



Operating Results by Operations in QR Millions

	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	6M 2014	6M 2013
OREDOO GROUP								
Revenue	8,383.7	8,642.2	8,451.6	8,373.9	8,102.6	8,400.9	16,503.6	17,025.8
Wireless	7,356.9	7,618.8	7,399.4	7,264.7	7,083.1	7,183.8	14,266.9	14,975.7
Wireline	1,026.8	1,023.4	1,052.2	1,109.2	1,019.6	1,217.1	2,236.7	2,050.1
EBITDA	3,690.2	3,922.0	3,613.0	3,414.5	3,377.9	3,491.9	6,869.8	7,612.2
% EBITDA	44%	45%	43%	41%	42%	42%	42%	45%
NET PROFIT	1,072.4	1,193.5	400.0	627.3	1,180.9	973.2	2,154.1	2,266.0
Net Profit to Ooredoo shareholders	808.4	923.0	337.3	510.0	886.6	817.4	1,704.0	1,731.4
Capex	1,341.6	2,397.5	2,425.6	3,133.2	1,946.4	2,005.2	3,951.5	3,739.1
Qatar								
Revenue	1,575.2	1,639.3	1,645.8	1,729.7	1,706.0	1,796.2	3,502.2	3,214.5
Wireless	992.7	1,058.4	1,043.4	1,068.0	1,086.0	1,134.7	2,220.6	2,051.0
Wireline	582.6	580.9	602.4	661.7	620.0	661.5	1,281.6	1,163.5
EBITDA	771.0	828.8	768.6	904.4	828.2	914.4	1,742.6	1,599.8
% EBITDA	49%	51%	47%	52%	49%	51%	50%	50%
NET PROFIT	374.8	362.8	277.3	358.9	326.9	583.4	910.3	737.6
Capex	58.3	157.6	204.3	310.9	97.2	193.5	290.7	215.9
Indonesia								
Revenue	2,174.8	2,200.1	2,083.6	1,912.5	1,780.0	1,829.4	3,609.4	4,374.9
Wireless	1,774.3	1,805.3	1,680.9	1,517.5	1,434.4	1,326.0	2,760.4	3,579.7
Wireline	400.5	394.8	402.7	395.0	345.6	503.4	849.0	795.3
EBITDA	1,043.6	1,054.2	961.9	801.9	851.2	807.9	1,659.1	2,097.7
% EBITDA	48%	48%	46%	42%	48%	44%	46%	48%
NET PROFIT	17.0	(46.2)	(507.2)	(313.3)	260.5	(162.0)	98.5	(29.2)
Capex	647.2	1,129.9	565.2	443.6	575.9	645.8	1,221.7	1,777.1
Iraq								
Revenue-Wireless	1,729.7	1,772.4	1,807.3	1,761.2	1,618.3	1,601.9	3,220.2	3,502.1
EBITDA	899.7	959.8	940.9	828.3	763.5	780.4	1,544.0	1,859.5
% EBITDA	52%	54%	52%	47%	47%	49%	48%	53%
NET PROFIT	446.7	516.4	429.3	341.3	303.9	310.6	614.5	963.1
Capex	91.4	330.0	401.4	517.1	498.6	277.3	775.8	421.3
Oman								
Revenue	474.7	494.5	500.8	520.1	519.1	546.6	1,065.7	969.2
Wireless	431.0	446.8	453.7	467.6	465.1	494.4	959.6	877.8
Wireline	43.7	47.7	47.1	52.5	53.9	52.2	106.1	91.4
EBITDA	219.1	223.6	232.2	258.6	258.1	286.0	544.1	442.7
% EBITDA	46%	45%	46%	50%	50%	52%	51%	46%
NET PROFIT	72.4	71.1	75.5	94.7	83.7	93.5	177.2	143.6
Capex	105.0	199.2	162.8	269.8	147.2	168.3	315.5	304.2
WATANIYA GROUP								
Revenue	2,334.0	2,412.2	2,301.0	2,331.3	2,358.2	2,543.3	4,901.5	4,746.2
EBITDA	910.8	976.6	872.6	848.2	862.0	921.4	1,783.4	1,887.4
% EBITDA	39%	40%	38%	36%	37%	36%	36%	40%
NET PROFIT	350.3	378.1	266.8	319.3	314.5	311.1	625.6	728.4
Capex	423.1	567.5	1,081.5	1,578.0	577.1	526.7	1,103.8	990.7
Kuwait								
Revenue-Wireless	678.2	662.8	575.5	583.2	541.1	551.1	1,092.2	1,341.0
EBITDA	217.3	194.4	114.6	140.8	125.6	109.0	234.7	411.7
% EBITDA	32%	29%	20%	24%	23%	20%	21%	31%
NET PROFIT	122.3	50.8	(2.5)	19.3	37.2	22.9	60.1	173.1
Capex	142.3	177.6	754.0	247.6	165.8	133.3	299.1	319.9
Tunisia								
Revenue-Wireless	613.0	642.4	634.9	613.9	586.1	611.5	1,197.6	1,255.3
EBITDA	309.1	344.6	345.2	311.3	288.8	273.7	562.6	653.7
% EBITDA	50%	54%	54%	51%	49%	45%	47%	52%
NET PROFIT	124.7	155.4	148.1	110.2	99.2	84.1	183.4	280.0
Capex	65.0	156.5	92.9	156.7	47.0	101.2	148.2	221.5
Algeria								
Revenue-Wireless	925.8	980.9	972.4	1,004.7	1,103.6	1,255.2	2,358.8	1,906.7
EBITDA	371.1	426.8	402.6	382.7	426.9	519.4	946.3	797.9
% EBITDA	40%	44%	41%	38%	39%	41%	40%	42%
NET PROFIT	134.7	207.1	166.0	225.6	155.6	225.6	381.2	341.7
Capex	208.1	203.0	226.2	1,130.6	349.7	247.4	597.1	411.1
Saudi Arabia								
Revenue-Wireless	-	-	-	-	-	-	-	-
EBITDA	-	-	-	-	-	-	-	-
% EBITDA	0%	0%	0%	0%	0%	0%	0%	0%
NET PROFIT	7.2	6.3	(2.6)	(1.2)	-	-	-	13.5
Capex	0.2	0.1	0.0	-	-	-	-	0.3
Maldives								
Revenue-Wireless	42.8	39.1	37.8	46.2	49.9	47.1	97.0	81.9
EBITDA	14.3	8.4	7.2	8.1	16.8	14.1	30.9	22.7
% EBITDA	33%	22%	19%	17%	34%	30%	32%	28%
NET PROFIT	(1.5)	(8.5)	(8.4)	(6.5)	2.4	(0.1)	2.3	(10.0)
Capex	2.0	21.7	3.2	17.0	8.6	7.4	15.9	23.7
Palestine								
Revenue-Wireless	74.2	87.0	80.4	83.2	77.5	78.3	155.9	161.2
EBITDA	4.5	8.1	8.6	11.3	10.4	12.6	23.0	12.6
% EBITDA	6%	9%	11%	14%	13%	16%	15%	8%
NET PROFIT	(22.9)	(19.2)	(21.5)	(14.0)	(15.9)	(13.8)	(29.7)	(42.1)
Capex	5.6	8.5	5.2	26.1	6.0	37.5	43.5	14.2
WI-TRIBE GROUP								
Revenue-Wireless	48.1	38.9	36.7	35.7	37.3	39.1	76.5	87.0
EBITDA	20.1	10.8	13.7	12.3	14.2	11.0	25.3	30.8
% EBITDA	42%	28%	37%	34%	38%	28%	33%	35%
NET PROFIT	(15.1)	(11.8)	(45.5)	(12.9)	23.7	(18.3)	5.4	(26.9)
Capex	1.5	5.8	(0.6)	3.5	1.5	1.2	2.8	7.3

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. wi-Tribe Group includes results of Pakistan, Jordan and the holding company wi-tribe Limited.



Revenue Breakdown (QAR)

<i>Amounts in QR '000</i>	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	6M 2014	6M 2013
WIRELESS REVENUE								
Qatar								
Post paid	440	472	480	471	482	517	999	912
Prepaid	517	549	514	534	524	539	1,063	1,066
Other Revenue	35	38	50	63	80	79	158	73
Total	993	1,058	1,043	1,068	1,086	1,135	2,221	2,051
Oman								
Post paid	117	120	117	119	114	124	238	237
Prepaid	300	315	327	335	343	360	703	616
Other Revenue	14	11	10	14	8	10	18	25
Total	431	447	454	468	465	494	960	878
Others								
Wataniya (Consolidated)	2,334	2,412	2,301	2,331	2,358	2,543	4,901	4,746
Indosat	1,774	1,805	1,681	1,517	1,434	1,326	2,760	3,580
Asiacell	1,730	1,772	1,807	1,761	1,618	1,602	3,220	3,502
Wi-tribe	48	39	37	36	37	39	76	87
Starlink	110	126	114	104	121	90	211	236
Fanoos	42	41	45	45	43	31	74	83
Total	6,038	6,196	5,984	5,795	5,612	5,631	11,243	12,234
Elimination on consolidation	(105)	(83)	(82)	(66)	(80)	(77)	(156)	(188)
Total Wireless	7,357	7,619	7,400	7,265	7,083	7,184	14,267	14,976
WIRELINE REVENUE								
Qatar								
Fixed Line	249	230	251	252	235	245	480	480
Internet	195	197	202	201	213	218	430	392
Triple Play	62	68	74	79	84	91	176	130
Other Revenue	76	85	75	129	88	107	195	161
Total	583	581	602	662	620	662	1,282	1,163
Oman								
Fixed Line	28	31	33	38	41	45	86	59
Other Revenue	16	16	14	15	13	7	20	32
Total	44	48	47	53	54	52	106	91
Indonesia	401	395	403	395	346	503	849	795
Total Wireline	1,027	1,023	1,052	1,109	1,020	1,217	2,237	2,050
TOTAL GROUP REVENUE	8,384	8,642	8,452	8,374	8,103	8,401	16,504	17,026



Quarterly ARPU by Operation in Qatari Riyal

	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014
QATAR						
Postpaid	423.9	434.8	430.9	424.5	399.0	412.6
Prepaid	92.6	92.9	83.2	85.0	82.0	83.2
Wireless Broadband	201.9	219.8	226.6	224.5	263.7	259.5
BLENDEN ARPU	140.2	142.3	133.0	133.0	129.5	134.0
Fixed Line	130.2	120.7	118.2	118.2	104.8	102.9
INDONESIA						
Postpaid	66.2	67.3	56.4	44.8	41.5	43.5
Prepaid	9.3	9.5	9.1	8.3	7.4	7.6
Wireless Broadband	0.0	0.0	0.0	0.0		
BLENDEN ARPU	10.0	10.1	9.7	8.8	7.9	8.1
Fixed Line	7.3	8.3	9.0	8.6	8.2	8.0
IRAQ						
Prepaid	56.4	56.2	56.7	54.8	50.1	47.6
OMAN						
Postpaid	213.8	216.3	207.3	211.6	199.2	207.0
Prepaid	50.5	52.0	52.4	51.8	53.1	53.3
Wireless Broadband	0.0	0.0	0.0	0.0		
BLENDEN ARPU	64.1	65.7	65.1	63.8	64.8	65.6
Fixed Line	189.4	194.8	186.1	199.2	211.4	228.8
KUWAIT						
Postpaid	282.4	272.1	253.1	239.7	234.9	252.8
Prepaid	63.2	62.2	55.3	56.8	49.5	47.0
Wireless Broadband	83.9	81.7	68.8	60.3	52.2	65.0
BLENDEN ARPU	96.2	95.2	86.7	86.6	76.5	74.8
TUNISIA						
Postpaid	74.2	75.0	69.4	70.5	66.2	66.0
Prepaid	25.3	26.1	25.4	24.7	23.4	23.5
BLENDEN ARPU	26.9	27.7	26.9	26.3	24.9	25.1
ALGERIA						
Postpaid	53.1	48.6	44.2	47.7	46.4	45.5
Prepaid	28.9	31.6	32.7	31.5	33.9	34.4
BLENDEN ARPU	31.7	33.7	34.2	33.9	36.0	36.4
SAUDI ARABIA						
Postpaid	102.9	101.8	100.3	105.2	-	-
MALDIVES						
Postpaid	150.6	155.8	125.5	126.2	132.0	135.6
Prepaid	36.5	37.4	35.5	36.7	36.1	37.9
Wireless Broadband	51.1	37.3	36.0	35.2	38.4	38.1
BLENDEN ARPU	45.7	44.0	40.3	41.5	41.9	43.4
PALESTINE						
Postpaid	95.7	126.0	118.3	110.7	114.7	122.5
Prepaid	28.1	30.6	28.9	29.4	26.7	26.8
BLENDEN ARPU	33.5	37.4	34.7	34.7	32.5	32.6
PAKISTAN						
Wimax	36.8	40.2	39.1	39.5	42.0	45.8



Total Customers by Operation (number)

	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014
QATAR						
Postpaid	300,555	316,591	317,533	325,704	350,146	366,413
Prepaid	1,930,732	2,011,038	2,087,373	2,123,419	2,158,551	2,193,324
Wireless Broadband	91,074	84,471	82,836	83,092	84,630	85,722
Fixed Line	328,810	332,924	333,441	333,300	346,924	350,229
Total Customers	2,651,171	2,745,024	2,821,183	2,865,515	2,940,251	2,995,688
INDONESIA						
Postpaid	634,678	672,802	742,205	794,627	778,637	796,876
Prepaid	55,307,047	55,781,684	53,036,738	58,785,907	58,962,171	54,114,559
Fixed Line	142,892	129,260	119,167	111,799	104,902	93,029
Total Customers	56,084,617	56,583,746	53,898,110	59,692,333	59,845,710	55,004,464
IRAQ						
Prepaid	10,324,404	10,558,807	10,602,842	10,734,096	10,774,377	11,643,735
OMAN						
Postpaid	182,090	185,705	187,000	186,917	189,554	190,531
Prepaid	2,000,831	2,052,260	2,112,000	2,145,622	2,177,469	2,217,774
Fixed Line	51,532	56,598	61,100	64,287	65,728	64,192
Total Customers	2,234,453	2,294,563	2,360,100	2,396,826	2,432,751	2,472,497
WATANIYA GROUP						
Postpaid	1,844,272	1,982,074	2,083,445	2,350,362	2,429,790	2,732,789
Prepaid	17,531,637	17,546,597	17,499,340	17,521,507	17,916,688	18,716,096
Wireless Broadband	69,164	70,143	67,802	67,505	98,210	111,738
Fixed Line	21,653	24,211	24,727	24,861	25,109	25,641
Total Customers	19,466,726	19,623,025	19,675,314	19,964,235	20,469,797	21,586,264
KUWAIT						
Postpaid	304,781	304,389	308,477	308,249	295,723	294,102
Prepaid	1,634,487	1,600,270	1,571,392	1,627,092	1,859,300	1,954,638
Wireless Broadband	40,721	36,644	33,217	34,837	65,018	77,979
Total Customers	1,979,989	1,941,303	1,913,086	1,970,178	2,220,041	2,326,719
TUNISIA						
Postpaid	229,142	240,238	247,283	259,388	274,615	292,628
Prepaid	7,016,548	7,067,241	7,134,346	7,156,476	7,114,495	7,057,116
Fixed Line	21,653	24,211	24,727	24,861	25,109	25,641
Total Customers	7,267,343	7,331,690	7,406,356	7,440,725	7,414,219	7,375,385
ALGERIA						
Postpaid	1,085,039	1,212,334	1,298,491	1,551,592	1,802,405	2,091,750
Prepaid	8,161,599	8,117,693	7,999,901	7,939,831	8,126,917	8,841,556
Total Customers	9,246,638	9,330,027	9,298,392	9,491,423	9,929,322	10,933,306
SAUDI ARABIA						
Postpaid	166,000	171,000	175,000	174,811	0	-
MALDIVES						
Postpaid	11,153	11,448	13,471	14,143	14,453	15,297
Prepaid	147,512	177,003	196,482	202,468	209,310	222,892
Wireless Broadband	28,443	33,499	34,585	32,668	33,192	33,759
Total Customers	187,108	221,950	244,538	249,279	256,955	271,948
PALESTINE						
Postpaid	48,157	42,665	40,723	42,179	42,594	39,012
Prepaid	571,491	584,390	597,219	595,640	606,666	639,894
Total Customers	619,648	627,055	637,942	637,819	649,260	678,906
PAKISTAN						
Fixed Wireless	207,846	199,786	201,000	200,186	197,283	182,854
Total Consolidated Customers	90,969,217	92,004,951	89,558,549	95,853,191	96,660,169	93,885,502

Consolidated Customer Status as at 30 June 2014

	POSTPAID	PREPAID	WIRELESS BROADBAND	FIXED LINE	FIXED WIRELESS	Total Customers	Ownership	PROPORTIONAL CUSTOMERS
Qatar	366,413	2,193,324	85,722	350,229	-	2,995,688	100%	2,995,688
Indonesia	796,876	54,114,559	-	93,029	-	55,004,464	65%	35,752,901.60
Iraq	-	11,643,735	-	-	-	11,643,735	64.1%	7,463,634
Oman	190,531	2,217,774	-	64,192	-	2,472,497	55%	1,359,873.35
Kuwait	294,102	1,954,638	77,979	-	-	2,326,719	92.1%	2,142,908
Tunisia	292,628	7,057,116	-	25,641	-	7,375,385	84.1%	6,202,699
Algeria	2,091,750	8,841,556	-	-	-	10,933,306	74.4%	8,134,380
Maldives	15,297	222,892	33,759	-	-	271,948	92.1%	250,464
Palestine	39,012	639,894	-	-	-	678,906	45.8%	310,939
Pakistan	-	-	-	-	182,854	182,854	86.1%	157,437
Total Active Customers	4,086,609	88,885,488	197,460	533,091	182,854	93,885,502		64,770,924


Operating Results by Operations in USD Millions

	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	6M 2014	6M 2013
OOREDOO GROUP								
Revenue	2,302.3	2,373.2	2,320.9	2,299.6	2,225.1	2,307.0	4,532.1	4,675.5
Wireless	2,020.3	2,092.2	2,032.0	1,995.0	1,945.1	1,972.8	5,917.9	4,112.5
Wireline	282.0	281.0	288.9	304.6	280.0	334.2	614.2	563.0
EBITDA	1,013.4	1,077.0	992.2	937.7	927.6	958.9	1,886.5	2,090.4
% EBITDA	44%	45%	43%	41%	42%	42%	42%	45%
NET PROFIT	294.5	327.8	109.9	172.3	324.3	267.2	591.5	622.3
Net Profit to Ooredoo shareholders	222.0	253.5	92.6	140.1	243.5	224.5	467.9	475.5
Capex	368.4	658.4	666.1	860.4	534.5	550.6	1,085.1	1,026.8
Qatar								
Revenue	432.6	450.2	452.0	475.0	468.5	493.3	961.7	882.7
Wireless	272.6	290.6	286.5	293.3	298.2	311.6	609.8	563.2
Wireline	160.0	159.5	165.4	181.7	170.3	181.7	351.9	319.5
EBITDA	211.7	227.6	211.1	248.4	227.4	251.1	478.5	439.3
% EBITDA	49%	51%	47%	52%	49%	51%	50%	50%
NET PROFIT	102.9	99.6	76.2	98.6	89.8	160.2	250.0	202.6
Capex	16.0	43.3	56.1	85.4	26.7	53.1	79.8	59.3
Indonesia								
Revenue	597.2	604.2	572.2	525.2	488.8	502.4	991.2	1,201.4
Wireless	487.3	495.8	461.6	416.7	393.9	364.1	758.0	983.0
Wireline	110.0	108.4	110.6	108.5	94.9	138.2	233.1	218.4
EBITDA	286.6	289.5	264.1	220.2	233.7	221.9	455.6	576.1
% EBITDA	48%	48%	46%	42%	48%	44%	46%	48%
NET PROFIT	4.7	(12.7)	(139.3)	(86.0)	71.5	(44.5)	27.1	(8.0)
Capex	177.7	310.3	155.2	121.8	158.2	177.3	335.5	488.0
Iraq								
Revenue-Wireless	475.0	486.7	496.3	483.6	444.4	439.9	884.3	961.7
EBITDA	247.1	263.6	258.4	227.5	209.7	214.3	424.0	510.6
% EBITDA	52%	54%	52%	47%	47%	49%	48%	53%
NET PROFIT	122.7	141.8	117.9	93.7	83.5	85.3	168.7	264.5
Capex	25.1	90.6	110.2	142.0	136.9	76.1	213.1	115.7
Oman								
Revenue	130.4	135.8	137.5	142.8	142.5	150.1	292.7	266.2
Wireless	118.4	122.7	124.6	128.4	127.7	135.8	263.5	241.1
Wireline	12.0	13.1	12.9	14.4	14.8	14.3	29.1	25.1
EBITDA	60.2	61.4	63.8	71.0	70.9	78.5	149.4	121.6
% EBITDA	46%	45%	46%	50%	50%	52%	51%	46%
NET PROFIT	19.9	19.5	20.7	26.0	23.0	25.7	48.7	39.4
Capex	28.8	54.7	44.7	74.1	40.4	46.2	86.6	83.5
WATANIYA GROUP								
Revenue	640.9	662.4	631.9	640.2	647.6	698.4	1,346.0	1,303.4
EBITDA	250.1	268.2	239.6	232.9	236.7	253.0	489.8	518.3
% EBITDA	39%	40%	38%	36%	37%	36%	36%	40%
NET PROFIT	96.2	103.8	73.3	87.7	86.4	85.4	171.8	200.0
Capex	116.2	155.9	297.0	433.3	158.5	144.6	303.1	272.1
Kuwait								
Revenue-Wireless	186.2	182.0	158.0	160.2	148.6	151.3	299.9	368.3
EBITDA	59.7	53.4	31.5	38.7	34.5	29.9	64.4	113.1
% EBITDA	32%	29%	20%	24%	23%	20%	21%	31%
NET PROFIT	33.6	14.0	(0.7)	5.3	10.2	6.3	16.5	47.5
Capex	39.1	48.8	207.1	68.0	45.5	36.6	82.1	87.8
Tunisia								
Revenue-Wireless	168.3	176.4	174.4	168.6	161.0	167.9	328.9	344.7
EBITDA	84.9	94.6	94.8	85.5	79.3	75.2	154.5	179.5
% EBITDA	50%	54%	54%	51%	49%	45%	47%	52%
NET PROFIT	34.2	42.7	40.7	30.3	27.2	23.1	50.4	76.9
Capex	17.8	43.0	25.5	43.0	12.9	27.8	40.7	60.8
Algeria								
Revenue-Wireless	254.2	269.4	267.0	275.9	303.1	344.7	647.8	523.6
EBITDA	101.9	117.2	110.6	105.1	117.2	142.6	259.9	219.1
% EBITDA	40%	44%	41%	38%	39%	41%	40%	42%
NET PROFIT	37.0	56.9	45.6	62.0	42.7	62.0	104.7	93.8
Capex	57.1	55.8	62.1	310.5	96.0	67.9	164.0	112.9
Saudi Arabia								
Revenue-Wireless	-	-	-	-	-	-	-	-
EBITDA	-	-	-	-	-	-	-	-
% EBITDA	0%	0%	0%	0%	0%	0%	0%	0%
NET PROFIT	2.0	1.7	(0.7)	(0.3)	-	-	-	3.7
Capex	0.1	0.0	0.0	-	-	-	-	0.1
Maldives								
Revenue-Wireless	11.7	10.7	10.4	12.7	13.7	12.9	26.6	22.5
EBITDA	3.9	2.3	2.0	2.2	4.6	3.9	8.5	6.2
% EBITDA	33%	22%	19%	17%	34%	30%	32%	28%
NET PROFIT	(0.4)	(2.3)	(2.3)	(1.8)	0.7	(0.0)	0.6	(2.8)
Capex	0.5	6.0	0.9	4.7	2.4	2.0	4.4	6.5
Palestine								
Revenue-Wireless	20.4	23.9	22.1	22.9	21.3	21.5	42.8	44.3
EBITDA	1.2	2.2	2.4	3.1	2.9	3.5	6.3	3.5
% EBITDA	6%	9%	11%	14%	13%	16%	15%	8%
NET PROFIT	(6.3)	(5.3)	(5.9)	(3.8)	(4.4)	(3.8)	(8.1)	(11.6)
Capex	1.5	2.3	1.4	7.2	1.6	10.3	11.9	3.9
WI-TRIBE GROUP								
Revenue-Wireless	13.2	10.7	10.1	9.8	10.3	10.7	21.0	23.9
EBITDA	5.5	3.0	3.8	3.4	3.9	3.0	6.9	8.5
% EBITDA	42%	28%	37%	34%	38%	28%	33%	35%
NET PROFIT	(4.1)	(3.3)	(12.5)	(3.5)	6.5	(5.0)	1.5	(7.4)
Capex	0.4	1.6	(0.2)	1.0	0.4	0.3	0.8	2.0

Note: 1. Ooredoo Group reflects the consolidated results including share in associates and intra-group adjustments.
2. wi-Tribe Group includes results of Pakistan and the holding company wi-tribe Limited.



Revenue Breakdown (USD)

Amounts in USD '000	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	6M 2014	6M 2013
WIRELESS REVENUE								
Qatar								
Post paid	121	130	132	129	132	142	274	251
Prepaid	142	151	141	147	144	148	292	293
Other Revenue	10	10	14	17	22	22	44	20
Total	273	291	287	293	298	312	610	563
Oman								
Post paid	32	33	32	33	31	34	65	65
Prepaid	83	87	90	92	94	99	193	169
Other Revenue	4	3	3	4	2	3	5	7
Total	118	123	125	128	128	136	264	241
Others								
Wataniya (Consolidated)	641	662	632	640	648	698	1,346	1,303
Indosat	487	496	462	417	394	364	758	983
Asiacell	475	487	496	484	444	440	884	962
Wi-tribe	13	11	10	10	10	11	21	24
Starlink	30	35	31	29	33	25	58	65
Fanoos	12	11	12	12	12	9	20	23
Total	1,658	1,702	1,643	1,591	1,541	1,546	3,087	3,360
Elimination on consolidation	(29)	(23)	(22)	(18)	(22)	(21)	(43)	(51)
Total Wireless	2,020	2,092	2,032	1,995	1,945	1,973	3,918	4,113
WIRELINE REVENUE								
Qatar								
Fixed Line	68	63	69	69	65	67	132	132
Internet	54	54	56	55	58	60	118	108
Triple Play	17	19	20	22	23	25	48	36
Other Revenue	21	23	21	36	24	29	54	44
Total	160	160	165	182	170	182	352	320
Oman								
Fixed Line	8	9	9	10	11	12	24	16
Other Revenue	4	4	4	4	3	2	6	9
Total	12	13	13	14	15	14	29	25
Indonesia	110	108	111	108	95	138	233	218
Total Wireline	282	281	289	305	280	334	614	563
TOTAL GROUP REVENUE	2,302	2,373	2,321	2,300	2,225	2,307	4,532	4,676



Quarterly ARPU by Operation in US Dollar

	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014
QATAR						
Postpaid	116.4	119.4	118.3	116.6	109.6	113.3
Prepaid	25.4	25.5	22.9	23.3	22.2	22.8
Wireless Broadband	55.5	60.4	62.2	61.7	72.4	71.3
BLENDEN ARPU	38.5	39.1	36.5	36.5	35.3	36.8
Fixed Line	35.8	33.1	32.5	32.5	32.5	28.3
INDONESIA						
Postpaid	18.2	18.5	15.5	12.3	11.4	12.0
Prepaid	2.6	2.6	2.5	2.3	2.0	2.1
Wireless Broadband	0.0	0.0	0.0	0.0	0.0	0.0
BLENDEN ARPU	2.7	2.8	2.7	2.4	2.2	2.2
Fixed Line	2.0	2.3	2.5	2.4	2.3	2.2
IRAQ						
Prepaid	15.5	15.4	15.6	15.0	13.8	13.1
OMAN						
Postpaid	58.7	59.4	56.9	58.1	54.7	56.9
Prepaid	13.9	14.3	14.4	14.2	14.6	14.6
Wireless Broadband				0.0	0.0	0.0
BLENDEN ARPU	17.6	18.0	17.9	17.5	17.8	18.0
Fixed Line	52.0	53.5	51.1	54.7	58.0	62.8
KUWAIT						
Postpaid	77.6	74.7	69.5	65.8	64.5	69.4
Prepaid	17.4	17.1	15.2	15.6	13.6	12.9
Wireless Broadband	23.0	22.4	16.5	14.3	14.3	17.9
BLENDEN ARPU	26.4	26.1	23.8	21.0	21.0	20.5
TUNISIA						
Postpaid	20.4	20.6	19.1	19.4	18.2	18.1
Prepaid	7.0	7.2	7.0	6.8	6.4	6.5
BLENDEN ARPU	7.4	7.6	7.4	7.2	6.8	6.9
ALGERIA						
Postpaid	14.6	13.4	12.1	13.1	12.7	12.5
Prepaid	7.9	8.7	9.0	8.7	9.3	9.4
BLENDEN ARPU	8.7	9.3	9.4	9.3	9.9	10.0
SAUDI ARABIA						
Postpaid	28.3	28.0	27.5	28.9	-	-
MALDIVES						
Postpaid	41.4	42.8	34.5	34.7	36.3	37.2
Prepaid	10.0	10.3	9.7	10.1	9.9	10.4
Wireless Broadband	14.0	10.3	9.9	9.7	10.5	10.5
BLENDEN ARPU	12.5	12.1	11.1	11.4	11.5	11.9
PALESTINE						
Postpaid	26.3	34.6	32.5	30.4	31.5	33.7
Prepaid	7.7	8.4	7.9	8.1	7.3	7.4
BLENDEN ARPU	9.2	10.3	9.5	9.5	8.9	9.0
PAKISTAN						
Wimax	10.1	11.0	10.7	10.9	11.5	12.6

Ooredoo Q.S.C.**INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

At 30 June 2014

	<i>30 June 2014 QR'000</i>	<i>31 December 2013 QR'000</i>
ASSETS		
Non-current assets		
Property, plant and equipment	33,505,256	32,315,832
Intangible assets and goodwill	34,499,380	31,473,769
Investment property	57,759	60,363
Investment in associates	1,891,986	1,752,172
Available-for-sale investments	2,034,840	2,704,493
Other non-current assets	827,391	697,244
Deferred tax assets	48,638	50,703
Total non-current assets	72,865,250	69,054,576
Current assets		
Inventories	603,489	537,311
Trade and other receivables	7,671,009	6,855,131
Bank balances and cash	15,601,215	20,304,571
Assets held for distribution	-	375,136
Total current assets	23,875,713	28,072,149
TOTAL ASSETS	96,740,963	97,126,725
EQUITY		
Share capital	3,203,200	3,203,200
Legal reserve	12,434,282	12,434,282
Fair value reserve	1,103,444	1,326,369
Employment benefit reserve	45,473	43,165
Translation reserve	(1,629,677)	(1,665,232)
Other statutory reserve	980,788	980,788
Retained earnings	9,068,062	8,645,312
	25,205,572	24,967,884
Non-controlling interests	7,257,381	7,459,448
Total equity	32,462,953	32,427,332

Continued

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2014

	<i>30 June 2014 QR'000</i>	<i>31 December 2013 QR'000</i>
Non-current liabilities		
Loans and borrowings	38,614,525	37,254,452
Employees benefits	710,622	696,964
Deferred tax liabilities	864,743	879,216
Other non-current liabilities	3,444,564	2,625,857
	43,634,454	41,456,489
Current liabilities		
Loans and borrowings	4,147,229	8,057,873
Trade and other payables	14,131,825	12,384,273
Current account with State of Qatar	-	-
Deferred income	1,643,748	1,739,333
Income tax payable	720,754	561,122
Liabilities held for distribution	-	500,303
	20,643,556	23,242,904
Total liabilities	64,278,010	64,699,393
TOTAL EQUITY AND LIABILITIES	96,740,963	97,126,725

The attached notes 1 to 22 form part of these interim condensed consolidated financial statements

Ooredoo Q.S.C.

INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the six months ended 30 June 2014

	<i>For the three months ended</i>		<i>For the six months ended</i>	
	<i>30 June</i>		<i>30 June</i>	
	<i>2014</i>	<i>2013</i>	<i>2014</i>	<i>2013</i>
	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>	<i>QR '000</i>
Continuing operations				
Revenue	8,400,916	8,642,165	16,503,551	17,025,825
Operating expenses	(2,865,609)	(2,798,852)	(5,632,479)	(5,528,647)
Selling, general and administrative expenses	(2,072,451)	(1,942,679)	(4,049,195)	(3,922,761)
Depreciation and amortisation	(1,856,799)	(1,915,614)	(3,656,168)	(3,850,042)
Net finance cost	(520,615)	(507,888)	(1,061,154)	(991,344)
Impairment of financial assets	-	-	-	(39,913)
Other income (expense) / income - net	75,290	(22,174)	471,093	72,358
Share of results of associates - net of tax	29,039	21,369	47,882	37,805
Royalties and fees	(100,179)	(89,257)	(192,018)	(174,304)
Profit before income taxes	1,089,592	1,387,070	2,431,512	2,628,977
Income tax	(116,432)	(199,654)	(324,173)	(376,897)
Profit from continuing operations	973,160	1,187,416	2,107,339	2,252,080
Discontinued operation				
Profit/(loss) from discontinued operation - net of tax	-	6,115	46,725	13,886
Profit for the period / year	973,160	1,193,531	2,154,064	2,265,966
Profit attributable to:				
Shareholders of the parent	817,387	922,962	1,704,030	1,731,392
Non-controlling interests	155,773	270,569	450,034	534,574
	973,160	1,193,531	2,154,064	2,265,966
Basic and diluted earnings per share	2.55	2.88	5.32	5.41
(Attributable to shareholders of the Parent)				
(Expressed in QR per share)				