622	2,177,469	2,217,774	2,262,174
Fixed Line	56,598	61,100	64,287	65,728	64,192	59,630
Total Customers	2,294,563	2,360,100	2,396,826	2,432,751	2,472,497	2,514,231
MYANMAR						
Prepaid	-	-	-	-	-	1,013,483
WATANIYA GROUP						
Postpaid	1,982,074	2,083,445	2,350,362	2,429,790	2,732,789	2,801,016
Prepaid	17,546,597	17,499,340	17,521,507	17,916,688	18,716,096	19,334,131
Wireless Broadband	70,143	67,802	67,505	98,210	111,738	131,934
Fixed Line	24,211	24,727	24,861	25,109	25,641	26,297
Total Customers	19,623,025	19,675,314	19,964,235	20,469,797	21,586,264	22,293,378
KUWAIT						
Postpaid	304,389	308,477	308,249	295,723	294,102	278,826
Prepaid	1,600,270	1,571,392	1,627,092	1,859,300	1,954,638	2,042,553
Wireless Broadband	36,644	33,217	34,837	65,018	77,979	97,363
Total Customers	1,941,303	1,913,086	1,970,178	2,220,041	2,326,719	2,418,742
TUNISIA						
Postpaid	240,238	247,283	259,388	274,615	292,628	297,366
Prepaid	7,067,241	7,134,346	7,156,476	7,114,495	7,057,116	7,171,582
Fixed Line	24,211	24,727	24,861	25,109	25,641	26,297
Total Customers	7,331,690	7,406,356	7,440,725	7,414,219	7,375,385	7,495,245
ALGERIA						
Postpaid	1,212,334	1,298,491	1,551,592	1,802,405	2,091,750	2,168,652
Prepaid	8,117,693	7,999,901	7,939,831	8,126,917	8,841,556	9,280,800
Total Customers	9,330,027	9,298,392	9,491,423	9,929,322	10,933,306	11,449,452
SAUDI ARABIA						
Postpaid	171,000	175,000	174,811	0	0	-
MALDIVES						
Postpaid	11,448	13,471	14,143	14,453	15,297	16,989
Prepaid	177,003	196,482	202,468	209,310	222,892	235,575
Wireless Broadband	33,499	34,585	32,668	33,192	33,759	34,571
Total Customers	221,950	244,538	249,279	256,955	271,948	287,135
PALESTINE						
Postpaid	42,665	40,723	42,179	42,594	39,012	39,183
Prepaid	584,390	597,219	595,640	606,666	639,894	603,621
Total Customers	627,055	637,942	637,819	649,260	678,906	642,804
PAKISTAN						
Fixed Wireless	199,786	201,000	200,186	197,283	182,854	176,457
Total Consolidated Customers	92,004,951	89,558,549	95,853,191	96,660,169	93,885,502	95,656,471

Consolidated Customer Status as at 30 September 2014

	POSTPAID	PREPAID	WIRELESS BROADBAND	FIXED LINE	FIXED WIRELESS	Total Customers	Ownership	PROPORTIONAL CUSTOMERS
Qatar	376,099	2,230,140	86,184	354,851	-	3,047,274	100%	3,047,274
Indonesia	804,702	53,393,523	-	85,770	-	54,283,995	65%	35,284,596.75
Iraq	-	12,327,653	-	-	-	12,327,653	64.1%	7,902,026
Oman	192,427	2,262,174	-	59,630	-	2,514,231	55%	1,382,827.05
Kuwait	278,826	2,042,553	97,363	-	-	2,418,742	92.1%	2,227,661
Tunisia	297,366	7,171,582	-	26,297	-	7,495,245	84.1%	6,303,501
Algeria	2,168,652	9,280,800	-	-	-	11,449,452	74.4%	8,518,392
Maldives	16,989	235,575	34,571	-	-	287,135	92.1%	264,451
Palestine	39,183	603,621	-	-	-	642,804	45.8%	294,404
Pakistan	-	-	-	-	176,457	176,457	86.1%	151,929
Myanmar	-	1,013,483	-	-	-	1,013,483	100.0%	1,013,483
Total Active Customers	4,174,244	90,561,104	218,118	526,548	176,457	95,656,471		66,390,546

Operating Results by Operations in USD Millions



	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	9M 2014	9M 2013
OOREDOO GROUP								
Revenue	2,373.2	2,320.9	2,299.6	2,225.1	2,307.0	2,289.0	6,821.0	6,996.4
Wireless	2,092.2	2,032.0	1,995.0	1,945.1	1,972.8	2,030.0	5,947.8	6,144.5
Wireline	281.0	288.9	304.6	280.0	334.2	259.0	873.2	851.9
EBITDA	1,077.0	992.2	937.7	927.6	958.9	924.0	2,810.5	3,082.6
% EBITDA	45%	43%	41%	42%	42%	40%	41%	44%
NET PROFIT	327.8	109.9	172.3	324.3	267.2	98.7	690.2	732.1
Net Profit to Ooredoo shareholders	253.5	92.6	140.1	243.5	224.5	103.0	570.9	568.1
Capex	658.4	666.1	860.4	534.5	550.6	619.9	1,705.1	1,692.9
Qatar								
Revenue	450.2	452.0	475.0	468.5	493.3	489.8	1,451.5	1,334.7
Wireless	290.6	286.5	293.3	298.2	311.6	305.2	915.1	849.8
Wireline	159.5	165.4	181.7	170.3	181.7	184.5	536.5	484.9
EBITDA	227.6	211.1	248.4	227.4	251.1	242.5	721.0	650.4
% EBITDA	51%	47%	52%	49%	51%	50%	50%	49%
NET PROFIT	99.6	76.2	98.6	89.8	160.2	160.0	410.0	278.7
Capex	43.3	56.1	85.4	26.7	53.1	137.0	216.8	115.4
Indonesia								
Revenue	604.2	572.2	525.2	488.8	502.4	519.6	1,510.7	1,773.6
Wireless	495.8	461.6	416.7	393.9	364.1	461.2	1,219.3	1,444.6
Wireline	108.4	110.6	108.5	94.9	138.2	58.3	291.5	329.0
EBITDA	289.5	264.1	220.2	233.7	221.9	232.0	687.6	840.2
% EBITDA	48%	46%	42%	48%	44%	45%	46%	47%
NET PROFIT	(12.7)	(139.3)	(86.0)	71.5	(44.5)	(130.1)	(103.0)	(147.3)
Capex	310.3	155.2	121.8	158.2	177.3	131.7	467.2	643.2
Iraq								
Revenue-Wireless	486.7	496.3	483.6	444.4	439.9	434.9	1,319.2	1,458.0
EBITDA	263.6	258.4	227.5	209.7	214.3	199.8	623.8	769.0
% EBITDA	54%	52%	47%	47%	49%	46%	47%	53%
NET PROFIT	141.8	117.9	93.7	83.5	85.3	69.5	238.3	382.4
Capex	90.6	110.2	142.0	136.9	76.1	73.9	286.9	225.9
Oman								
Revenue	135.8	137.5	142.8	142.5	150.1	156.7	449.3	403.7
Wireless	122.7	124.6	128.4	127.7	135.8	140.5	404.0	365.6
Wireline	13.1	12.9	14.4	14.8	14.3	16.1	45.3	38.0
EBITDA	61.4	63.8	71.0	70.9	78.5	80.9	230.3	185.3
% EBITDA	45%	46%	50%	50%	52%	52%	51%	46%
NET PROFIT	19.5	20.7	26.0	23.0	25.7	28.1	76.8	60.1
Capex	54.7	44.7	74.1	40.4	46.2	40.2	126.8	128.2
Myanmar								
Revenue-Wireless	-	-	-	-	-	14.8	14.8	-
EBITDA	-	(13.8)	(26.0)	(19.8)	(22.6)	(26.4)	(68.9)	(13.8)
% EBITDA	0%	0%	0%	0%	0%	-178%	-465%	0%
NET PROFIT	-	(13.8)	(26.1)	(20.0)	(26.1)	(42.4)	(88.6)	(13.8)
Capex	-	0.2	0.3	10.8	50.4	124.3	185.5	0.2
WATANIYA GROUP								
Revenue	662.4	631.9	640.2	647.6	698.4	654.6	2,000.6	1,935.2
EBITDA	268.2	239.6	232.9	236.7	253.0	229.9	719.7	757.9
% EBITDA	40%	38%	36%	37%	36%	35%	36%	39%
NET PROFIT	103.8	73.3	87.7	86.4	85.4	36.2	208.0	273.3
Capex	155.9	297.0	433.3	158.5	144.6	109.4	412.5	569.1
Kuwait								
Revenue-Wireless	182.0	158.0	160.2	148.6	151.3	143.7	443.6	526.3
EBITDA	53.4	31.5	38.7	34.5	29.9	28.8	93.2	144.5
% EBITDA	29%	20%	24%	23%	20%	20%	21%	27%
NET PROFIT	14.0	(0.7)	5.3	10.2	6.3	2.5	19.0	46.9
Capex	48.8	207.1	68.0	45.5	36.6	15.9	98.0	294.9
Tunisia								
Revenue-Wireless	176.4	174.4	168.6	161.0	167.9	160.0	488.8	519.1
EBITDA	94.6	94.8	85.5	79.3	75.2	80.0	234.5	274.3
% EBITDA	54%	54%	51%	49%	45%	50%	48%	53%
NET PROFIT	42.7	40.7	30.3	27.2	23.1	19.2	69.5	117.6
Capex	43.0	25.5	43.0	12.9	27.8	24.9	65.6	86.3
Algeria								
Revenue-Wireless	269.4	267.0	275.9	303.1	344.7	315.2	963.0	790.6
EBITDA	117.2	110.6	105.1	117.2	142.6	115.4	375.2	329.7
% EBITDA	44%	41%	38%	39%	41%	37%	39%	42%
NET PROFIT	56.9	45.6	62.0	42.7	62.0	17.7	122.4	139.4
Capex	55.8	62.1	310.5	96.0	67.9	63.1	227.1	175.0
Saudi Arabia								
Revenue-Wireless	-	-	-	-	-	-	-	-
EBITDA	-	-	-	-	-	-	-	-
% EBITDA	0%	0%	0%	0%	0%	0%	0%	0%
NET PROFIT	-	-	-	-	-	-	-	-
Capex	-	-	-	-	-	-	-	-
Maldives								
Revenue-Wireless	10.7	10.4	12.7	13.7	12.9	13.6	40.2	32.9
EBITDA	2.3	2.0	2.2	4.6	3.9	3.9	12.4	8.2
% EBITDA	22%	19%	17%	34%	30%	29%	31%	25%
NET PROFIT	(2.3)	(2.3)	(1.8)	0.7	(0.0)	0.2	0.9	(5.1)
Capex	6.0	0.9	4.7	2.4	2.0	2.6	7.0	7.4
Palestine								
Revenue-Wireless	23.9	22.1	22.9	21.3	21.5	22.1	64.9	66.4
EBITDA	2.2	2.4	3.1	2.9	3.5	3.7	10.0	5.8
% EBITDA	9%	11%	14%	13%	16%	17%	15%	9%
NET PROFIT	(5.3)	(5.9)	(3.8)	(4.4)	(3.8)	(2.5)	(10.7)	(17.5)
Capex	2.3	1.4	7.2	1.6	10.3	2.9	14.9	5.3
WI-TRIBE GROUP								
Revenue-Wireless	10.7	10.1	9.8	10.3	10.7	9.2	30.2	33.9
EBITDA	3.0	3.8	3.4	3.9	3.0	2.2	9.1	12.2
% EBITDA	28%	37%	34%	38%	28%	23%	30%	36%
NET PROFIT	(3.3)	(12.5)	(3.5)	6.5	(5.0)	(10.4)	(8.9)	(19.9)
Capex	1.6	(0.2)	1.0	0.4	0.3	0.9	1.6	1.9

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. wi-Tribe Group includes results of Pakistan and the holding company wi-tribe Limited.

Revenue Breakdown in USD Millions



Amounts in USD '000	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	9M 2014	9M 2013
WIRELESS REVENUE								
Qatar								
Post paid	129.6	131.7	129.4	132.3	142.1	152.9	427.3	382.2
Prepaid	150.7	141.1	146.7	144.0	147.9	136.4	428.3	433.7
Other Revenue	10.4	13.8	17.2	21.9	21.6	16.0	59.5	33.8
Total	290.6	286.5	293.3	298.2	311.6	305.3	915.1	849.8
Oman								
Post paid	33.1	32.1	32.7	31.4	34.1	32.5	98.0	97.2
Prepaid	86.6	89.8	92.0	94.2	98.9	104.6	297.7	258.9
Other Revenue	3.1	2.8	3.8	2.1	2.9	3.4	8.3	9.6
Total	122.7	124.6	128.4	127.7	135.8	140.5	404.0	365.7
Others								
Wataniya (Consolidated)	662.4	631.9	640.2	647.6	698.4	654.6	2,000.6	1,935.2
Indosat	495.8	461.6	416.7	393.9	364.1	461.2	1,219.3	1,444.6
Asiacell	486.7	496.3	483.7	444.4	439.9	434.9	1,319.2	1,458.0
Wi-tribe	10.7	10.1	9.8	10.3	10.8	9.2	30.2	34.0
Starlink	34.7	31.2	28.6	33.2	24.7	22.4	80.2	96.0
Fanoos	11.3	12.2	12.3	11.7	8.6	6.1	26.4	35.1
Myanmar	0.0	0.0	0.0	0.0	0.0	14.8		
Total	1,701.6	1,643.3	1,591.3	1,541.1	1,546.4	1,603.2	4,675.9	5,003.0
Elimination on consolidation	(22.7)	(22.4)	(18.0)	(21.9)	(21.0)	(19.0)	(61.9)	(73.9)
Total Wireless	2,092.2	2,032.0	1,994.9	1,945.1	1,972.8	2,030.0	5,947.8	6,144.5
WIRELINE REVENUE								
Qatar								
Fixed Line	63.2	69.0	69.3	64.6	67.4	70.5	202.4	200.7
Internet	54.1	55.5	55.2	58.4	59.8	59.4	177.6	163.3
Triple Play	18.8	20.2	21.7	23.1	25.1	28.4	76.6	56.0
Other Revenue	23.4	20.7	35.5	24.1	29.4	26.2	79.8	65.0
Total	159.5	165.4	181.7	170.3	181.7	184.5	536.5	484.9
Oman								
Fixed Line	8.7	9.0	10.3	11.3	12.3	12.5	36.1	25.2
Other Revenue	4.4	3.9	4.1	3.5	2.0	3.6	9.1	12.8
Total	13.1	12.9	14.5	14.8	14.3	16.1	45.3	38.0
Indonesia								
Total	108.4	110.6	108.5	94.9	138.2	58.3	291.5	329.0
Total Wireline	281.0	288.9	304.6	280.0	334.2	259.0	873.2	851.9
TOTAL GROUP REVENUE	2,373.3	2,320.9	2,299.6	2,225.1	2,307.0	2,289.0	6,821.0	6,996.4

Quarterly ARPU by Operation in US Dollar



	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014
QATAR						
Postpaid	119.4	118.3	116.6	109.6	113.3	117.9
Prepaid	25.5	22.9	23.3	22.2	22.8	20.4
Wireless Broadband	60.4	62.2	61.7	72.4	71.3	74.2
BLENDED ARPU	39.1	36.5	36.5	35.3	36.8	35.7
Fixed Line	33.1	32.5	32.5	32.5	28.3	27.9
INDONESIA						
Postpaid	18.5	15.5	12.3	11.4	11.9	11.2
Prepaid	2.6	2.5	2.3	2.0	2.1	2.2
BLENDED ARPU	2.8	2.7	2.4	2.2	2.3	2.3
Fixed Line	2.3	2.5	2.4	2.3	2.2	2.3
IRAQ						
Prepaid	15.4	15.6	15.0	13.8	13.1	11.9
OMAN						
Postpaid	59.4	56.9	58.1	54.7	56.9	56.9
Prepaid	14.3	14.4	14.2	14.6	14.6	14.9
BLENDED ARPU	18.0	17.9	17.5	17.8	18.0	18.2
Fixed Line	53.5	51.1	54.7	58.0	62.8	67.6
MYANMAR						
Prepaid	0.0	0.0	0.0	0.0	0.0	9.3
KUWAIT						
Postpaid	74.7	69.5	65.8	64.5	69.4	70.0
Prepaid	17.1	15.2	15.6	13.6	12.9	10.9
Wireless Broadband	22.4	16.5	14.3	14.3	17.9	22.4
BLENDED ARPU	26.1	23.8	21.0	21.0	20.5	18.5
TUNISIA						
Postpaid	20.6	19.1	19.4	18.2	18.1	16.6
Prepaid	7.2	7.0	6.8	6.4	6.5	6.1
BLENDED ARPU	7.6	7.4	7.2	6.8	6.9	6.5
ALGERIA						
Postpaid	13.4	12.1	13.1	12.7	12.5	11.5
Prepaid	8.7	9.0	8.7	9.3	9.4	9.2
BLENDED ARPU	9.3	9.4	9.3	9.9	10.0	9.7
SAUDI ARABIA						
Postpaid	28.0	27.5	28.9	0.0	0.0	0.0
MALDIVES						
Postpaid	42.8	34.5	34.7	36.3	37.2	34.1
Prepaid	10.3	9.7	10.1	9.9	10.4	10.5
Wireless Broadband	10.3	9.9	9.7	10.5	10.5	10.7
BLENDED ARPU	12.1	11.1	11.4	11.5	11.9	11.8
PALESTINE						
Postpaid	34.6	32.5	30.4	31.5	33.7	32.7
Prepaid	8.4	7.9	8.1	7.3	7.4	7.3
BLENDED ARPU	10.3	9.5	9.5	8.9	9.0	8.7
PAKISTAN						
Wimax	11.0	10.7	10.9	11.5	12.6	12.5

Ooredoo Q.S.C.**INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

At 30 September 2014

	<i>30 September 2014 QR'000</i>	<i>31 December 2013 QR'000</i>
ASSETS		
Non-current assets		
Property, plant and equipment	33,617,264	32,315,832
Intangible assets and goodwill	33,506,848	31,473,769
Investment property	56,436	60,363
Investment in associates	2,036,630	1,752,172
Available-for-sale investments	1,891,907	2,704,493
Other non-current assets	782,575	697,244
Deferred tax assets	46,652	50,703
Total non-current assets	71,938,312	69,054,576
Current assets		
Inventories	688,337	537,311
Trade and other receivables	7,513,212	6,855,131
Bank balances and cash	15,869,882	20,304,571
Assets held for distribution	-	375,136
Total current assets	24,071,431	28,072,149
TOTAL ASSETS	96,009,743	97,126,725
EQUITY		
Share capital	3,203,200	3,203,200
Legal reserve	12,434,282	12,434,282
Fair value reserve	1,081,687	1,326,369
Employment benefit reserve	44,843	43,165
Translation reserve	(2,435,520)	(1,665,232)
Other statutory reserve	980,788	980,788
Retained earnings	9,450,157	8,645,312
	24,759,437	24,967,884
Non-controlling interests	7,092,068	7,459,448
Total equity	31,851,505	32,427,332

Continued

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 September 2014

	<i>30 September</i> <i>2014</i> <i>QR'000</i>	<i>31 December</i> <i>2013</i> <i>QR'000</i>
Non-current liabilities		
Loans and borrowings	37,372,663	37,254,452
Employees benefits	761,751	696,964
Deferred tax liabilities	810,369	879,216
Other non-current liabilities	3,242,592	2,625,857
	42,187,375	41,456,489
Current liabilities		
Loans and borrowings	4,861,074	8,057,873
Trade and other payables	14,868,948	12,384,273
Current account with State of Qatar	-	-
Deferred income	1,760,808	1,739,333
Income tax payable	480,033	561,122
Liabilities held for distribution	-	500,303
	21,970,863	23,242,904
Total liabilities	64,158,238	64,699,393
TOTAL EQUITY AND LIABILITIES	96,009,743	97,126,725

Ooredoo Q.S.C.

INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the nine months ended 30 September 2014

	<i>For the three months ended</i>		<i>For the nine months ended</i>	
	<i>30 September</i>		<i>30 September</i>	
	<i>2014</i>	<i>2013</i>	<i>2014</i>	<i>2013</i>
	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>
Continuing operations				
Revenue	8,335,252	8,451,640	24,838,803	25,477,465
Operating expenses	(3,005,861)	(2,813,244)	(8,638,340)	(8,341,891)
Selling, general and administrative expenses	(1,978,465)	(2,052,337)	(6,027,660)	(5,975,098)
Depreciation and amortisation	(1,932,024)	(1,903,577)	(5,588,192)	(5,753,619)
Net finance cost	(482,949)	(506,416)	(1,544,103)	(1,497,760)
Impairment of financial assets	-	-	-	(39,913)
Other income (expense) / income - net	(354,494)	(647,703)	116,599	(575,345)
Share of results of associates and joint venture - net of tax	13,737	26,932	61,619	64,737
Royalties and fees	(88,083)	(81,710)	(280,101)	(256,014)
Profit before income taxes	507,113	473,585	2,938,625	3,102,562
Income tax	(147,838)	(70,923)	(472,011)	(447,820)
Profit from continuing operations	359,275	402,662	2,466,614	2,654,742
Discontinued operation				
Profit/(loss) from discontinued operation - net of tax	-	(2,636)	46,725	11,250
Profit for the period / year	359,275	400,026	2,513,339	2,665,992
Profit attributable to:				
Shareholders of the parent	374,958	337,263	2,078,988	2,068,655
Non-controlling interests	(15,683)	62,763	434,351	597,337
	359,275	400,026	2,513,339	2,665,992
Basic and diluted earnings per share	1.17	1.05	6.49	6.46
(Attributable to shareholders of the Parent)				
(Expressed in QR per share)				

The attached notes 1 to 22 form part of these interim condensed consolidated financial statements