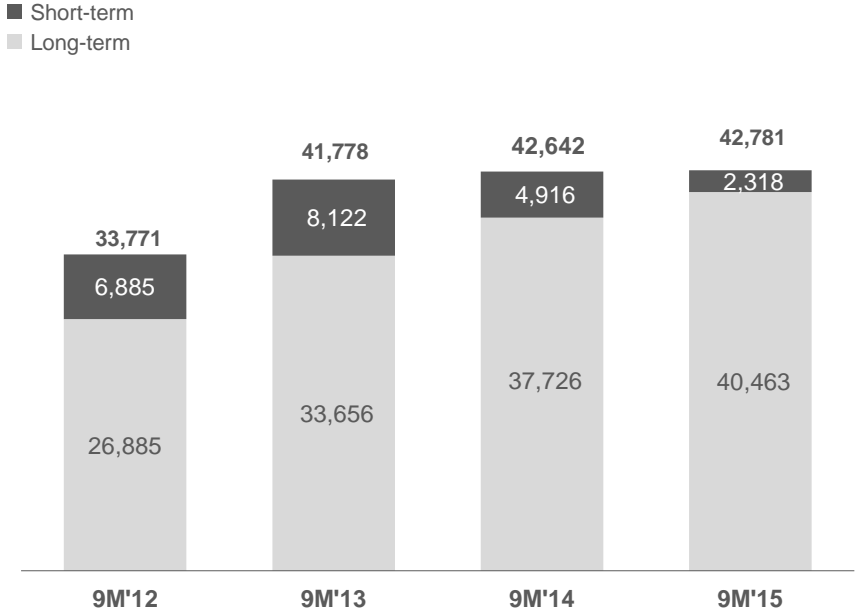


Group Results

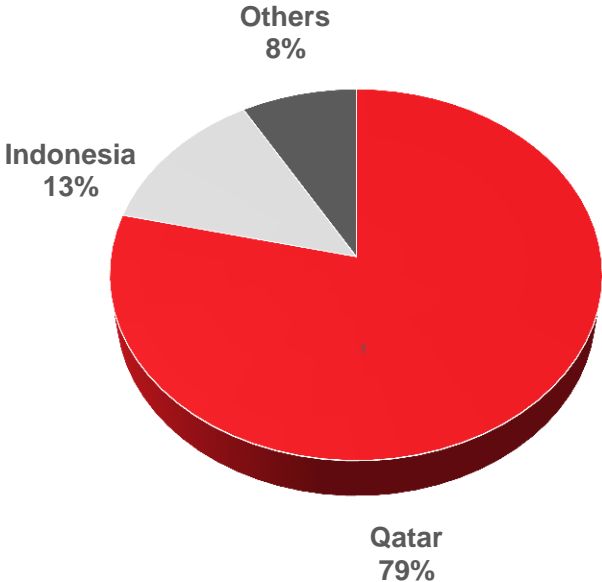
Total Group Debt Breakdown

Total Group Debt (QARm)



Group debt remains stable

Total Group Debt Breakdown (as of September 30, 2015)



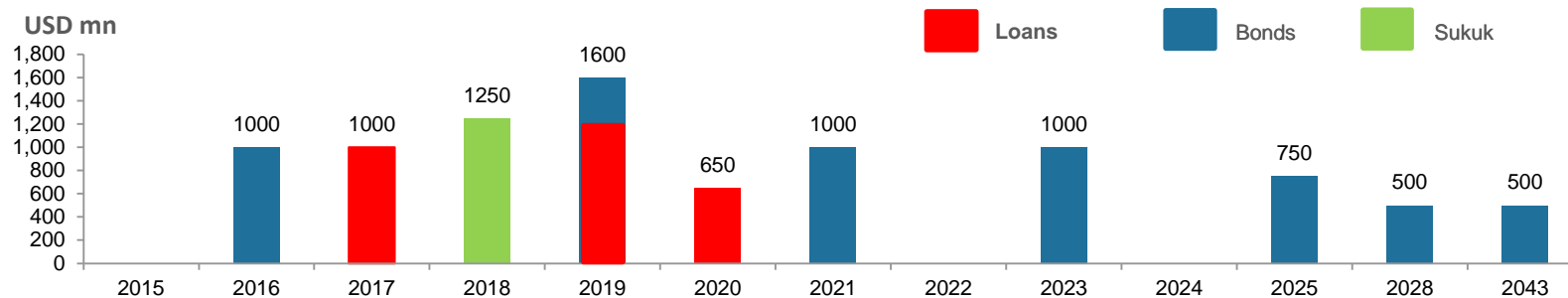
Group debt mainly at Corporate level

Note: Includes Ooredoo International Finance Limited and Ooredoo Tamweel Limited



Group Results

Debt Profile – Ooredoo Q.S.C. only



Loan Type (in USD mn)	Amount	Usage	Rate*	Maturity	Bonds/Sukuk (in USD mn)	Issue Amount	Interest/ Profit Rate	Maturity	Listed in
QNB facility of QAR 3bn	823	0	QAR Money Market	31 January 2017	Fixed Rate Bonds due 2016	1,000	3.375%	14 Oct 2016	LSE
					Fixed Rate Bonds due 2019	600	7.875%	10 Jun 2019	LSE
USD1bn RCF	1,000	1,000	Libor+ 115bps*	31 Mar 2017	Fixed Rate Bonds due 2021	1,000	4.75%	16 Feb 2021	LSE
USD1bn RCF	1,000	1,000	Libor+100bps*	17 May 2019	Fixed Rate Bonds due 2023	1,000	3.25%	21 Feb 2023	ISE
USD 500mn RCF	500	500	Libor + 100bps*	06 May 2020	Fixed Rate Bonds due 2025	750	5.00%	19 Oct 2025	LSE
USD 150mn Term Loan	150	150	Libor + 90bps*	31 Aug 2020	Fixed Rate Bonds due 2028	500	3.875%	31 Jan 2028	ISE
					Fixed Rate Bonds due 2043	500	4.50%	31 Jan 2043	ISE
					Sukuk due 2018	1,250	3.039%	3 Dec 2018	ISE
Total Loans	3,474 mn	2,650 mn			Total Bonds and Sukuk	6,600 mn			

Total outstanding debt as at 30 September 2015 at Ooredoo Q.S.C. level **USD 9,250 million**

* Fully drawn basis

Long term debt profile remains well balanced

